

Paul Farrow
County
Executive

Dale R. Shaver
Director



Waukesha County
Department of Parks and Land Use

March 29, 2016

Ms. Charlotte John-Gomez
Director
Community Planning & Development Division
US Department of HUD
310 W. Wisconsin Avenue, Suite W950
Milwaukee, WI 53203

RE: CAPER Submittal
Waukesha County, Wisconsin

Dear Ms. John-Gomez:

Attached for your review and processing is a copy of the 2015 Waukesha County Consolidated Annual Performance & Evaluation Report (CAPER). The 2015 CAPER submitted by Waukesha County covers the 1st Year of the approved 2015-2019 Consolidated Plan. Waukesha County submitted its CAPER in IDIS, but the attachments could not be submitted with the narrative, so they are included in this document.

Please contact Kristin Silva, Community Development Manager, with any questions at (262) 896-3370 or ksilva@waukeshacounty.gov.

Sincerely,

A handwritten signature in black ink that reads "Kristin Silva".

Kristin Silva
Community Development Manager

Paul Farrow
County
Executive

Dale R. Shaver
Director



Waukesha County
Department of Parks and Land Use

2015 CAPER
Waukesha County
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CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Waukesha County has prepared its Consolidated Annual Performance and Evaluation Report (CAPER) covering the January 1 – December 31, 2015 program year in accordance with the US Department of Housing and Urban Development. The CAPER will cover primarily the two US Department of Housing and Urban Development (HUD) entitlement grants received by Waukesha County, specifically the Community Development Block Grant Program (CDBG) and the HOME Investment Partnership Program (HOME). Since Waukesha County does not directly receive Emergency Shelter (ESG) or HOPWA Housing Opportunity for Persons with AIDS funds, those programs are not described in detail in the CAPER. Waukesha County received a 2015 CDBG grant of \$1,330,160, which was a decrease of \$3,868 from 2014, and received a HOME grant of \$990,793, which was a decrease of \$113,992 from 2014.

Highlights of 2015

HOUSING

- The HOME Consortium Board funded or completed three affordable housing development projects, which will result in a total of 37 affordable units (20 designated HOME units) in three of the Consortium's four counties. Completed projects include the Summit Avenue Apartments in Waukesha and the Monroe Street Apartments in Waterloo. The HOME Board funded the Village Pointe Commons project in Grafton, which will be completed in 2016.
- 63 families achieved their dream of homeownership in the four county area using our Downpayment Assistance Program.
- 35 families rehabbed their homes and brought them up to local code with our HOME and CDBG Rehab programs.
- 19 families purchased homes and rehabbed them using our Purchase-Rehab program.

PUBLIC SERVICES AND NRSA ACTIVITIES

CAPER

1

- 500 people were offered overnight shelter in Waukesha County.
- 1,060 adults received case management or homeless prevention services.
- 1,554 adults received meals from the shelter meal programs.
- 4,000 people received diet and nutrition education, and 1,406 people received special diet meals from the food pantry.
- 36 people received tutoring in literacy skills.
- 276 Seniors were assisted with meals and household chores.
- 455 youth participated in social and leadership programs.
- 1,148 Seniors and disabled adults were given rides in taxi and collaborative transportation programs.
- 2,116 adults and children received primary health or dental care, or prescription assistance in medical and dental programs.
- 131 parents attended parenting classes and received case management services.
- 51 women and children were offered shelter at a domestic abuse facility
- 153 children were provided child care and meals for 1st and 2nd shift working parents at subsidized rates.

Economic Development

- 30 LMI potential business owners received technical assistance and training on business plans.
- 15 LMI businesses were assisted with training on accounting and financial issues, expansion and job creation information.
- 23 LMI jobs were created.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

| Goal | Category | Source / Amount | Indicator | Unit of Measure | Expected - Strategic Plan | Actual - Strategic Plan | Percent Complete | Expected - Program Year | Actual - Program Year | Percent Complete |
|--|-----------------------|---------------------|--|------------------------|---------------------------|-------------------------|------------------|-------------------------|-----------------------|------------------|
| Fair Housing Services | Fair Housing Services | CDBG: \$ | Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit | Households Assisted | 0 | 0 | | 144 | 159 | 110.42% |
| Fair Housing Services | Fair Housing Services | CDBG: \$ | Public service activities for Low/Moderate Income Housing Benefit | Households Assisted | 720 | 159 | 22.08% | | | |
| Homeless | Homeless | CDBG: \$ | Homelessness Prevention | Persons Assisted | 7700 | 1611 | 20.92% | 1540 | 1611 | 104.61% |
| Housing Rehabilitation/Zero Interest Loans | Affordable Housing | CDBG: \$ / HOME: \$ | Homeowner Housing Added | Household Housing Unit | 2 | 2 | 100.00% | 2 | 2 | 100.00% |
| Housing Rehabilitation/Zero Interest Loans | Affordable Housing | CDBG: \$ / HOME: \$ | Homeowner Housing Rehabilitated | Household Housing Unit | 600 | 91 | 15.17% | 120 | 91 | 75.83% |
| Housing Rehabilitation/Zero Interest Loans | Affordable Housing | CDBG: \$ / HOME: \$ | Direct Financial Assistance to Homebuyers | Households Assisted | 50 | 105 | 210.00% | 50 | 105 | 210.00% |

| | | | | | | | | | | |
|------------------------------------|-----------------------------------|---------------------|---|------------------|------|-------|---------|-----|-------|-----------|
| Non-Homeless Special Needs | Non-Homeless Special Needs | CDBG: \$ | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 1940 | 10562 | 544.43% | 388 | 10562 | 2,722.16% |
| Planning and Administration | Planning and Administration | CDBG: \$ / HOME: \$ | Other | Other | 1 | 1 | 100.00% | 2 | 4 | 200.00% |
| Public Facilities and Improvements | Non-Housing Community Development | CDBG: \$ | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 0 | 1 | | 21 | 1 | 4.76% |
| Public Facilities and Improvements | Non-Housing Community Development | CDBG: \$ | Other | Other | 105 | 1 | 0.95% | | | |
| Public Improvement | Non-Housing Community Development | CDBG: \$ | Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit | Persons Assisted | 1000 | 0 | 0.00% | | | |

| | | | | | | | | | |
|------------------------------|-----------------------------------|----------|--|---------------------|-------|-------|------|-------|---------|
| Public Improvement | Non-Housing Community Development | CDBG: \$ | Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit | Households Assisted | 0 | 0 | 200 | 0 | 0.00% |
| Public Services | Non-Homeless Special Needs | CDBG: \$ | Public service activities for Low/Moderate Income Housing Benefit | Households Assisted | 25700 | 11416 | 5140 | 11416 | 222.10% |
| Special Economic Development | Non-Housing Community Development | CDBG: \$ | Facade treatment/business building rehabilitation | Business | 0 | 3 | 0 | 3 | |
| Special Economic Development | Non-Housing Community Development | CDBG: \$ | Jobs created/retained | Jobs | 155 | 23 | | | 14.84% |
| Special Economic Development | Non-Housing Community Development | CDBG: \$ | Businesses assisted | Businesses Assisted | 31 | 15 | 31 | 15 | 48.39% |

Table 1 - Accomplishments -- Program Year & Strategic Plan to Date

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

All 2015 activities were consistent with the approved Consolidated Plan, meet HUD strategic plan goals and objectives and concentrated resources to areas of high priority with emphasis on serving identified Neighborhood Revitalization Strategy Areas.

The Priorities/Categories identified in the Consolidated Plan are: Homeless, Affordable Housing, Non-Housing Community Development (Public Improvement, Public Facilities, and Economic Development), Public Service (including NRSA Public Service), Fair Housing Services, and Planning and Administration. All of the categories were addressed in the 2015 year, and most of the goals were met or exceeded, except in the Public Improvement Category (Public Facility or Infrastructure Activities other than Low/Mod Income Housing Benefit). Waukesha County completed a number of Public Improvement or Public Facility projects in 2015, but they were all ADA related activities, which falls into a different category.

2015 was the first year using the Consolidated Plan template in the eCon Planning Suite for IDIS Online for Waukesha County. The 2015 CAPER was the first time that we experienced how IDIS would draw data and reporting information and populate the template. It became clear that we will have to adjust some of our Goal and Priority information in the Consolidated Plan to accurately reflect how CDBG and HOME are used. We anticipate that we will amend the Consolidated Plan in 2016 now that we have a better idea of how reporting information will populate in the CAPER.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

| | CDBG | HOME | ESG |
|---|---------------|------------|----------|
| White | 10,834 | 237 | 0 |
| Black or African American | 1,568 | 3 | 0 |
| Asian | 230 | 2 | 0 |
| American Indian or American Native | 71 | 0 | 0 |
| Native Hawaiian or Other Pacific Islander | 7 | 0 | 0 |
| Total | 12,710 | 242 | 0 |
| Hispanic | 2,340 | 21 | 0 |
| Not Hispanic | 10,370 | 221 | 0 |

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

In Waukesha County, minority residents comprise 6.1% of the County’s population. HUD defines areas of racial or ethnic concentration as geographical areas where the percentage of residents who are racial or ethnic minorities is 10 percentage points higher than the percentage in the county overall. The County has seven census tracts with high concentrations of racial and ethnic minority populations. Hispanic residents account for the majority of minority population in 6 out of the 7 census tracts, with Asian residents being the majority minority population in one census tract. The disproportionately greater needs of racial and ethnic minority groups may include housing problems, severe housing problems, and cost burdens. These needs vary based on specific racial and ethnic group.

In low- and moderate- income communities, racial, ethnic, and socio-economic diversity could provide an opportunity for enhancing the quality of life for residents. The County has three Neighborhood Revitalization Strategy Areas. Phoenix Heights, Haertel Field, and West Side. These areas are developed around low-to moderate income Census block groups, contain high concentration of racial and ethnic minorities (primarily Hispanic), and seek to engage community residents and target asset based community development in these regions.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

| Source of Funds | Source | Resources Made Available | Amount Expended During Program Year |
|-----------------|--------|--------------------------|-------------------------------------|
| CDBG | | 8,950,800 | 1,008,932 |
| HOME | | 5,738,965 | 1,031,302 |
| ESG | | | 0 |

Table 3 - Resources Made Available

Narrative

Identify the geographic distribution and location of investments

| Target Area | Planned Percentage of Allocation | Actual Percentage of Allocation | Narrative Description |
|-----------------|----------------------------------|---------------------------------|-----------------------|
| HAERTEL FIELD | | 3 | |
| PHOENIX HEIGHTS | | 3 | |
| WESTSIDE NRSA | | 3 | |

Table 4 – Identify the geographic distribution and location of investments

Narrative

Waukesha County identified three NRSAs in the City of Waukesha in 1999. The County has continued to designate the three NRSAs as high priority areas for funding and community development. Up to 10% of the total CDBG allocation (including potential program income) each year is targeted toward Community Based Development Organizations (CBDOs) who concentrate their services in one or more of these three areas. Waukesha County has chosen to divide up the allocation equally between all three of the NRSAs (approximately 3.33 percent for each) because the majority of the nonprofits who provide services in the NRSAs work with clients in all three of the areas. Economic development is the highest priority for funding in the NRSAs, including services that assist low and moderate income families in finding and maintaining jobs.

