

**Project Level Legend** -- Components that denote the project level.

Level 1 -- Less than \$20,000 and 200 hours of effort

Level 2 -- Less than \$100,000 and 1,000 hours of effort

Level 3 -- More than \$100,000 and 1,001 hours of effort (Capital project)

## Waukesha County Project Portfolio

### Executive Project View - Project Status as of Sep 22, 2021

Project Number	Project Name	Category	Funding Source	Project Budget	Spent/ Encumbered	Remaining	Planned Start Date	Planned Completion Date	Original Due Date	Actual Completion Date	Department	Project Sponsors	County Strategic Initiative
<b>In Progress (13)</b>													
200910	Enterprise Content Management (ECM)	Level 3	Capital	\$1,565,000	\$1,194,632	\$370,368	01/01/2006	01/01/2018	08/31/2018		CountyWide	Mike Biagioli; Andrew Thelke	Customer Service
20151112	Medical Examiner Office Case Management Solution	Level 2	Operational	\$272,618	\$170,697	\$101,921	11/12/2015	12/27/2019	02/23/2018		Medical Examiner	Lynda Biedrzycki	Team
201617	HRIS Payroll/HR System Implementation	Level 3	General	\$1,427,000	\$1,336,824	\$90,176	08/10/2016	04/01/2019	11/23/2018		Administration	Renee Gage	Customer Service
201702	Jail Video Visitation Replacement	Level 3	Capital	\$75,000	\$0	\$75,000	10/02/2017	12/31/2019	12/31/2019		Information Technology Division; Circuit Court; Sheriff; Public Works	Eric Severson	Customer Service
20180505	Consulting Services for DAG & Imaging Replacement	Level 1	Operational				05/04/2018	08/31/2018	08/31/2018	02/19/2021	Administration	Andrew Thelke	Quality
201815	Property Tax Enhancement / Cashiering Replacement	Level 3	Capital	\$865,000	\$511,700	\$353,300	01/03/2018	02/28/2022	12/31/2019		County Treasurer; Tax Listing	Pamela Reeves; Lyndsay Johnson	Customer Service
20190501	Microsoft Office 365	Level 1	Operational	\$1	\$0	\$1	05/01/2019	05/29/2020	05/01/2020		CountyWide	Mike Biagioli	Customer Service
20190529	Waukesha County Branding Guidelines and Brand Upgrade Project	Level 1	Operational	\$1	\$0	\$1	06/10/2019	05/22/2020	06/10/2019		CountyWide	Nicole Armendariz	Customer Service; Quality
20200101	EOC - Procurement App	Level 3	DOA-IT Division	\$1	\$0	\$1	01/01/2020	06/30/2020	06/30/2020		Emergency Management	Kathy Schwei; Andrew Thelke	Customer Service; Team
20200710	PLU ActiveNet Migration	Level 2	Operational	\$1	\$0	\$1	01/12/2021	09/30/2021	09/30/2021		Park System	Rebecca Mattano	Customer Service

**Project Level Legend** -- Components that denote the project level.

Level 1 -- Less than \$20,000 and 200 hours of effort

Level 2 -- Less than \$100,000 and 1,000 hours of effort

Level 3 -- More than \$100,000 and 1,001 hours of effort (Capital project)

## Waukesha County Project Portfolio

Project Number	Project Name	Category	Funding Source	Project Budget	Spent/ Encumbered	Remaining	Planned Start Date	Planned Completion Date	Original Due Date	Actual Completion Date	Department	Project Sponsors	County Strategic Initiative
20200814	COVID-19 Data Management	Level 1	Operational	\$1	\$0	\$1	08/21/2020	11/30/2020	11/30/2020		Health Human Services; Public Health Center	Sandra Masker	Customer Service; Health Safety; zCitizen Health and Wellness; zCitizen Safety
202014	HHS Electronic Medical Record Module Implementation	Level 1	Operational	\$730,000	\$15,360	\$714,640	01/31/2020	03/26/2021	03/26/2021		Health Human Services	Benjamin Jones; Kirk Yauchler; Sandra Masker; Randy Setzer	Quality
20210609	Bridges Library Bookings	Level 1	Operational		\$0		06/09/2021	06/30/2021	06/30/2021		Library Board	Mellanie Mercier	Quality; zCitizen Programs Services and State Federal Mandates; zEmployee Efficiency and Ongoing Operations; Customer Service
<b>On Hold (4)</b>													
20151112	Medical Examiner Office Case Management Solution - Phase II	Level 2	Operational	\$272,618	\$170,697	\$101,921	01/19/2018	12/20/2019	02/23/2018		Medical Examiner	Lynda Biedrzycki	Customer Service
20170318	Insightly Connection to Outlook	Level 1	Operational	\$1,000	\$780	\$220	04/03/2017	05/31/2017	08/25/2017		Information Technology Division; Parks and Land Use	Dale Shaver; Mike Biagioli	Customer Service
20190102	PLU Recycling Data Automation	Level 1	Operational	\$1	\$0	\$1	01/15/2019	12/31/2019	12/31/2019		Recycling Solid Waste	Perry Lindquist	Customer Service; Quality
20191008	DA Restitution Ledger Cards	Level 1	Operational	\$1	\$0	\$1	05/04/2020	09/30/2020	09/30/2020		District Attorney	Linda Vollmer	Team
<b>Completed (5)</b>													
20161024	Environmental Education Web Portal	Level 1	DOA-IT Division	\$20,000	\$0	\$20,000	01/16/2017	08/01/2018	08/01/2018	12/17/2018	Land Resources	Perry Lindquist	Customer Service
20170213	Election System. Business Continuity/Disaster Recovery Plan	Level 1	DOA-IT Division	\$15,600	\$5,000	\$10,600	03/06/2017	12/21/2018	05/31/2017	10/13/2020	County Clerk; Information Technology Division	Meg Wartman	Quality

