

Information Needed to Apply

- ◆ Veteran's Social Security Number
- ◆ Veteran's Date / Place of Birth
- ◆ Veteran's Date / Place of Death (if applicable)

- ◆ Spouse's First, Middle, and Maiden Name
- ◆ Spouse's Social Security Number
- ◆ Spouse's Date / Place of Birth
- ◆ Spouse's Date / Place of Death (if applicable)

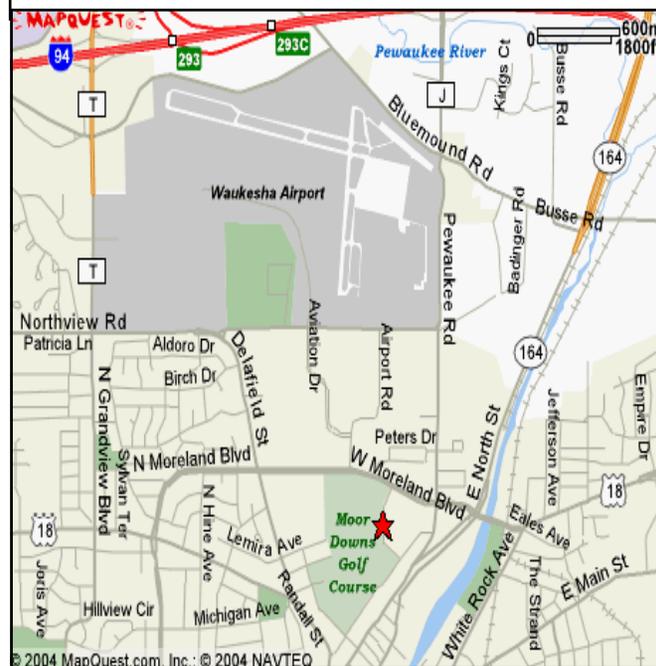
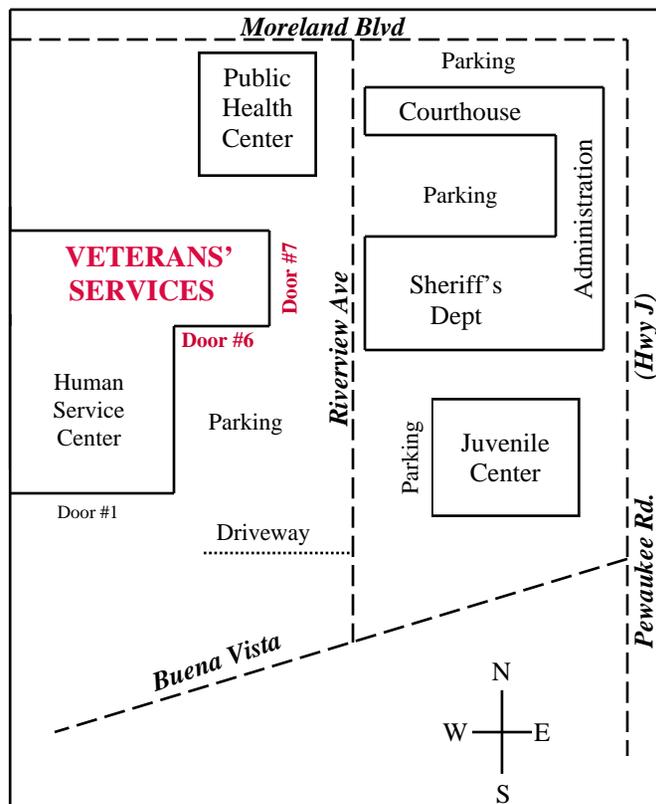
- ◆ Marriage Information: (Current Marriages and Previous Marriages for veteran and spouse)
 - Date / Place—Current Marriage
 - Date / Place—Previous Marriage
 - Date / Place—Divorce/Death Previous Marriage

- ◆ Name & address of Nursing Home / Assisted Living Facility

- ◆ Voided check (so if benefits are awarded VA will go direct deposit)
- ◆ Marriage Certificate (need ONLY if pension is for a widow/widower)
- ◆ DD214 or Discharge Papers

- ◆ Name of person and relationship of person assisting family with Pension w/A & A
- ◆ Address / phone number of person assisting family

- ◆ Title 19 verification or Family Care (if available)
- ◆ All out of pocket medical costs: (Nursing Home / Assisted Living, Medical Insurance)
- ◆ All asset information: (CD's, IRA's, Money Markets, Stocks/Bonds, Property [not their primary home] Checking/Saving Accounts)
- ◆ Amount of all income including any pensions or any other income: (IRA disbursements are considered income)



Wartime Veterans Low Income Pension



Waukesha County Veterans' Services
Human Services Center
500 Riverview Ave—Room G138
Waukesha WI 53188
Phone: 262-548-7732
Fax: 262-896-8588
E-mail:
vetserve@waukeshacounty.gov
 or
tludka@waukeshacounty.gov

WE CAN HELP YOU



**WITH YOUR
VETERANS' BENEFITS**

The Waukesha County Veterans' Services provides assistance to Waukesha County veterans and their families in obtaining federal and state veterans' entitlements.

We can help you discover the benefits to which you are entitled and assist you with the application process.

There is no fee for our services.



Visit our website now!

OFFICE HOURS
MONDAY—FRIDAY
8:00 A.M.—4:30 P.M.

Web Page:

www.waukeshacounty.gov/veterans/

Non-Service Connected Pension

NON-SERVICE CONNECTED PENSION HAS THREE COMPONENTS TO IT

1. **Regular Pension:**
Requires low income and a disability.
2. **Pension with Homebound Status:**
Requires a disability that is such that the veteran is substantially confined to his home and needs assistance with daily living.
3. **Pension with Aid and Attendance:**
Veteran resides in a Nursing Home, Group Home, CBRF, Assisted Living or resides in his/her home and the veteran is substantially confined to his/her home and needs assistance with daily living.

ELIGIBILITY

- ◆ Honorable Discharge
- ◆ 90 Days of Active Duty Service
- ◆ 1 Day During a War Period
- * Age 65 and older
- ◆ Countable Household Income Below Limits Set by Law

◆ **SEE NOTE:**

SURVIVING SPOUSE ENTITLEMENT

Un-remarried surviving spouses that may have eligibility if he/she has:

- ◆ Homebound Status
- ◆ Aid and Attendance of Another Person
- ◆ Living in an Assisted Living Facility
- ◆ Living in a Nursing Home and/or CBRF
- ◆ Living in a Group Home
- ◆ Resides in his/her home and is substantially confined to his/her home and needs assistance with daily living.

UN-REIMBURSED MEDICAL EXPENSES

Payment may be increased if the recipient has un-reimbursed medical expenses that can be deducted from countable income.

NOTE:

- ◆ a veteran who entered active duty on or after September 8, 1980, or officers who entered active duty on or after October 16, 1981, may have to meet a longer minimum period of active duty
- * If the veteran is under age 65 and is permanently and Totally Disabled he/she may be eligible.