The Phoenix Heights, Haertel Field, and West Side Neighborhood Revitalization Strategy Areas (NRSAs) include downtown Waukesha and the surrounding Central City. Please see the maps of each NRSA. Almost 9,000 residents live in these three neighborhoods, encompassing about 12% of the entire population of the City of Waukesha. Recent trends within these neighborhoods include a growing diverse population of Latino and African American residents and an increasing concentration of residents age 65 and over.

CDBG funds nonprofit organizations who directly benefit clients/households located in three HUD approved Neighborhood Revitalization Strategy Areas (NRSA). In 2015, Waukesha County funded 13 nonprofit agencies to deliver services in the NRSA areas, for a total of \$179,000. The total number of

clients served was 3,173 people, with programs such as childcare for second shift employees, free or reduced price medical and dental services, free clothing and meals, and literacy education.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Federal resources provide gap financing, assistance to meet client needs or are used as leverage to secure other resources. Waukesha County requires that applicants identify in their application other resources received to leverage CDBG funding both for the agency and for the specific activity seeking funds. The County rarely fully funds any program or project, instead it requires leverage ranging from 1:1 in program service dollars, to 3:1 in economic development loans, to a typical 10:1 or larger ratio for housing development. Program income funds generated during this Action Plan period are leveraged to increase services to low and moderate residents within the jurisdiction.

The HOME program is similar in that HOME funding is generally considered gap financing, particularly for housing development projects. The exception to this is the Housing Rehabilitation program, which may be the sole source of the rehab being undertaken. The Downpayment Assistance program leverages the private lender mortgage on a \$5,000 to average \$160,000 mortgage. HOME assistance to developers depends on the size of the project, but is rarely granted at more than \$40,000 of HOME per unit. Leverage for development projects is typically a 10:1 ratio minimum, but is often much higher.

| Fiscal Year Summary – HOME Match | |
|--|---------|
| 1. Excess match from prior Federal fiscal year | 636,132 |
| 2. Match contributed during current Federal fiscal year | 0 |
| 3. Total match available for current Federal fiscal year (Line 1 plus Line 2) | 636,132 |
| 4. Match liability for current Federal fiscal year | 147,671 |
| 5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4) | 488,460 |

Table 5 – Fiscal Year Summary - HOME Match Report

| Match Contribution for the Federal Fiscal Year | | | | | | | | |
|--|----------------------|----------------------------|-------------------------------|------------------------------|-------------------------|---|----------------|-------------|
| Project No. or Other ID | Date of Contribution | Cash (non-Federal sources) | Foregone Taxes, Fees, Charges | Appraised Land/Real Property | Required Infrastructure | Site Preparation, Construction Materials, Donated labor | Bond Financing | Total Match |
| | | | | | | | | |

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

| Program Income – Enter the program amounts for the reporting period | | | | |
|---|---|---|--------------------------|--|
| Balance on hand at beginning of reporting period | Amount received during reporting period | Total amount expended during reporting period | Amount expended for TBRA | Balance on hand at end of reporting period |
| \$ 122,424 | \$ 222,838 | \$ 165,834 | \$ 0 | \$ 179,427 |

Table 7 – Program Income

| Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period | | | | | | |
|---|---------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
| | Total | Minority Business Enterprises | | | | White Non-Hispanic |
| | | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic | |
| Contracts | | | | | | |
| Dollar Amount | 0 | 0 | 0 | 0 | 0 | 0 |
| Number | 0 | 0 | 0 | 0 | 0 | 0 |
| Sub-Contracts | | | | | | |
| Number | 2 | 0 | 0 | 1 | 1 | 0 |
| Dollar Amount | 211,725 | 0 | 0 | 206,900 | 4,825 | 0 |
| | Total | Women Business Enterprises | Male | | | |
| Contracts | | | | | | |
| Dollar Amount | 0 | 0 | 0 | | | |
| Number | 0 | 0 | 0 | | | |
| Sub-Contracts | | | | | | |
| Number | 11 | 11 | 0 | | | |
| Dollar Amount | 657,181 | 657,181 | 0 | | | |

Table 8 – Minority Business and Women Business Enterprises

| Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted | | | | | | |
|--|-------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
| | Total | Minority Property Owners | | | | White Non-Hispanic |
| | | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic | |
| Number | 0 | 0 | 0 | 0 | 0 | 0 |
| Dollar Amount | 0 | 0 | 0 | 0 | 0 | 0 |

Table 9 – Minority Owners of Rental Property

| Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition | | | | | | |
|--|-------|-----------------------------------|---------------------------|--------------------|----------|--------------------|
| Parcels Acquired | | 0 | | 0 | | |
| Businesses Displaced | | 0 | | 0 | | |
| Nonprofit Organizations Displaced | | 0 | | 0 | | |
| Households Temporarily Relocated, not Displaced | | 0 | | 0 | | |
| Households Displaced | Total | Minority Property Enterprises | | | | White Non-Hispanic |
| | | Alaskan Native or American Indian | Asian or Pacific Islander | Black Non-Hispanic | Hispanic | |
| Number | 0 | 0 | 0 | 0 | 0 | 0 |
| Cost | 0 | 0 | 0 | 0 | 0 | 0 |

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

| | One-Year Goal | Actual |
|--|---------------|------------|
| Number of Homeless households to be provided affordable housing units | 348 | 15 |
| Number of Non-Homeless households to be provided affordable housing units | 120 | 82 |
| Number of Special-Needs households to be provided affordable housing units | 338 | 7 |
| Total | 806 | 104 |

Table 11 – Number of Households

| | One-Year Goal | Actual |
|--|---------------|------------|
| Number of households supported through Rental Assistance | 0 | 0 |
| Number of households supported through The Production of New Units | 4 | 41 |
| Number of households supported through Rehab of Existing Units | 56 | 91 |
| Number of households supported through Acquisition of Existing Units | 60 | 82 |
| Total | 120 | 214 |

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

2015 was the first year using the Consolidated Plan template in the eCon Planning Suite for IDIS Online for Waukesha County. The 2015 CAPER was the first time that we experienced how IDIS would draw data and reporting information and populate the template. It became clear that we will have to adjust some of our Goal and Priority information in the Consolidated Plan to accurately reflect how CDBG and HOME are used. We anticipate that we will amend the Consolidated Plan in 2016 now that we have a better idea of how reporting information will populate in the CAPER.

For example, the one-year goal numbers identified in the 2015 Annual Plan for the table above are supposed to be numbers that show actual housing units provided for the homeless, non-homeless and special needs populations. Neither Waukesha County nor its consultants, WFN Consulting, realized that when the Consolidated Plan and Annual Plan were developed. Instead, Waukesha County entered one

year goal numbers for Number of Households to be Supported for those populations, which used estimated numbers for homeless sheltering in 2015. As a result, there is a large discrepancy between the goal number and the actual number.

Discuss how these outcomes will impact future annual action plans.

Waukesha County will amend the Consolidated Plan in 2016, to accurately reflect the estimated numbers for affordable housing units provided for the homeless, non-homeless and special needs populations.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

| Number of Persons Served | CDBG Actual | HOME Actual |
|--------------------------|-------------|-------------|
| Extremely Low-income | 16 | 11 |
| Low-income | 36 | 19 |
| Moderate-income | 74 | 58 |
| Total | 126 | 88 |

Table 13 – Number of Persons Served

Narrative Information

Waukesha County tries to serve all low and moderate income levels with its affordable housing programs. In 2015, 13% of the clients served in affordable housing were extremely low income, and the majority of them were people who rented apartments in our newly developed or rehabbed rental units. 26% of the clients were low income, which are a mix of renters, homeowners using the rehab program and a few people purchasing a home with our downpayment assistance program. Finally, 61% of the affordable housing clients were moderate income. The majority of these clients used our homeowner rehab program, and our downpayment assistance program.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Waukesha County is a participant in the Wisconsin Balance of State Continuum of Care Committee on Homelessness. The WIBOSCOC conducts the point-in-time count twice per year in January and July. This count is intended to include persons that are homeless and are living in emergency shelters, transitional housing, safe havens for the homeless, domestic violence shelters, or who are unsheltered living on the streets or any other place not meant for human habitation.

The Wisconsin Balance of State Continuum of Care (WBOSCoC) reached out to homeless persons (especially unsheltered persons) through soup kitchens, day programs, drop-in centers, and hospitals. In addition, information is collected annually using the point in time survey form and is then summarized. The point in time surveys are one on one interviews are also held with the consumers. Additionally, outreach teams regularly go under bridges, visit camps, and go to other known homeless areas to tend to the needs of the homeless.

Waukesha County is working in collaboration with the nonprofit community and other stakeholders, to implement a Housing First model to end homelessness. This model requires the homeless services providers and the funders to make major changes in policy and procedures. The community is working hard on these changes using a collective impact model, which takes time. Waukesha County has helped to lead these changes and to support the nonprofit organizations during this time.

Addressing the emergency shelter and transitional housing needs of homeless persons

Waukesha County will continue to provide assistance to nonprofit agencies to develop and implement a coordinated assessment system throughout the jurisdiction. Waukesha County will continue to support homeless service providers, funders, and stakeholders who recognize the need to shift focus and resources from short-term, emergency shelter to long-term, permanent housing, in order to end homelessness.

In 2015, Waukesha County expended a total of \$167,704 for emergency shelter, drop-in shelter, transitional housing or case management for homeless persons, which provided services or overnight shelter to 1,611 people. In addition, Waukesha County expended \$58,000 on community meal programs that primarily serve the homeless population in the County, feeding 1,554 people.

2015 was the second year that Waukesha County has funded a new program, called the Outside In Program, run through Hebron House of Hospitality. This program is an intensive case management

program that is designed to work with single men who are chronically homeless, and connect them with services and permanent housing. In 2015 this program worked with 40 individuals, and moved 15 of them from the street to permanent housing.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

Besides the direct allocation of funds for the operation of homeless shelters, CDBG funds prevent homelessness through funding nonprofit organizations that offer evening free meal programs, free clothing at the drop-in center, free food at the food pantries, free and reduced price medical and dental services for adults and children, case management and counseling, childcare to assist low income households, and economic development to create low and moderate income jobs. Some of the nonprofits that CDBG funded for homeless prevention activities in 2015 include, the Hope Center, La Casa de Esperanza, Safe Babies, Healthy Families, The Salvation Army, The Women's Center, Waukesha County Community Dental Program, Food Pantry of Waukesha County, Interfaith Community Network, Lake Area Free Clinic, Community Outpatient Clinic, and St. Joseph's Medical Center.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

Waukesha County has worked hard during 2014 and 2015 to implement a Housing First model in the community. This effort was decided by the community of nonprofit service providers and their funders, as a better way to support homeless service providers, funders, and stakeholders who recognize the need to shift focus and resources from short-term, emergency shelter to long-term, permanent housing, in order to end homelessness. Waukesha County and the Housing Action Coalition support the adoption of the Housing First model by all shelter, transitional and permanent housing providers. In 2015, CDBG funded Hebron House of Hospitality for the Outside In program, for \$20,500. This program provides intense case management to chronically homeless single men. HHH worked with 40 individuals, and was able to move 15 of them from the street to permanent housing.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The WHA continues to replace the plumbing, kitchens and bathrooms at our 6 story high rise. The mechanicals of the building have not been replaced since the building was built in 1973. The plumbing was in extremely bad condition, and the building itself is quite dated. The WHA is currently in the second phase of plumbing replacement throughout the entire building. With the plumbing replacement new kitchens and bathrooms are also part of the project. The WHA will also be replacing the flooring and other updates throughout the building. Due to the cost and the substantial reduction in Capital Funds received from HUD over the last several years, the project will take approximately 4 years to complete, however there will be a substantial cost savings as there will be energy efficient water heaters, efficient toilets, and new energy efficient lighting throughout the building.