**Project Level Legend** -- Components that denote the project level.

Level 1 -- Less than \$20,000 and 200 hours of effort

Level 2 -- Less than \$100,000 and 1,000 hours of effort

Level 3 -- More than \$100,000 and 1,001 hours of effort (Capital project)

## Waukesha County Project Portfolio

Project Number	Project Name	Category	Funding Source	Project Budget	Spent/ Encumbered	Remaining	Planned Start Date	Planned Completion Date	Original Due Date	Actual Completion Date	Department	Project Sponsors	County Strategic Initiative
20170313	Secure Court Tower	Level 3	Operational				01/07/2019	12/31/2020	12/31/2020	07/24/2018	Information Technology Division; Sheriff; Clerk of Circuit Court	Mike Biagioli; Michael Giese	Health Safety
20170905	Business Analytics (Survey Monkey / PowerBI)	Level 1	Operational	\$3,900	\$0	\$3,900	10/02/2017	01/12/2018	01/31/2018	12/15/2017	Information Technology Division	Mike Biagioli	Team
20210331	Human Resources Bookings	Level 1	Operational	\$1	\$0	\$1	04/02/2021	05/20/2021	04/30/2021	06/03/2021	Human Resources Division	Andrea Mohr	Customer Service; zEmployee Efficiency and Ongoing Operations
<b>Cancelled (20)</b>													
117560	MEO Case Management Solution	Level 2	General				05/01/2015	01/01/2016	12/31/2017	02/02/2015	Medical Examiner	Lynda Biedrzycki	zEmployee Efficiency and Ongoing Operations
179996	HR Professional Development Portal	Level 2	Operational				01/01/2015	12/31/2015	12/31/2015	09/06/2017	Human Resources Division	Renee Gage	Customer Service
20141113	SpiceWorks implementation	Level 1	Operational				11/07/2014	02/28/2015	02/28/2015	03/02/2015	Information Technology Division	Allen Mundt	zEmployee Efficiency and Ongoing Operations
20150528	Intergraph 9.3 SP12 Software Upgrade	Level 1	Operational	\$9,750	\$0	\$9,750	08/01/2016	09/30/2016	10/01/2015	09/30/2016	Information Technology Division; Communication Center	Gary Bell	zCitizen Safety
20150603	Intergraph Remote Content Management	Level 1	Operational	\$6,500	\$0	\$6,500	09/01/2016	09/09/2016	09/01/2015	09/07/2015	Information Technology Division; Communication Center	Gary Bell	zCitizen Safety
20151104	ePROTECT/eReferral	Level 2	Operational	\$60,650	\$0	\$60,650	01/05/2015	07/08/2016	01/06/2014	07/08/2016	Information Technology Division; District Attorney; Sheriff; Circuit Court	Eric Severson; Madden, Kathy; Sue Oppen	zCitizen Safety
201601	DPW Permit Processing	Level 1	Operational	\$198,000	\$185,252	\$12,748	01/19/2016	08/01/2016	08/01/2016	08/01/2016	Public Works	Evans, Gary	zCitizen Programs Services and State/Federal Mandates

**Project Level Legend** -- Components that denote the project level.

Level 1 -- Less than \$20,000 and 200 hours of effort

Level 2 -- Less than \$100,000 and 1,000 hours of effort

Level 3 -- More than \$100,000 and 1,001 hours of effort (Capital project)

