## **NOTICE OF PUBLIC HEARING**

NOTICE IS HEREBY GIVEN the following Public Hearings will be held by the Waukesha County Board of Adjustment on Wednesday, April 9, 2025 at 6:00 p.m., in Room AC 255/259 of the Waukesha County Administration Center, 515 W. Moreland Blvd., Waukesha, Wisconsin, 53188, to consider the following requests:

**BA208: GERMAINE ALBERT (OWNER), MICHAEL ALBERT (APPLICANT)** request a variance from the road setback provisions of the Waukesha County Shoreland Protection Ordinance to allow a lateral and vertical addition to the existing residence. The subject property is described as Lot 7, Thornwood, part of the NW ¼ of Section 31, T8N, R18E, Town of Merton. More specifically, the property is located at W338 N5395 Road N (Tax Key No. MRTT 0410.011).

**BA209: RONALD AND SANDRA DRIES (OWNERS)** request a variance from the shore setback provisions of the Waukesha County Shoreland Protection Ordinance to allow the construction of a detached garage and retaining walls. The subject property is described as part of Lot 27, Lakeside, part of Sections 12 and 13, T7N, R18E, Town of Delafield. More specifically, the property is located at W289 N3132 West Lakeside Drive (Tax Key No. DELT 0767.041.001).

<u>BA210: THOMAS GIES AND KORENA SCHNEIDER (OWNERS)</u> request a variance from the road setback provisions of the Waukesha County Shoreland Protection Ordinance to allow the construction of a new single-family residence with attached garage. The subject property is described as part of Lot 27, Lakeside, part of Sections 12 and 13, T7N, R18E, Town of Delafield. More specifically, the property is located at N31 W28771 Lakewood Lane (Tax Key No. DELT 0767.042).

For additional information concerning these public hearings, please contact Ken Smith for BA209 or BA210 and Kassie Slotty for BA208 of the Waukesha County Department of Parks and Land Use at 262-896-8399 or <a href="mailto:kasmith@waukeshacounty.gov">kasmith@waukeshacounty.gov</a> or <a href="mailto:kslotty@waukeshacounty.gov">kslotty@waukeshacounty.gov</a>.

All interested parties will be heard.

WAUKESHA COUNTY BOARD OF ADJUSTMENT Richard Bayer, Chairman

Legal notice to be published in the West Now on Wednesday, March 26, 2025 and Wednesday, April 2, 2025

Staff reports and meeting materials will be located on the Waukesha County Planning and Zoning Division webpage at <u>Meeting Information | Waukesha County</u> under Board of Adjustment Meeting Documents, no later than April 7, 2025.

## AGENDA – FINAL WAUKESHA COUNTY BOARD OF ADJUSTMENT

April 9, 2025, 6:00 p.m.

Waukesha County Administration Center, Room AC 255/259 515 W. Moreland Blvd., Waukesha, WI 53188

## **CALL TO ORDER**

**ROLL CALL** 

**NOTE:** THE AGENDA ITEMS MAY **NOT** NECESSARILY BE TAKEN UP IN THE ORDER

LISTED BELOW.

REQUESTS: BA208: GERMAINE ALBERT (OWNER), MICHAEL ALBERT (APPLICANT)

(Road setback)
Town of Merton

**BA209: RONALD AND SANDRA DRIES (OWNERS)** 

(Shore setback)
Town of Delafield

**BA210: THOMAS GIES AND KORENA SCHNEIDER (OWNERS)** 

(Road setback)
Town of Delafield

**SUMMARY OF MEETING:** March 12, 2025

**OTHER ITEMS REQUIRING BOARD ACTION:** None

Following each public hearing portion of the meeting, the WAUKESHA COUNTY BOARD OF ADJUSTMENT will deliberate and make recommendations or decisions on the variances/special exceptions presented. Following the public hearing portion request of BA208, the Town of Merton Board of Adjustment will also deliberate and make recommendations on the variances/special exceptions presented, which may continue in a separate room open to the public. The chairman shall announce to those present the recommendations or decisions made.