The Waukesha Housing Authority continues to work with Workforce Development in 2015. We keep our residents updated as to programs, financial aid, and other training opportunities that are available to help our residents become self-sufficient. We hang this information on our information board in our office and have also done mailings to our residents to encourage their participation in programs offered through Workforce Development. The WHA will be referring more residents to Workforce Development as we enforce the Community Service Policy of the WHA. This policy requires residents to work or do Community Service.

The Waukesha Housing Authority continues to seek help with our residents which have developmental disabilities as well as those who are homeless. We have had to evict several families from our housing units due to the fact that they are not receiving or not accepting proper services from providers. All residents under HUD regulation are to follow the same rules. While accommodations are granted to those with disabilities, they are not continual exceptions, but rather a 1 time warning with an opportunity to correct the situation. Without continual help this population will not be able to secure long term housing. Resources available to us are minimal or none, which is unfortunate as these families are desperate need of housing, but are unable to follow the rules and regulations which go along with the program requirements.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

The Waukesha Housing Authority still continues to support its Family Self Sufficiency program, however in 2015 our focus has been more so on leasing our Section 8 program to 100 capacity. Due to the lack of affordable housing in Waukesha County, tough screening criteria by landlords, (most landlords want a tenant with perfect credit) and lack of landlords wishing to participate in the program, this has been a challenge.

The Waukesha Housing Authority has been doing outreach to landlords within Waukesha County. We

receive many calls in reference to ADA units available within the County. We also are doing outreach to get a better understanding of why our Section 8 clients are having such a difficult time finding a unit within the Waukesha County area. The Waukesha Housing Authority had intended to set up a security deposit first month rent program, however in our survey that we have section 8 recipients complete to get a voucher extension, that is no longer the problem. Many of our families do not have good credit, which is making it very difficult to stay in Waukesha County. We have lost many recipients who have chosen to take their voucher and go portable to another County, as they cannot find affordable housing in Waukesha County.

Actions taken to provide assistance to troubled PHAs

There are no troubled PHAs in the HOME Consortium area.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

In 2015, the Parks and Land Use Department engaged in the following activities which addressed housing issues or which promoted or authorized multi-family or affordable housing within Waukesha County:

- **Economic Development.** Parks & Land Use Staff led an advisory committee in creating a new County economic development strategy. The process involved surveying the business community relative to a wide variety of issues including availability of workforce housing and access to transit services.
- **Zoning Code amendments.** As part of the update process relative to the County Shoreland & Floodland Protection Ordinance, Parks and Land Use Staff drafted proposed amendments to minimum home size provisions for a number of residential districts. The proposed changes would reduce minimum home size requirements in various zoning districts from as high as 1,500 square feet to 1,100 square feet. In order to both reduce home construction cost and impervious surface, Staff have also drafted amendments that would reduce required road setbacks from 50' to 35' in new developments. The proposed amendments will be acted upon by both an advisory committee and the County Board in 2016.
- **Urban Form Planned Unit Developments.** Parks and Land Use Staff prepared favorable staff recommendations for two large "mixed use" projects in the Town of Brookfield that include high density residential development. Minimum dwelling unit size requirements were flexed to allow for smaller dwelling unit sizes. Both projects are located in areas with plentiful employment options and access to transit. The two projects include nearly 400 multi-family rental units.
- **Town of Brookfield Urban Form Planned Unit Development provisions.** Waukesha County provided template zoning code language to the Town of Brookfield which the Town used to create a new Conditional Use option to allow for higher density residential development. Waukesha County approved the new Town Code that creates additional high density residential development opportunities in February 2015.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

Waukesha County is a member of the Housing Action Coalition, which acts as the Continuum of Care for Waukesha County. Other members include; Catholic Charities, Independence First, Metropolitan Milwaukee Fair Housing Council, ProHealth Care, Safe Babies Healthy Families, St. Joseph's Medical Clinic, SWERPC, Waukesha County UW Cooperative Extension, Interfaith Senior Programs, Hebron House of Hospitality, Hope Center, National Alliance of the Mentally Ill (NAMI), Waukesha County Mental Health Association, The Women's Center of Waukesha County, Lutheran Social Services of

Wisconsin, Habitat for Humanity, Salvation Army of Waukesha County, Richard's Place, and the Waukesha Housing Authority. The member organizations work together to identify underserved needs and to try to meet them, collectively.

In addition, Waukesha County is an active, founding member of a new collaborative, called Thriving Waukesha. Together with the United Way of Waukesha County, the Greater Milwaukee Foundation and the Waukesha Community Foundation, Waukesha County is working towards addressing unmet needs identified by the nonprofit organizations. One of the first issues the collaborative is working to address is homelessness and affordable housing. The second issue identified was transportation. The County has taken a lead role in addressing the first issue, particularly in regards to sheltering the homeless during the winter months.

In 2015, the Community Development Manager was also actively involved in a new steering committee whose purpose is to help the Housing Action Coalition transform into a very active Continuum of Care for the community. The Steering Committee hired a consultant to help lead this transformation. The consultant provided recommendations to the Housing Action Coalition for changes in Board membership, Bylaws, and expansion of its mission going forward, with the goal of acting as a leader in the community for affordable housing and homelessness issues. The Community Development Manager will have a seat on the Board of Directors of the newly re-formed HAC in 2016. The County is hopeful that the new HAC will be a strong force for meeting underserved needs, by bringing in more funding to the County for these services, and by helping the nonprofit member organizations collaborate more effectively.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Waukesha County contracts with a housing inspector who is a licensed lead inspector and risk assessor by the State of Wisconsin. The Purchase-Rehab and Rehab programs funded through HOME and CDBG require that all lead hazards, which are identified in a Risk Assessment, are corrected as part of the rehabilitation process and final clearance tests are performed to ensure the home is lead safe.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Waukesha County targets persons living below the poverty level with many of its CDBG funded programs. Subgrantees such as the Waukesha Food Pantry, La Casa Childcare, meal programs at the HOPE Center and Salvation Army and all funded homeless/domestic abuse/pregnancy shelters all provide services to alleviate poverty or assist persons currently in poverty.

CDBG funds Hebron House of Hospitality, who operates in conjunction with other agencies an expediting Social Security Disability (SSI-D) program to assist disabled persons in obtaining Social Security payments. Other CDBG subgrantees, such as La Casa de Esperanza, The Women's Center, and Easter Seals provide specialized employment, training, job skill building or employment opportunities to victims of domestic abuse, bilingual, mentally, developmentally or physically disabled persons. The

Literacy Council of Greater Waukesha is a long-funded CDBG subgrantee, who's work to help adults achieve literacy in English is an important first step for many people in obtaining jobs.

Finally, Waukesha funds economic development projects which create low and moderate income jobs in the County through its long running Revolving Loan Fund, and through a new partnership with the Wisconsin Women's Initiative Business Corporation, to target microenterprises who wish to expand or locate into downtown Waukesha. The Revolving Loan Fund loans created 23 low and moderate income jobs in the County in 2015. In addition, WWBIC assisted 10 small businesses with business plan development and growth strategies, which will hopefully create more low/mod jobs in the future.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

Waukesha County Community Development staff have participated in and outreached to a number of institutional structures relating to existing programs and to overcome gaps in the community in 2015. Staff participated in various boards, committees, collaborations and coalitions that address various issues in the community, including:

- 1) Thriving Waukesha
- 3) Housing Action Coalition including the Steering Committee
- 4) National Association of County Community And Economic Development (NACEED)
- 5) Steering Committee for the Fair Housing Conference
- 6) Steering Committee for the A Home for Everyone Conference

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Waukesha County is a founding member of the Thriving Waukesha County Alliance, whose goals include the development of a more sustainable and comprehensive plan for addressing homelessness. Recommendations emerging from the Thriving Waukesha effort which will help enhance coordination include a community outreach and education campaign to provide information about resources available through homeless prevention programs; development of a lead agency to work with homelessness prevention and intervention agencies to produce information for provider networks; and establish a backbone agency that can plan, oversee, and coordinate homeless assistance across the community.

Waukesha County is an active participant in the local Continuum of Care, known as the Housing Action Coalition, which is undergoing a transition. The HAC (currently a collection of nonprofit organizations focused on homelessness issues) is planning to change into that "backbone agency" with a new Board of

Directors, hired staff, and a mission to bring the community together around affordable housing and homelessness. Waukesha County has been an active member of the steering committee driving this change, and will continue to take an active role through 2016, both in terms of leadership and funding. The goals for 2016 are to have a new Board of Directors and a full-time staff person in place by the end of March 2016.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Waukesha County made huge strides in updating its Analysis of Impediments for 2015--2019, and its fair housing reporting policies and procedures. Waukesha County worked with a national consultant (WFN Consulting) throughout most of 2014 to update its Consolidated Plan and Analysis of Impediments for 2015—2019. One of the goals of this update, besides providing a much more thorough analysis of the region, was to create a detailed list of impediments and provide possible solutions to ameliorate them.

2015 was the first year of the 2015—2019 Analysis of Impediments and Consolidated Plan. Waukesha County informed all municipalities in the four county region about the impediments identified, and offered suggestions on how to address them. Waukesha County collected information at the end of the year from the municipalities in the four county region about their efforts. Highlights from that report include:

- Responses from 37 municipalities
- The City of Brookfield allowed development in 2015 of multifamily projects at 39 units per acre and 16 units per acre.
- The City of Delafield approved a multifamily development of 26 units per acre
- The City of Hartford allows the development of single family homes as small as 750 square feet, on lots as small as 6,000 square feet.
- The Village of Menomonee Falls offered density bonuses to developers of the Dickson Hollow and Woodlands projects, which are mixed income housing developments.
- The City of Muskego revised its zoning code in 2015 so that all residential single family districts will now allow dwelling sizes of a minimum of 1,100 square feet.
- The City of New Berlin prepared and distributed Affordable Housing Marketing Materials by preparing a postcard and a poster to be distributed that included information regarding the availability of multi-family housing within New Berlin. 100 posters were printed and delivered to many area businesses. 1200 postcards were mailed to all City of New Berlin businesses.
- The City of Oconomowoc has multiple zoning districts that allow for more than 10 dwelling units per acre. The City's most recent multifamily approval in 2015 was a project with 18 units per acre.
- The City of Pewaukee allows for the development of single family homes of less than 1,100 square feet on lots less than 10,000 square feet. The City also allows multifamily projects of

more than 10 units per acre.

- The City of Watertown allows for PUD and TND projects. The City worked with private developers to complete the Globe Apartments, a multifamily, low and moderate income HOME funded project.