## Waukesha County Project Portfolio

Project Number	Project Name	Category	Funding Source	Project Budget	Spent/Encumbered	Remaining	Planned Start Date	Planned Completion Date	Original Due Date	Actual Completion Date	Department	Project Sponsors	County Strategic Initiative
20160808	Dynamic Scheduling POC Project	Level 1	Operational	\$15,000	\$1,105	\$13,895	01/18/2017	06/30/2017	06/30/2017	01/05/2017	Health Human Services; Circuit Court	Donn Hoffmann; Sandra Masker; Madden, Kathy	zCounty Planning
20170101	Courts: Attorneys by Appointment	Level 1	Operational	\$15,000	\$3,960	\$11,040	09/05/2018	11/09/2018	11/09/2018	11/06/2018	CountyWide	Donn Hoffmann	Team
20170210	Countywide Cashiering RFP	Level 3	Capital				04/03/2017	12/31/2018	12/31/2018	09/06/2017	Information Technology Division	Andrew Thelke	Customer Service
20170216	Fleet Software Migration (Portals)	Level 1	Operational	\$5,200	\$0	\$5,200	03/01/2017	05/31/2017	05/31/2017		Fleet Maintenance	Bob Rauchle	Customer Service
20170222	ECM / SharePoint 2013 to SharePoint Online Migration	Level 2	Operational	\$40,000	\$0	\$40,000	02/01/2018	04/30/2018	12/31/2018	07/24/2018	Information Technology Division	Dave Kragenbrink	Customer Service
20170224	Election System. Common XML Data format (State Election Commission, ES&S)	Level 1	Operational	\$5,200	\$0	\$5,200	03/01/2017	05/31/2017	05/31/2017		Information Technology Division; County Clerk	Kathleen Novack	zCitizen Programs Services and State Federal Mandates
20170302	LEAN - Electronic Signature	Level 2	Operational	\$50,000	\$0	\$50,000	09/01/2017	06/29/2018	06/29/2018		Information Technology Division	Mike Biagioli	Quality
20170307	PMO – New graphical front page to IT Dashboard	Level 1	Operational	\$5,200	\$0	\$5,200	05/08/2017	11/16/2018	05/31/2017	01/21/2019	Information Technology Division	Donn Hoffmann	Customer Service
20170309	PMO – Workflow Intake Process; automate template processes	Level 1	Operational	\$5,200	\$0	\$5,200	06/05/2017	11/29/2019	12/29/2017	01/21/2019	Information Technology Division	Donn Hoffmann	Customer Service
20170315	Café Servers	Level 2	Operational	\$20,000	\$0	\$20,000	10/02/2017	12/22/2017	12/22/2017		Information Technology Division; Federated Library	Mike Biagioli; Connie Meyer	Customer Service
20170822	Bridges Library - Kids' Choice Voting System Replacement	Level 1	DOA-IT Division	\$20,000	\$0	\$20,000	02/01/2018	10/31/2018	02/01/2018		Federated Library; Information Technology Division	Angela Meyers	Customer Service

**Project Level Legend** -- Components that denote the project level.

Level 1 -- Less than \$20,000 and 200 hours of effort

Level 2 -- Less than \$100,000 and 1,000 hours of effort

Level 3 -- More than \$100,000 and 1,001 hours of effort (Capital project)

## Waukesha County Project Portfolio

Project Number	Project Name	Category	Funding Source	Project Budget	Spent/Encumbered	Remaining	Planned Start Date	Planned Completion Date	Original Due Date	Actual Completion Date	Department	Project Sponsors	County Strategic Initiative
20210622	PLU Equipment Bookings	Level 1	Operational		\$0		06/22/2021	07/21/2021	07/21/2021	06/29/2021	Parks and Land Use	Zach Navin	zEmployee Efficiency and Ongoing Operations; Quality
999999	MEO Equipment Analysis Project	Level 1	Operational				04/29/2013	12/30/2013	12/30/2013	01/31/2014	Medical Examiner	Lynda Biedrzycki	zEmployee Efficiency and Ongoing Operations
<b>Rejected (2)</b>													
20160201	Sheriff K9 Unit	Level 1	Operational		\$0		01/29/2016	09/30/2016	09/30/2016	04/04/2016	Sheriff	Chad Niles	zEmployee Efficiency and Ongoing Operations
20170124	HHS Web Consortium - Moraine Lakes	Level 1	Inter-governmental	\$3,000	\$0	\$3,000	01/24/2017	04/28/2017	03/31/2017		Information Technology Division; Intake Shared Services	Kathy Mullooly; Debra Berg	zEmployee Efficiency and Ongoing Operations
<b>Requested (3)</b>													
20160801	Courts: Time Off Calendar Project	Level 1	Operational	\$15,000	\$2,470	\$12,530	08/05/2016	06/02/2017	06/02/2017		Circuit Court	Bob Snow	Customer Service
20200715	Waukesha County Social Media Archiving Project	Level 1	Operational	\$1	\$0	\$1	07/31/2020	09/30/2020	09/30/2020		CountyWide	Nicole Armendariz	Customer Service
20210721	Website Redesign Study	Level 2	Operational				07/21/2021	05/31/2022	05/31/2022		County Executive	Nicole Armendariz	Customer Service
<b>Planning (2)</b>													
201615	Secure Tower Phase II: Security System Recording & Display Equipment Replacement	Level 1	Operational	\$211,000	\$165,525	\$45,475	01/01/2019	12/31/2019	12/31/2019		Sheriff; Facility Management	Donn Hoffmann	Customer Service; Health Safety
20170227	Election System Enhancements - Election Results Website	Level 1	Operational	\$5,200	\$0	\$5,200	10/02/2017	08/01/2019	12/22/2017		Information Technology Division; County Clerk	Meg Wartman	Team

- End of Report -