The Staff Reports and meeting materials will be located on the Waukesha County Planning and Zoning Division webpage at <a href="https://www.waukeshacounty.gov/landandparks/planning-and-zoning/meeting-information/">https://www.waukeshacounty.gov/landandparks/planning-and-zoning/meeting-information/</a> no later than April 7, 2025. See Board of Adjustment Meeting Documents heading for April 9, 2025. For questions regarding this agenda, please call (262) 896-8300 or email kslotty@waukeshacounty.gov for BA208 or kasmith@waukeshacounty.gov for BA209 and 2010.

## WAUKESHA COUNTY DEPARTMENT OF PARKS AND LAND USE APPEAL FOR VARIANCE STAFF REPORT

**DATE:** April 9, 2025

FILE NO.: BA208

**OWNERS/APPLICANT:** Germaine A. Albert Revocable Trust

Michael Albert, POA W338 N5395 Road N Nashotah, WI 53058

**TAX KEY NO.:** MRTT 0410.011

## **LOCATION:**

The subject property is described as Lot 7, Thornwood, part of the NW ¼ of Section 31, T8N, R18E, Town of Merton. More specifically, the property is located at Road N address cited above with frontage on Okauchee Lake.

## **REQUEST:**

Variance from the **Section 3(h)(1)(C) Road Setback** provisions of the Waukesha County Shoreland Protection Ordinance to allow a lateral and vertical addition to the existing residence.

**ZONING CLASSIFICATION:** R-1 Residential District

**LOT CONFIGURATION:** The existing and required average lot width, average lot depth and lot size, riparian frontage, and road frontage are shown in the following table.

	Average Lot Width	Average Lot Depth	Lot Size* (sq. ft.)	Road Frontage (Road N)	Riparian Frontage (Okauchee
				(Road IV)	Lake)
Existing	62.3 ft.	202 ft. +/-	13,277	109 ft.	48 ft.
Required	150 ft. min.	n/a	43,560	30 ft. min	100 ft. min.

<sup>\*</sup>Excluding the established 30-foot-wide road right-of-way of Road N.

## PREVIOUS BOARD OF ADJUSTMENT ACTION ON THE SUBJECT PROPERTY:

BA87:53: On May 20, 1987, the Board of Adjustment granted a variance from the Floor Area Ratio, Open Space, Road Setback and Floodplain Setback requirements to permit a new residence and attached garage on the property, provided all accessory buildings be removed. On June 17, 1987, the Board of Adjustment amended their action of May 20, 1987, to permit the owner to retain the outhouse on the property. The outhouse has since been removed.

BA88:97: On August 10, 1988, the Board of Adjustment granted a variance from the Shore Setback to permit the petitioner to retain a lakeside deck which was constructed without permits.

## **PENDING ACTIONS:**

None.

## PROPOSAL AND STAFF ANALYSIS:

The subject property is located on Road N, a public road, with frontage on Okauchee Lake. Nashotah Park is located to the south. The topography is relatively flat on the road (south) side of the property, with a gentle slope towards the lake. Additionally, the property is angled along the road so that the southwest portion of the residence is closest to the road. Several residences on this portion of Road N, including the adjacent properties have detached garages very close to Road N.

The subject property is approximately 13,277 square feet and served by private well and septic system. Improvements include a single-story residence with an exposed basement, an attached garage, a deck, lakeside patio and a boathouse. The residence is located in a conforming location. The house is unique in that the attached garage is located in the lower level of the residence, requiring a steep downward approach from the road elevation with two large retaining walls supporting the adjacent higher grade. There is a small catch basin at the bottom of the driveway to divert drainage, however the owner has expressed to staff it requires maintenance to keep it clear of debris.

The petitioner is proposing modifications to the existing residence to allow the owner to better age in place with an ADA layout. Proposed improvements include renovating the existing garage into living space and constructing an attached garage at grade, providing entry to the main level of the residence. The applicant is proposing to remodel the existing lower and main levels and add an upper level with additional bedrooms and bathrooms for live-in caregivers. An ADA ramp from the attached garage to the main entrance of the residence is also proposed. Compacted fill is proposed to fill in the driveway slope, over which the new garage will be constructed. The proposed garage will be smaller than the existing garage and will extend into the road setback by 101 square feet.