Also in 2015, Waukesha County updated the 2016 CDBG application to include the list of impediments and solutions outlined in the Analysis of Impediments and required applicants to select how they have or intend to ameliorate them. Applicants received points for selecting solutions that their organizations or communities committed to implementing.

Finally, Waukesha County updated the language in Waukesha County's Cooperation Agreements for HOME and CDBG. The new Cooperation Agreements include a list of the impediments and possible solutions and require that all participating communities select two to report on. Staff from the Department of Parks and Land Use held two meetings with planning staff and elected officials from the various municipalities in 2015 to discuss the findings in the Analysis of Impediments, and to outline how planning and zoning changes may be helpful in addressing the issues raised. In addition, staff have met with many municipalities individually, and provided information to staff, Village Boards, City Councils and attorneys throughout 2015 and so far into 2016.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Waukesha County conducts “desk monitoring” on a regular basis for all of our programs. Staff produce monthly expenditure reports to determine if subgrantees are undertaking projects and making progress in meeting timeliness requirements. Waukesha County also receives a written report six months into the program year and a final year end report from every subgrantee. In addition, Waukesha County collects MBE/WBE, Section 3, and prevailing wage reports from applicable agencies. Finally, Waukesha County requests information from every city and village in the HOME Consortium area regarding furthering fair housing and addressing impediments to fair housing, on an annual basis.

In 2015 Waukesha County staff conducted on-site monitoring of seven CDBG Public Service subgrantees, one HOME subrecipient, and two HOME rental projects. The monitoring was conducted from September through December 2015. The agencies who were monitored are:

- The City of Waukesha, Adaptive Recreation Program
- The City of Waukesha, Senior Activity Coordinator
- Family Promise, Family Promise Day Center and Shelter Program
- Hebron House of Hospitality, Jeremy House
- Muskego Senior Taxi, Senior Taxi Program
- St. Joseph's Medical Center, Prescription Payment Program
- The Salvation Army, Emergency Shelter Program
- The Wisconsin Partnership for Housing Development, HOME DPA Program
- MSP Properties and Movin' Out, The New Berlin City Center Apartments (HOME and CHDO funds)
- Crown Court Properties, Wilkinson Manor Apartments (HOME)

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Waukesha County followed federal requirements related to Citizen Participation and our Citizen Participation Plan, for publishing information in the official newspaper of the county for the notice of Public Hearings and/or Public Comment periods in 2015 for:

- 1) Availability of Application for 2016 CDBG, and technical assistance training session for the application

- 2) Proposed Allocation for 2016 HOME and CDBG, including public comment period and public hearing
- 3) 2016 Annual Plan and 2015 CAPER, including public comment period and public hearing
- 4) Environmental Review for proposed housing development projects, including public comment period

Public Notices are published in the Waukesha County Freeman, the County's official newspaper for projects in Waukesha County, and in the official newspapers of Jefferson, Ozaukee and Washington Counties for projects or developments specific to those counties. In addition, Waukesha County publishes notices of these events and reports on its website, and emails its current subgrantee list a notification for all of the above listed events and reports.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction’s program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

Waukesha County has not had any major changes in program objectives in recent years. The biggest change is a slight shift toward more funding for preventing homelessness, and moving people quickly from a homeless situation to permanent housing. The Housing First approach is a community wide effort that Waukesha County is participating in, and very supportive of. In recent years, Waukesha County has prioritized case management for homeless individuals as an equal or even higher priority than emergency shelter services. That will likely continue to be the case in the near future.

| | |
|--|----|
| Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants? | No |
|--|----|

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Waukesha County has relied heavily on desk monitoring of affordable rental housing projects in the past. On site monitoring was sporadic due to small staff. The last few years has seen a marked increase in the number of HOME funded rental developments for the HOME Consortium, so staff realized the process needed to become more formal and regular. 2015 marked the first year that Waukesha County implemented a schedule of monitoring for affordable rental housing projects. Staff conducted onsite monitoring of two projects, the Wilkinson Manor in Oconomowoc (a Senior facility), and the New Berlin City Center (a LIHTC family project with specific HOME units set aside for people with disabilities). Both facilities were for the most part in compliance. Small issues with record keeping and tracking were discovered in both, and have been remedied.

Waukesha County will monitor at least 6 affordable rental housing projects in 2016. This will help to get the regular monitoring rotation of projects on track.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 92.351(b)

Waukesha County requires that HOME funded developers use affirmative marketing practices to encourage residents of the Milwaukee metropolitan statistical area to increase their awareness of available housing, and to facilitate access to housing opportunities. Affirmative marketing means removing barriers to housing choice, such as encouraging and providing language access to housing programs and making households aware of opportunities outside of their neighborhoods or cities.

Waukesha County requires developers and owners of HOME funded rental units to conduct affirmative marketing for the prospective tenants of their units. We include language detailing this in all of our contracts, and we contact all developers before the units are marketed to let them know that the HOME funding carries with it a responsibility to use affirmative marketing practices. Waukesha County expects that developers will create and implement a marketing plan that ensures that eligible persons from all racial, ethnic and gender groups are given the opportunity to reside in the HOME funded project.

We require that all developers/owners complete a multi family affirmative marketing plan using the HUD template, and return it to us for review before any marketing of their units begins. As part of this plan, we require that owners advertise the available units in the Milwaukee Times, or the Milwaukee

Courier, and we also encourage ads to be placed in a wider circulation paper that serves the greater Milwaukee area. Jefferson, Ozaukee, Washington and Waukesha Counties are all considered a part of the Milwaukee metropolitan statistical area, because they are a part of the HOME Consortium, and must advertise in the greater Milwaukee region.

Waukesha County, through its contracted Subrecipient, The Wisconsin Partnership for Housing Development, has a written affirmative marketing plan for the three core programs (Downpayment Assistance, Homeowner Rehabilitation, and Purchase-Rehabilitation) including various media advertising, brochures, lender and real estate outreach.

In addition, we require HOME and CDBG Program sub-recipients, contractors and subcontractors to take affirmative steps to use MBE's and/or WBE's in HOME and CDBG funded projects to the best of their ability. If requested the County provides training, guidance and information to assist contractor in complying with MBE, WBE and Section 3 marketing and outreach, recordkeeping and reporting requirements.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

In 2015, Waukesha County received a total of \$222,838.01 in HOME program income by category as follows:

| <u>Source</u> | <u>Repayment</u> | <u>Amount</u> |
|-------------------------|------------------|---------------------|
| Downpayment Assistance | Recaptured funds | \$ 23,000.00 |
| Housing Rehabilitation | Loan repayment | \$ 154,158.92 |
| Multifamily Development | Loan repayment | <u>\$ 45,679.09</u> |
| | | \$ 222,838.01 |

Waukesha County used the program income to fund 9 Downpayment assistance loans, 4 housing rehab loans, and 8 purchase/rehab loans. Program Income is used to fund projects before the general allocation is used, per federal regulations.

Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 91.320(j)

Waukesha County and the HOME Consortium use all of their HOME funds (with the exception of Admin funding) to foster and maintain affordable housing. The majority of the funding is used for the HOME

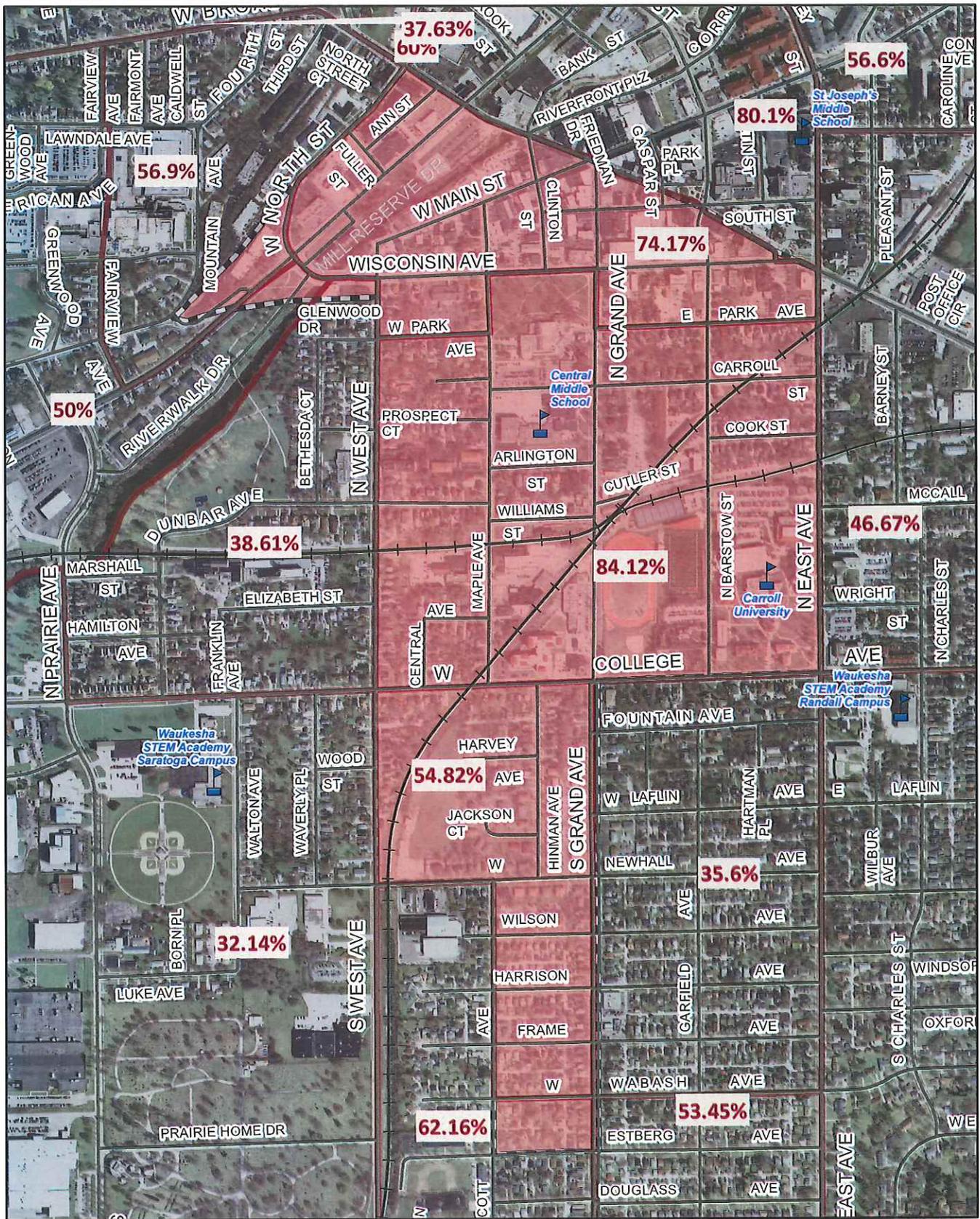
Consortium's three "Core Programs" of Downpayment Assistance, Homeowner Rehabilitation Loans, and a Purchase-Rehabilitation Program. 15% of the annual allocation is set aside for CHDOs, and the remainder is used for non-CHDO housing development.

Waukesha County committed \$300,000 in Downpayment Assistance funding to homebuyers in the four county HOME Consortium area in 2015. The DPA program offers up to \$5,000 in assistance for downpayment or closing costs in a declining balance, forgivable loan. Homeowners who remain in the home for 5 years have their loan forgiven. This program offers a direct and very effective way to eliminate one of the major barriers to affordable housing—cost. One condition of the program is attending homeownership counseling classes with one of the HOME Consortium's approved counseling agencies. The cost of the classes is covered by the HOME program and is an essential tool in helping homebuyers obtain education about the homebuying process and all of the choices available. 63 homebuyers used this program to purchase homes.

Waukesha County committed \$225,000 to the Homeowner Rehabilitation program in 2015. This program offers no interest, deferred loans up to \$20,000 for home repairs to existing low and moderate owned homes. 18 low and moderate income homeowners used this program to address code violations and rehab areas of their homes.

Finally, Waukesha County and the HOME Consortium committed \$175,000 to the Purchase-Rehabilitation program in 2015. This program is a combination of Downpayment Assistance and Rehab necessary to bring a home to be purchased to code compliance. Homebuyers can receive up to \$5,000 in Downpayment Assistance, and up to \$17,500 in a rehabilitation loan, all at closing. Homeowners have 6 months to complete the work on their home. 19 Homebuyers used this program in 2015.

Besides funding of activities to foster and maintain affordable housing, Waukesha County staff attended meetings of the Waukesha Housing Action Coalition, made up of local agencies and individuals advocating for affordable housing, developing the Continuum of Care and receiving federal/state funding for homeless and emergency needs. Community Development staff are also actively involved in a new collaboration of local funders such as the United Way, the Greater Milwaukee Foundation and the Waukesha Community Foundation, named Thriving Waukesha, whose mission is to help the nonprofit community become more efficient and effective at meeting the community's needs. The first two issues Thriving Waukesha is addressing are homelessness/affordable housing and transportation.



-  Schools
-  Railroads
-  >30.34% with Low to Moderate Income
-  Haertel Field Neighborhood Boundary

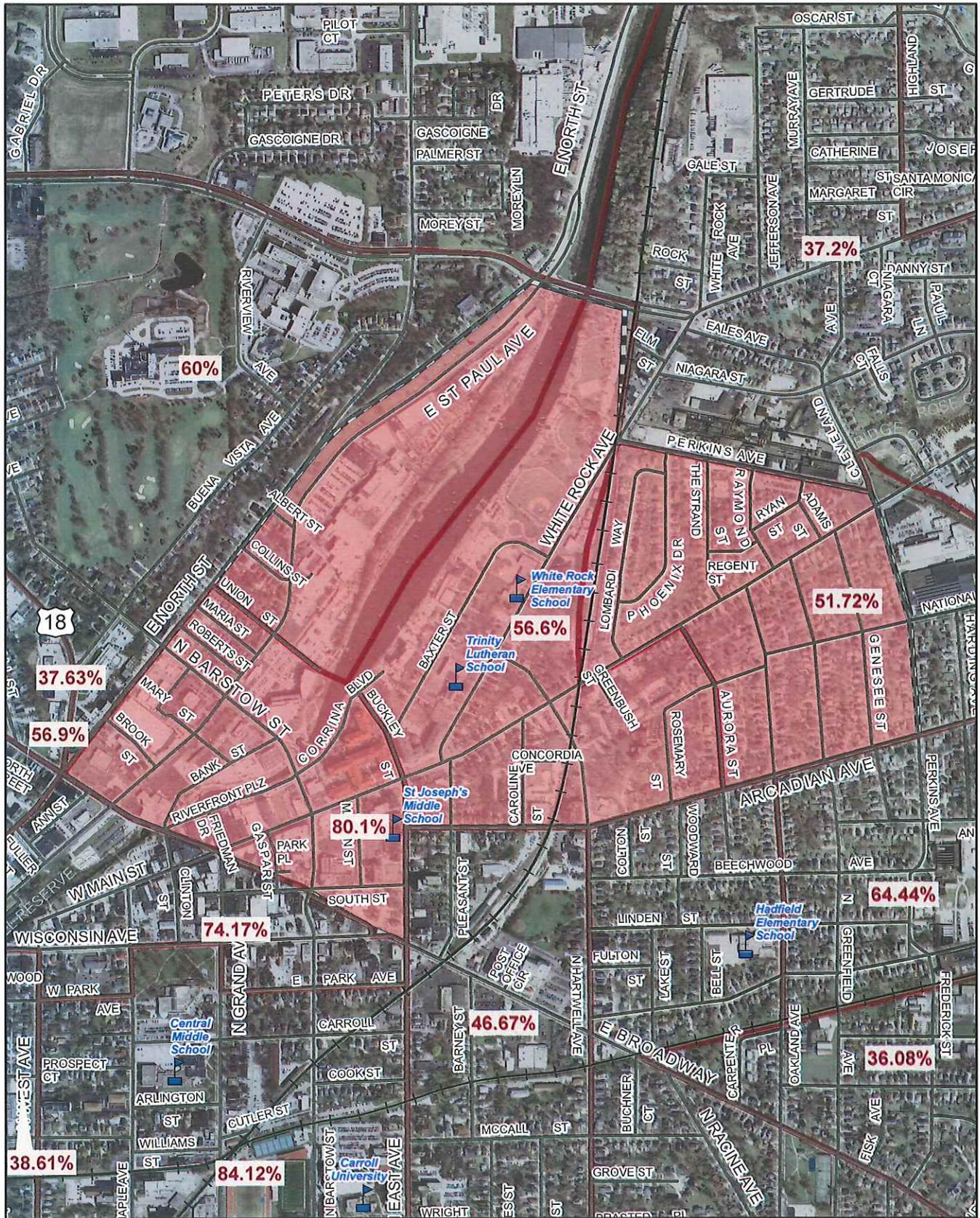
Haertel Field NRSA

>30.34% with LMI

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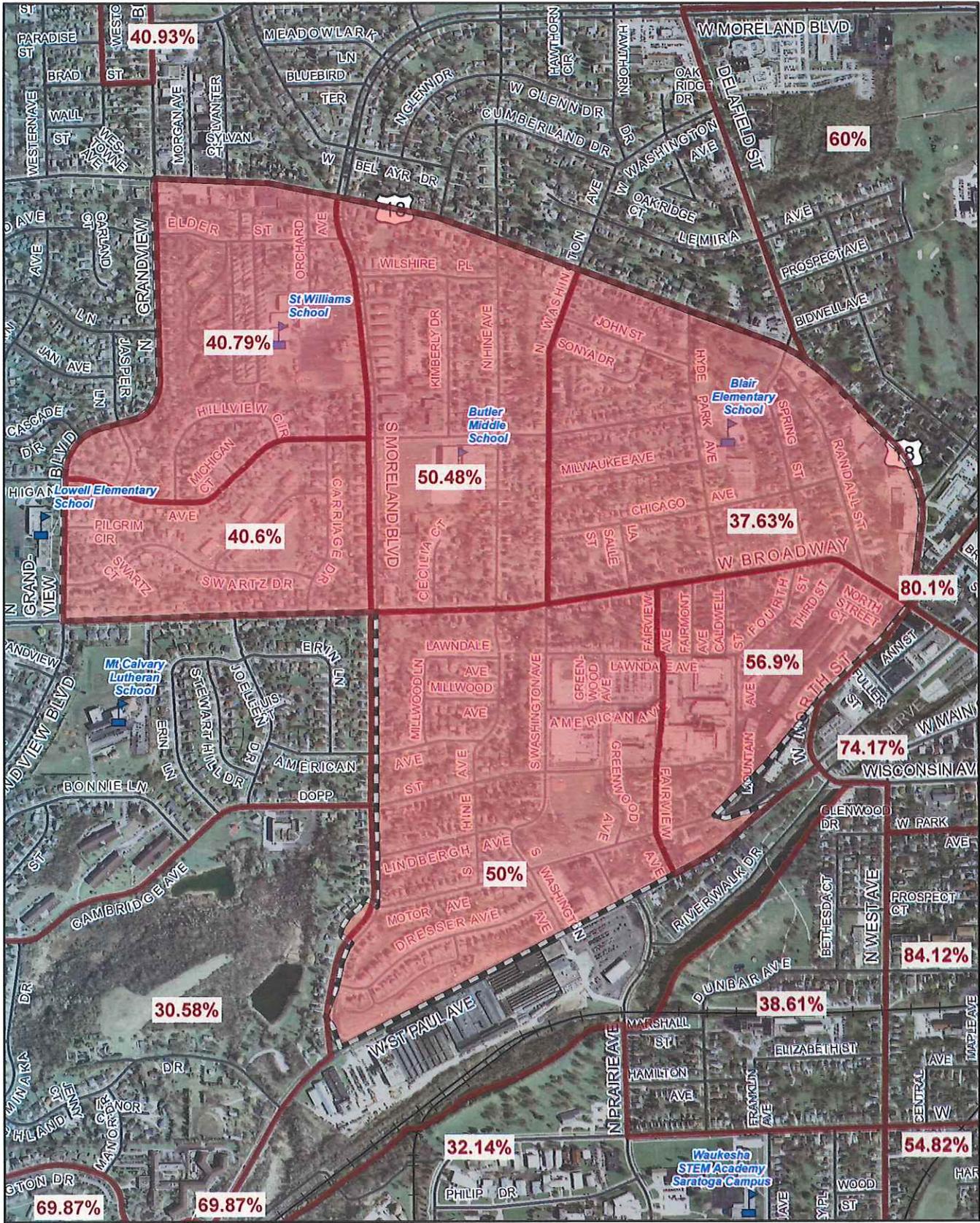
-  >30.34% with Low to Moderate Income
-  Phoenix Heights Neighborhood Boundary
-  Schools
-  Railroads

Phoenix Heights NRSA

>30.34% with LMI

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- >30.34% with Low to Moderate Income
- West Side Neighborhood Boundary
- Schools
- Railroads

West Side NRSA >30.34% with LMI

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Office of Community Planning and Development
U.S. Department of Housing and Urban Development
Integrated Disbursement and Information System
PR26 - CDBG Financial Summary Report
Program Year 2015
WAUKESHA COUNTY , WI

DATE: 03-30-16
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PART I: SUMMARY OF CDBG RESOURCES

| | |
|---|--------------|
| 01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR | 1,669,460.15 |
| 02 ENTITLEMENT GRANT | 1,330,160.00 |
| 03 SURPLUS URBAN RENEWAL | 0.00 |
| 04 SECTION 108 GUARANTEED LOAN FUNDS | 0.00 |
| 05 CURRENT YEAR PROGRAM INCOME | 543,334.92 |
| 05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE) | 0.00 |
| 06 FUNDS RETURNED TO THE LINE-OF-CREDIT | 0.00 |
| 06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT | 0.00 |
| 07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE | 0.00 |
| 08 TOTAL AVAILABLE (SUM, LINES 01-07) | 3,542,955.07 |

PART II: SUMMARY OF CDBG EXPENDITURES

| | |
|--|--------------|
| 09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION | 1,194,640.13 |
| 10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT | 0.00 |
| 11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10) | 1,194,640.13 |
| 12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 313,693.78 |
| 13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS | 0.00 |
| 14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES | 0.00 |
| 15 TOTAL EXPENDITURES (SUM, LINES 11-14) | 1,508,333.91 |
| 16 UNEXPENDED BALANCE (LINE 08 - LINE 15) | 2,034,621.16 |

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

| | |
|--|--------------|
| 17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS | 0.00 |
| 18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING | 0.00 |
| 19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES | 1,151,830.13 |
| 20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT | 0.00 |
| 21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20) | 1,151,830.13 |
| 22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11) | 96.42% |

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

| | |
|---|-------------|
| 23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION | PY: PY: PY: |
| 24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION | 0.00 |
| 25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS | 0.00 |
| 26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24) | 0.00% |

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

| | |
|---|--------------|
| 27 DISBURSED IN IDIS FOR PUBLIC SERVICES | 436,507.95 |
| 28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 8,000.00 |
| 30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS | (179,403.00) |
| 31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30) | 249,104.95 |
| 32 ENTITLEMENT GRANT | 1,330,160.00 |
| 33 PRIOR YEAR PROGRAM INCOME | 341,649.16 |
| 34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP | 0.00 |
| 35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34) | 1,671,809.16 |
| 36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35) | 14.90% |

PART V: PLANNING AND ADMINISTRATION (PA) CAP

| | |
|--|--------------|
| 37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION | 313,693.78 |
| 38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR | 0.00 |
| 39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR | 0.00 |
| 40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS | 0.00 |
| 41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40) | 313,693.78 |
| 42 ENTITLEMENT GRANT | 1,330,160.00 |
| 43 CURRENT YEAR PROGRAM INCOME | 543,334.92 |
| 44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP | 0.00 |
| 45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44) | 1,873,494.92 |
| 46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45) | 16.74% |



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|--|-------------|--------------------|---------------------|
| 2013 | 3 | 4200 | 5875349 | HFH Waukesha Co. - 718 Hamilton Ave. | 01 | LMH | \$6,001.00 |
| | | | | | 01 | Matrix Code | \$6,001.00 |
| 2014 | 5 | 4465 | 5853437 | Hebron House - Jeremy House Building Improvements | 03C | LMC | \$41,167.00 |
| | | | | | 03C | Matrix Code | \$41,167.00 |
| 2015 | 5 | 4378 | 5861170 | CARROLL UNIVERSITY - HAERTEL FIELD | 03E | LMA | \$30,000.00 |
| 2015 | 5 | 4468 | 5853437 | City of Waukesha - ADA Compliance | 03E | LMC | \$18,536.84 |
| 2015 | 5 | 4468 | 5873872 | City of Waukesha - ADA Compliance | 03E | LMC | \$37,922.16 |
| | | | | | 03E | Matrix Code | \$86,459.00 |
| 2013 | 6 | 4183 | 5850746 | Town of Oconomowoc - Paving ADA Parking Ramp | 03G | LMC | \$11,019.00 |
| 2014 | 5 | 4503 | 5861170 | Town of Vernon - Parking Lot & Walkway | 03G | LMC | \$37,000.00 |
| 2014 | 5 | 4504 | 5861170 | Easter Seals of Southeast WI - Parking Lot Safety Enhancements | 03G | LMC | \$10,900.00 |
| | | | | | 03G | Matrix Code | \$58,919.00 |
| 2013 | 6 | 4160 | 5850746 | City of Waukesha - ADA/Street Reconstruction | 03K | LMC | \$1,500.00 |
| | | | | | 03K | Matrix Code | \$1,500.00 |
| 2014 | 4 | 4355 | 5817334 | Hebron House - Case Management | 03T | LMC | \$7,704.95 |
| 2015 | 4 | 4390 | 5817334 | Hebron House - Emergency Shelter | 03T | LMC | \$52,029.00 |
| 2015 | 4 | 4390 | 5848868 | Hebron House - Emergency Shelter | 03T | LMC | \$17,471.00 |
| 2015 | 4 | 4391 | 5817334 | Hebron House - Jeremy House Safe Haven | 03T | LMC | \$7,900.00 |
| 2015 | 4 | 4392 | 5817334 | Hope Center, Inc - Day Center | 03T | LMC | \$8,832.00 |
| 2015 | 4 | 4392 | 5873872 | Hope Center, Inc - Day Center | 03T | LMC | \$3,668.00 |
| 2015 | 4 | 4404 | 5879364 | Richard's Place Inc - HIV/AIDS Supportive Housing | 03T | LMC | \$5,600.00 |
| 2015 | 4 | 4407 | 5873872 | The Salvation Army - Emergency Lodge | 03T | LMC | \$7,900.00 |
| 2015 | 4 | 4411 | 5817334 | The Women's Center, Inc - Emergency Shelter | 03T | LMC | \$22,957.00 |
| 2015 | 4 | 4411 | 5850746 | The Women's Center, Inc - Emergency Shelter | 03T | LMC | \$4,843.00 |
| 2015 | 4 | 4466 | 5853437 | Hebron House - Case Management | 03T | LMC | \$17,539.16 |
| 2015 | 4 | 4466 | 5867883 | Hebron House - Case Management | 03T | LMC | \$2,960.84 |
| | | | | | 03T | Matrix Code | \$159,404.95 |
| 2015 | 3 | 4400 | 5889112 | Literacy Council of Greater Waukesha, Inc - Full Literacy Outreach | 05 | LMC | \$6,000.00 |
| | | | | | 05 | Matrix Code | \$6,000.00 |
| 2015 | 4 | 4395 | 5848868 | Interfaith Senior Programs, Inc - Faith in Action | 05A | LMC | \$5,966.57 |
| 2015 | 4 | 4395 | 5861170 | Interfaith Senior Programs, Inc - Faith in Action | 05A | LMC | \$1,033.43 |
| 2015 | 4 | 4528 | 5873872 | City of Waukesha - Senior Activity Coordinator | 05A | LMC | \$12,000.00 |
| | | | | | 05A | Matrix Code | \$19,000.00 |
| 2015 | 4 | 4379 | 5873872 | CITY OF WAUKESHA - ADAPTIVE RECREATION | 05B | LMC | \$8,300.00 |
| | | | | | 05B | Matrix Code | \$8,300.00 |
| 2015 | 3 | 4377 | 5873872 | 180* Juvenile Diversion | 05D | LMC | \$4,500.00 |
| 2015 | 3 | 4415 | 5873872 | Waukesha County Community Art Project - After School Program | 05D | LMC | \$3,000.00 |
| 2015 | 4 | 4522 | 5873872 | City of Waukesha - Sentinel Park Playground | 05D | LMC | \$7,400.00 |
| 2015 | 4 | 4529 | 5875349 | City of Waukesha - Saratoga Park | 05D | LMC | \$7,400.00 |
| | | | | | 05D | Matrix Code | \$22,300.00 |
| 2014 | 4 | 4233 | 5848868 | Elmbrook Senior Taxi, Inc. | 05E | LMC | \$8,000.00 |
| 2015 | 4 | 4396 | 5848868 | Interfaith Senior Programs, Inc - Transportation Collaborative | 05E | LMC | \$4,228.00 |



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|-----------|--------------|---------------|----------------|---|-------------|--------------------|--------------------|
| 2015 | 4 | 4396 | 5861170 | Interfaith Senior Programs, Inc - Transportation Collaborative | 05E | LMC | \$872.00 |
| 2015 | 4 | 4399 | 5873872 | Lake Country Cares Cab, Inc - Taxi Replacement | 05E | LMC | \$7,400.00 |
| 2015 | 4 | 4402 | 5873872 | Oconomowoc Silver Streak - Taxi Replacement | 05E | LMC | \$7,400.00 |
| 2015 | 4 | 4408 | 5848868 | Seniors on the Go - Taxi Replacement | 05E | LMC | \$7,400.00 |
| | | | | | 05E | Matrix Code | \$35,300.00 |
| 2015 | 3 | 4413 | 5817334 | The Women's Center, Inc - Sexual Abuse Counseling | 05G | LMC | \$1,897.00 |
| 2015 | 3 | 4413 | 5848868 | The Women's Center, Inc - Sexual Abuse Counseling | 05G | LMC | \$6,318.00 |
| 2015 | 3 | 4413 | 5861170 | The Women's Center, Inc - Sexual Abuse Counseling | 05G | LMC | \$2,188.00 |
| | | | | | 05G | Matrix Code | \$10,403.00 |
| 2015 | 4 | 4383 | 5848868 | FAMILY PROMISE - FAMILY PROMISE | 05K | LMC | \$8,300.00 |
| | | | | | 05K | Matrix Code | \$8,300.00 |
| 2015 | 3 | 4397 | 5867883 | La Casa de Esperanza - Early Childhood Education | 05L | LMC | \$20,000.00 |
| 2015 | 3 | 4405 | 5817334 | Safe Babies Healthy Families, Inc. - Case Management | 05L | LMC | \$8,580.75 |
| 2015 | 3 | 4405 | 5848868 | Safe Babies Healthy Families, Inc. - Case Management | 05L | LMC | \$6,425.75 |
| 2015 | 3 | 4405 | 5861170 | Safe Babies Healthy Families, Inc. - Case Management | 05L | LMC | \$3,993.50 |
| | | | | | 05L | Matrix Code | \$39,000.00 |
| 2015 | 3 | 4409 | 5850746 | St. Joseph's Medical Clinic - Prescription Payment Assistance | 05M | LMC | \$2,185.85 |
| 2015 | 3 | 4409 | 5873872 | St. Joseph's Medical Clinic - Prescription Payment Assistance | 05M | LMC | \$8,314.15 |
| 2015 | 3 | 4416 | 5817334 | Waukesha County Community Dental Clinic - Adult Dental Program | 05M | LMC | \$7,500.00 |
| 2015 | 3 | 4416 | 5873872 | Waukesha County Community Dental Clinic - Adult Dental Program | 05M | LMC | \$7,500.00 |
| 2015 | 3 | 4417 | 5817334 | Waukesha County Community Dental Clinic - Healthy Smiles for Tots & Teens | 05M | LMC | \$7,500.00 |
| 2015 | 3 | 4417 | 5873872 | Waukesha County Community Dental Clinic - Healthy Smiles for Tots & Teens | 05M | LMC | \$7,500.00 |
| 2015 | 4 | 4382 | 5879364 | Community Outpatient Services of Menom. Falls - Medication Assistance | 05M | LMC | \$6,000.00 |
| 2015 | 4 | 4398 | 5848868 | Lake Area Free Clinic - Medication Assistance | 05M | LMC | \$6,000.00 |
| | | | | | 05M | Matrix Code | \$52,500.00 |
| 2015 | 3 | 4387 | 5850746 | Family Service Agency of Waukesha Co - The CARE Center | 05N | LMC | \$8,000.00 |
| 2015 | 3 | 4403 | 5873872 | Parents Place - Community Education Program | 05N | LMC | \$5,000.00 |
| 2015 | 3 | 4412 | 5817334 | The Women's Center, Inc - Family Support Project | 05N | LMC | \$3,124.00 |
| 2015 | 3 | 4412 | 5848868 | The Women's Center, Inc - Family Support Project | 05N | LMC | \$1,876.00 |
| | | | | | 05N | Matrix Code | \$18,000.00 |
| 2015 | 3 | 4393 | 5817334 | Hope Center, Inc - Meal Program | 05W | LMC | \$12,818.00 |
| 2015 | 3 | 4393 | 5861170 | Hope Center, Inc - Meal Program | 05W | LMC | \$17,982.00 |
| 2015 | 3 | 4393 | 5873872 | Hope Center, Inc - Meal Program | 05W | LMC | \$3,200.00 |
| 2015 | 3 | 4406 | 5873872 | The Salvation Army - Community Meal Program | 05W | LMC | \$18,000.00 |
| 2015 | 3 | 4410 | 5875349 | The Caring Place - Meals on Wheels | 05W | LMC | \$6,000.00 |
| | | | | | 05W | Matrix Code | \$58,000.00 |
| 2015 | 2 | 4394 | 5873872 | Housing Resources, Inc - Homebuyer Education & Counseling | 13 | LMH | \$15,000.00 |
| | | | | | 13 | Matrix Code | \$15,000.00 |
| 2013 | 3 | 4341 | 5861118 | City of Waukesha - 317 Buchner Ct - Schmit | 14A | LMH | \$3,128.80 |
| 2013 | 3 | 4341 | 5862008 | City of Waukesha - 317 Buchner Ct - Schmit | 14A | LMH | \$2,921.09 |
| 2014 | 2 | 4301 | 5848868 | 14330 Forest View Lane - Enderlin | 14A | LMH | \$6,875.00 |
| 2014 | 2 | 4314 | 5817334 | N10 W23564 Robinhood Ct. - Tamez | 14A | LMH | \$2,575.00 |
| 2014 | 2 | 4314 | 5879364 | N10 W23564 Robinhood Ct. - Tamez | 14A | LMH | \$10,825.00 |
| 2014 | 2 | 4330 | 5817429 | W236 N7132 Meadow Lane - Popko | 14A | LMH | \$10,075.00 |
| 2014 | 2 | 4335 | 5891491 | City of Waukesha - 401 E Main St | 14A | LMH | \$7,683.40 |
| 2014 | 2 | 4342 | 5861113 | City of Waukesha - 114 Frame Ave - Lapp | 14A | LMH | \$234.00 |
| 2014 | 2 | 4342 | 5861118 | City of Waukesha - 114 Frame Ave - Lapp | 14A | LMH | \$19,632.00 |
| 2014 | 2 | 4342 | 5862008 | City of Waukesha - 114 Frame Ave - Lapp | 14A | LMH | \$91.13 |
| 2014 | 2 | 4349 | 5817334 | S74 W16484 Hilltop Dr. - Volbrecht | 14A | LMH | \$10,930.00 |
| 2014 | 2 | 4426 | 5853437 | 221 Edwards St. - Migdal | 14A | LMH | \$3,150.00 |



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| 2014 | 2 | 4426 | 5873872 | 221 Edwards St. - Migdal | 14A | LMH | \$10,075.00 |
| 2014 | 2 | 4473 | 5861118 | City of Waukesha - 337 Frame Ave - Homp | 14A | LMH | \$5,118.00 |
| 2014 | 2 | 4473 | 5862008 | City of Waukesha - 337 Frame Ave - Homp | 14A | LMH | \$1,545.89 |
| 2014 | 2 | 4474 | 5861113 | City of Waukesha - 321 Buchner Ct. - Pena | 14A | LMH | \$510.00 |
| 2014 | 2 | 4474 | 5861118 | City of Waukesha - 321 Buchner Ct. - Pena | 14A | LMH | \$21,409.20 |
| 2014 | 2 | 4474 | 5862008 | City of Waukesha - 321 Buchner Ct. - Pena | 14A | LMH | \$133.89 |
| 2014 | 2 | 4475 | 5861113 | City of Waukesha - 202 Roberta Ave - Relich | 14A | LMH | \$294.08 |
| 2014 | 2 | 4475 | 5861118 | City of Waukesha - 202 Roberta Ave - Relich | 14A | LMH | \$16,634.07 |
| 2014 | 2 | 4475 | 5862008 | City of Waukesha - 202 Roberta Ave - Relich | 14A | LMH | \$1,679.45 |
| 2014 | 2 | 4476 | 5861113 | City of Waukesha - 318 Coolidge Ave - Martinez | 14A | LMH | \$36.00 |
| 2014 | 2 | 4476 | 5861118 | City of Waukesha - 318 Coolidge Ave - Martinez | 14A | LMH | \$3,169.60 |
| 2014 | 2 | 4476 | 5862008 | City of Waukesha - 318 Coolidge Ave - Martinez | 14A | LMH | \$660.57 |
| 2014 | 2 | 4477 | 5861113 | City of Waukesha - 1040 Baxter St. - Gonzalez | 14A | LMH | \$18,131.20 |
| 2014 | 2 | 4477 | 5861118 | City of Waukesha - 1040 Baxter St. - Gonzalez | 14A | LMH | \$908.33 |
| 2015 | 2 | 4366 | 5817334 | N25 W24069 River Park Drive - Schroeder | 14A | LMH | \$13,827.40 |
| 2015 | 2 | 4366 | 5848868 | N25 W24069 River Park Drive - Schroeder | 14A | LMH | \$2,375.00 |
| 2015 | 2 | 4371 | 5817334 | 4300 S. South Valley Lane - Roberts | 14A | LMH | \$2,626.00 |
| 2015 | 2 | 4371 | 5853437 | 4300 S. South Valley Lane - Roberts | 14A | LMH | \$10,213.13 |
| 2015 | 2 | 4385 | 5853437 | W229 S8865 Jackson Parkway - Overmyer | 14A | LMH | \$3,150.00 |
| 2015 | 2 | 4385 | 5867883 | W229 S8865 Jackson Parkway - Overmyer | 14A | LMH | \$10,075.00 |
| 2015 | 2 | 4421 | 5853437 | N88 W24882 N. Lisbon Rd. - Smith | 14A | LMH | \$3,000.00 |
| 2015 | 2 | 4421 | 5861170 | N88 W24882 N. Lisbon Rd. - Smith | 14A | LMH | \$10,075.00 |
| 2015 | 2 | 4433 | 5853437 | 429 S. Concord Rd. - Weber | 14A | LMH | \$8,475.00 |
| 2015 | 2 | 4454 | 5848868 | S76 W17822 Janesville Road - Spitzner | 14A | LMH | \$3,000.00 |
| 2015 | 2 | 4454 | 5873872 | S76 W17822 Janesville Road - Spitzner | 14A | LMH | \$2,702.00 |
| 2015 | 2 | 4454 | 5889112 | S76 W17822 Janesville Road - Spitzner | 14A | LMH | \$7,298.00 |
| 2015 | 2 | 4457 | 5848868 | 19335 Brookdale Dr. - Hovland | 14A | LMH | \$3,000.00 |
| 2015 | 2 | 4457 | 5867883 | 19335 Brookdale Dr. - Hovland | 14A | LMH | \$7,375.00 |
| 2015 | 2 | 4478 | 5861113 | City of Waukesha - 813 Eales Ave. - Sanchez | 14A | LMH | \$36.00 |
| 2015 | 2 | 4478 | 5862008 | City of Waukesha - 813 Eales Ave. - Sanchez | 14A | LMH | \$4,557.69 |
| 2015 | 2 | 4479 | 5861113 | City of Waukesha - 229 Frame Ave - Schmidt | 14A | LMH | \$20,026.91 |
| 2015 | 2 | 4481 | 5861113 | City of Waukesha - 854/856 Harding Ave - Mast | 14A | LMH | \$90.00 |
| 2015 | 2 | 4484 | 5861113 | City of Waukesha - 907 Milwaukee Ave - Sheldon/Johnson | 14A | LMH | \$4,012.12 |
| 2015 | 2 | 4485 | 5861113 | City of Waukesha - 718 Motor Ave - Spafford | 14A | LMH | \$90.00 |
| 2015 | 2 | 4487 | 5861113 | City of Waukesha - 145 E. Park Ave - Ehli | 14A | LMH | \$5,985.97 |
| 2015 | 2 | 4489 | 5861113 | City of Waukesha - 506 Scott Ave - Medina | 14A | LMH | \$3,540.00 |
| 2015 | 2 | 4490 | 5861113 | City of Waukesha - 1551 White Rock Ave - Ramos | 14A | LMH | \$6,558.88 |
| 2015 | 2 | 4491 | 5861113 | City of Waukesha - 813 Woodward St - Pelikan | 14A | LMH | \$7,717.96 |
| 2015 | 2 | 4492 | 5861113 | City of Waukesha - 218 N. West Ave - Llanas | 14A | LMH | \$18,241.88 |
| 2015 | 2 | 4493 | 5861113 | City of Waukesha - 926 Chicago - Valadez | 14A | LMH | \$36.00 |
| 2015 | 2 | 4498 | 5861170 | 1040 Perkins Ave. - Mitchell | 14A | LMH | \$2,903.40 |
| 2015 | 2 | 4506 | 5867883 | 1507 Erin Lane - Gibbs | 14A | LMH | \$3,000.00 |
| 2015 | 2 | 4506 | 5875349 | 1507 Erin Lane - Gibbs | 14A | LMH | \$10,000.00 |
| 2015 | 2 | 4513 | 5873872 | 12945 W. Colfax Place - Bergeron | 14A | LMH | \$1,817.40 |
| 2015 | 2 | 4514 | 5873872 | 312 Grove St. - Bredlow | 14A | LMH | \$2,791.83 |
| 2015 | 2 | 4514 | 5879364 | 312 Grove St. - Bredlow | 14A | LMH | \$6,967.00 |
| 2015 | 2 | 4517 | 5873872 | 1215 Raymond St. - Rodriguez | 14A | LMH | \$3,000.00 |
| 2015 | 2 | 4521 | 5889112 | N88 W15180 Cleveland Ave. - Frakes | 14A | LMH | \$13,000.00 |
| 2015 | 2 | 4530 | 5889112 | 2505 Northview Rd. - Tabatabaie | 14A | LMH | \$3,150.00 |
| 2015 | 2 | 4534 | 5879364 | City of Waukesha - Landmark Paint & Repair | 14A | LMH | \$3,550.00 |
| 2015 | 2 | 4539 | 5889112 | City of Waukesha - 136 E. Park Ave | 14A | LMH | \$7,088.98 |
| 2015 | 2 | 4545 | 5891491 | City of Waukesha - 806 E. Main St. | 14A | LMH | \$30.00 |
| 2015 | 2 | 4546 | 5891491 | City of Waukesha - 1113 Whiterock Ave | 14A | LMH | \$7,294.50 |
| 2015 | 2 | 4547 | 5891491 | City of Waukesha - 1043 Whiterock Ave | 14A | LMH | \$258.00 |
| | | | | | 14A | Matrix Code | \$381,361.75 |
| 2014 | 2 | 4303 | 5817334 | Habitat for Humanity - Building Futures | 14G | LMH | \$39,407.44 |
| 2014 | 2 | 4303 | 5848868 | Habitat for Humanity - Building Futures | 14G | LMH | \$506.99 |



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|--------------|--------------|---------------|----------------|---|-------------|--------------------|-----------------------|
| | | | | | 14G | Matrix Code | \$39,914.43 |
| 2015 | 2 | 4548 | 5891491 | City of Waukesha - Whiterock & Main St. | 14H | LMH | \$15,000.00 |
| | | | | | 14H | Matrix Code | \$15,000.00 |
| 2013 | 6 | 4152 | 5850746 | City of Waukesha - Landmark Historic Springs | 16B | LMA | \$15,000.00 |
| | | | | | 16B | Matrix Code | \$15,000.00 |
| 2015 | 6 | 4467 | 5853437 | Wisconsin Women's Business Initiative - Downtown Waukesha Business Attraction | 18C | LMC | \$20,962.59 |
| 2015 | 6 | 4467 | 5861170 | Wisconsin Women's Business Initiative - Downtown Waukesha Business Attraction | 18C | LMC | \$11,090.42 |
| 2015 | 6 | 4467 | 5875349 | Wisconsin Women's Business Initiative - Downtown Waukesha Business Attraction | 18C | LMC | \$22,946.99 |
| | | | | | 18C | Matrix Code | \$55,000.00 |
| Total | | | | | | | \$1,151,830.13 |

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|-----------|--------------|---------------|----------------|--|-------------|--------------------|---------------------|
| 2014 | 4 | 4355 | 5817334 | Hebron House - Case Management | 03T | LMC | \$7,704.95 |
| 2015 | 4 | 4390 | 5817334 | Hebron House - Emergency Shelter | 03T | LMC | \$52,029.00 |
| 2015 | 4 | 4390 | 5848868 | Hebron House - Emergency Shelter | 03T | LMC | \$17,471.00 |
| 2015 | 4 | 4391 | 5817334 | Hebron House - Jeremy House Safe Haven | 03T | LMC | \$7,900.00 |
| 2015 | 4 | 4392 | 5817334 | Hope Center, Inc - Day Center | 03T | LMC | \$8,832.00 |
| 2015 | 4 | 4392 | 5873872 | Hope Center, Inc - Day Center | 03T | LMC | \$3,668.00 |
| 2015 | 4 | 4404 | 5879364 | Richard's Place Inc - HIV/AIDS Supportive Housing | 03T | LMC | \$5,600.00 |
| 2015 | 4 | 4407 | 5873872 | The Salvation Army - Emergency Lodge | 03T | LMC | \$7,900.00 |
| 2015 | 4 | 4411 | 5817334 | The Women's Center, Inc - Emergency Shelter | 03T | LMC | \$22,957.00 |
| 2015 | 4 | 4411 | 5850746 | The Women's Center, Inc - Emergency Shelter | 03T | LMC | \$4,843.00 |
| 2015 | 4 | 4466 | 5853437 | Hebron House - Case Management | 03T | LMC | \$17,539.16 |
| 2015 | 4 | 4466 | 5867883 | Hebron House - Case Management | 03T | LMC | \$2,960.84 |
| | | | | | 03T | Matrix Code | \$159,404.95 |
| 2015 | 3 | 4400 | 5889112 | Literacy Council of Greater Waukesha, Inc - Full Literacy Outreach | 05 | LMC | \$6,000.00 |
| | | | | | 05 | Matrix Code | \$6,000.00 |
| 2015 | 4 | 4395 | 5848868 | Interfaith Senior Programs, Inc - Faith in Action | 05A | LMC | \$5,966.57 |
| 2015 | 4 | 4395 | 5861170 | Interfaith Senior Programs, Inc - Faith in Action | 05A | LMC | \$1,033.43 |
| 2015 | 4 | 4528 | 5873872 | City of Waukesha - Senior Activity Coordinator | 05A | LMC | \$12,000.00 |
| | | | | | 05A | Matrix Code | \$19,000.00 |
| 2015 | 4 | 4379 | 5873872 | CITY OF WAUKESHA - ADAPTIVE RECREATION | 05B | LMC | \$8,300.00 |
| | | | | | 05B | Matrix Code | \$8,300.00 |
| 2015 | 3 | 4377 | 5873872 | 180* Juvenile Diversion | 05D | LMC | \$4,500.00 |
| 2015 | 3 | 4415 | 5873872 | Waukesha County Community Art Project - After School Program | 05D | LMC | \$3,000.00 |
| 2015 | 4 | 4522 | 5873872 | City of Waukesha - Sentinel Park Playground | 05D | LMC | \$7,400.00 |
| 2015 | 4 | 4529 | 5875349 | City of Waukesha - Saratoga Park | 05D | LMC | \$7,400.00 |
| | | | | | 05D | Matrix Code | \$22,300.00 |
| 2014 | 4 | 4233 | 5848868 | Elmbrook Senior Taxi, Inc. | 05E | LMC | \$8,000.00 |
| 2015 | 4 | 4396 | 5848868 | Interfaith Senior Programs, Inc - Transportation Collaborative | 05E | LMC | \$4,228.00 |
| 2015 | 4 | 4396 | 5861170 | Interfaith Senior Programs, Inc - Transportation Collaborative | 05E | LMC | \$872.00 |
| 2015 | 4 | 4399 | 5873872 | Lake Country Cares Cab, Inc - Taxi Replacement | 05E | LMC | \$7,400.00 |
| 2015 | 4 | 4402 | 5873872 | Oconomowoc Silver Streak - Taxi Replacement | 05E | LMC | \$7,400.00 |
| 2015 | 4 | 4408 | 5848868 | Seniors on the Go - Taxi Replacement | 05E | LMC | \$7,400.00 |
| | | | | | 05E | Matrix Code | \$35,300.00 |
| 2015 | 3 | 4413 | 5817334 | The Women's Center, Inc - Sexual Abuse Counseling | 05G | LMC | \$1,897.00 |
| 2015 | 3 | 4413 | 5848868 | The Women's Center, Inc - Sexual Abuse Counseling | 05G | LMC | \$6,318.00 |



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| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|----------------|---|-------------|--------------------|---------------------|
| 2015 | 3 | 4413 | 5861170 | The Women's Center, Inc - Sexual Abuse Counseling | 05G | LMC | \$2,188.00 |
| | | | | | 05G | Matrix Code | \$10,403.00 |
| 2015 | 4 | 4383 | 5848868 | FAMILY PROMISE - FAMILY PROMISE | 05K | LMC | \$8,300.00 |
| | | | | | 05K | Matrix Code | \$8,300.00 |
| 2015 | 3 | 4397 | 5867883 | La Casa de Esperanza - Early Childhood Education | 05L | LMC | \$20,000.00 |
| 2015 | 3 | 4405 | 5817334 | Safe Babies Healthy Families, Inc. - Case Management | 05L | LMC | \$8,580.75 |
| 2015 | 3 | 4405 | 5848868 | Safe Babies Healthy Families, Inc. - Case Management | 05L | LMC | \$6,425.75 |
| 2015 | 3 | 4405 | 5861170 | Safe Babies Healthy Families, Inc. - Case Management | 05L | LMC | \$3,993.50 |
| | | | | | 05L | Matrix Code | \$39,000.00 |
| 2015 | 3 | 4409 | 5850746 | St. Joseph's Medical Clinic - Prescription Payment Assistance | 05M | LMC | \$2,185.85 |
| 2015 | 3 | 4409 | 5873872 | St. Joseph's Medical Clinic - Prescription Payment Assistance | 05M | LMC | \$8,314.15 |
| 2015 | 3 | 4416 | 5817334 | Waukesha County Community Dental Clinic - Adult Dental Program | 05M | LMC | \$7,500.00 |
| 2015 | 3 | 4416 | 5873872 | Waukesha County Community Dental Clinic - Adult Dental Program | 05M | LMC | \$7,500.00 |
| 2015 | 3 | 4417 | 5817334 | Waukesha County Community Dental Clinic - Healthy Smiles for Tots & Teens | 05M | LMC | \$7,500.00 |
| 2015 | 3 | 4417 | 5873872 | Waukesha County Community Dental Clinic - Healthy Smiles for Tots & Teens | 05M | LMC | \$7,500.00 |
| 2015 | 4 | 4382 | 5879364 | Community Outpatient Services of Menom. Falls - Medication Assistance | 05M | LMC | \$6,000.00 |
| 2015 | 4 | 4398 | 5848868 | Lake Area Free Clinic - Medication Assistance | 05M | LMC | \$6,000.00 |
| | | | | | 05M | Matrix Code | \$52,500.00 |
| 2015 | 3 | 4387 | 5850746 | Family Service Agency of Waukesha Co - The CARE Center | 05N | LMC | \$8,000.00 |
| 2015 | 3 | 4403 | 5873872 | Parents Place - Community Education Program | 05N | LMC | \$5,000.00 |
| 2015 | 3 | 4412 | 5817334 | The Women's Center, Inc - Family Support Project | 05N | LMC | \$3,124.00 |
| 2015 | 3 | 4412 | 5848868 | The Women's Center, Inc - Family Support Project | 05N | LMC | \$1,876.00 |
| | | | | | 05N | Matrix Code | \$18,000.00 |
| 2015 | 3 | 4393 | 5817334 | Hope Center, Inc - Meal Program | 05W | LMC | \$12,818.00 |
| 2015 | 3 | 4393 | 5861170 | Hope Center, Inc - Meal Program | 05W | LMC | \$17,982.00 |
| 2015 | 3 | 4393 | 5873872 | Hope Center, Inc - Meal Program | 05W | LMC | \$3,200.00 |
| 2015 | 3 | 4406 | 5873872 | The Salvation Army - Community Meal Program | 05W | LMC | \$18,000.00 |
| 2015 | 3 | 4410 | 5875349 | The Caring Place - Meals on Wheels | 05W | LMC | \$6,000.00 |
| | | | | | 05W | Matrix Code | \$58,000.00 |
| Total | | | | | | | \$436,507.95 |

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| Plan Year | IDIS Project | IDIS Activity | Voucher Number | Activity Name | Matrix Code | National Objective | Drawn Amount |
|--------------|--------------|---------------|----------------|--|-------------|--------------------|---------------------|
| 2014 | 1 | 4255 | 5850746 | City of New Berlin - Department of CDBG | 21A | | \$2,577.06 |
| 2015 | 1 | 4414 | 5851578 | Waukesha County Administration | 21A | | \$160,167.25 |
| 2015 | 1 | 4414 | 5862917 | Waukesha County Administration | 21A | | \$49,099.63 |
| 2015 | 1 | 4414 | 5889856 | Waukesha County Administration | 21A | | \$50,486.97 |
| 2015 | 1 | 4432 | 5850746 | WPHD - Administration | 21A | | \$7,681.00 |
| 2015 | 1 | 4501 | 5861170 | Racine County Economic Development | 21A | | \$5,700.00 |
| 2015 | 1 | 4502 | 5861170 | Wisconsin Business Development (WBD) | 21A | | \$19,389.67 |
| 2015 | 1 | 4502 | 5867883 | Wisconsin Business Development (WBD) | 21A | | \$1,747.00 |
| 2015 | 1 | 4502 | 5889112 | Wisconsin Business Development (WBD) | 21A | | \$1,845.20 |
| | | | | | 21A | Matrix Code | \$298,693.78 |
| 2015 | 1 | 4401 | 5848868 | Metropolitan Milwaukee Fair Housing Council - Fair Housing | 21D | | \$9,068.86 |
| 2015 | 1 | 4401 | 5889112 | Metropolitan Milwaukee Fair Housing Council - Fair Housing | 21D | | \$5,931.14 |
| | | | | | 21D | Matrix Code | \$15,000.00 |
| Total | | | | | | | \$313,693.78 |