A site plan showing existing and proposed improvements is attached as Exhibit A. Building plans showing the proposed improvements are attached as Exhibit B.

The table below summarizes the existing and proposed improvements.

	Basement	1st Floor	2 <sup>nd</sup> Floor	Att. Garage	Accessory	Beds	Baths
	(sq. ft.)	(sq. ft.)	(sq. ft.)	(sq. ft.)	Bldgs. (sq. ft.)		
					(BH)		
Existing	844	1510	NA	647 in basement	186	2	2
Proposed	1510 (new living space converted from old garage) (+666)	1510	2097 (+2097, incl. attic space)	588 (-59)	No change	3 (+1)	4 (+2)

The proposed lateral and vertical expansion to construct an attached garage and second story requires a variance from the Road Setback provisions of the Waukesha County Shoreland Protection Ordinance as summarized in the following table.

PROVISION	SPO	EXISTING	NON- CONFORMING? 3.17/ 3(0) (Y/N/NA)	PROPOSED	REQUIRED	VARIANCE/SPECIAL EXCEPTION? (Y/N/S.E./V)
ROAD	3 (h)					
SETBACK	(1)	60'	N	43.5'	50'	Y/V
	(C)					
OFFSET (SW)	3 (h)				10'	
	(3) (A)	13.05'	N	13.05'		N
OFFSET (NE)	3 (h)				10'	
	(3)	15.76'	N	15.76'		N
	(A)					
TOTAL	2 (3)	1,728.4 SF			Max 2,323.48 SF	
BUILDING	3 (j)	(13.02%)	N	2,314 SF	(17.5%)	N
FOOTPRINT	(5) (B)			(17.43%)		
ACCESSORY		186.35 SF				
FOOTPRINT	3 (j) 4	(1.40%)	N	No change	No change	N
					_	
BLDG HEIGHT						
	3 (i)			35'	35'	N
SHORE	2.4.					
SETBACK	3 (h)	52.75'	N	No change	50.78' (w/	N
	(2)			-	averaging)	
IMPERVIOUS		Approx. 4,512			Approx. 4,512 SF	
SURFACE	3 (t)	SF (33.98%)-	Υ	4,786 (36%)	(33.98%)-	N-will utilize TIS
	` '	grandfathered		. , ,	grandfathered	

## **PETITIONERS' COMMENTS:**

The petitioners' comments are attached as Exhibit C.

## **STAFF RECOMMENDATION:**

The Planning and Zoning Division staff recommends **conditional approval** of the request for a variance from the road setback requirements of the Waukesha County Shoreland Protection Ordinance to allow a lateral and vertical addition to the existing residence. This recommendation is based upon the analysis of the below tests for a variance, as described below. We recommend that this approval be subject to the following conditions:

## **CONDITIONS:**

- 1. A grading plan shall be submitted to and approved by the Planning and Zoning Division prior to the issuance of a Zoning Permit. The grading plan shall show existing and proposed grades around the proposed addition to ensure adverse drainage will not impact adjacent properties.
- 2. The proposed addition shall be no closer than 43.5 ft. to the 30 ft. established right-of-way of Road N.

3. A Stormwater Permit for Treated Impervious Surface shall be issued by Land Resources prior to the issuance of a Zoning Permit.

## AREA VARIANCE TEST CRITERIA ANALYSIS

State law, case law, and County ordinances require that the petitioner demonstrate that their request meet the following tests for a variance. The below Staff analysis assesses the merits of the subject application relative to the tests:

1. Compliance with the ordinance would cause the owner to experience an unnecessary hardship. Unnecessary hardship is proven by demonstrating that strict compliance with a zoning ordinance would unreasonably prevent the property owner from using the property owner's property for a permitted purpose or would render conformity with the zoning ordinance unnecessarily burdensome. A property owner bears the burden of proving that the unnecessary hardship is based on special conditions unique to the property, rather than considerations personal to the property owner, and that the unnecessary hardship was not created by the property owner. Hardships should not be financial or economic in nature. Variances are intended to provide only the minimum amount of relief necessary, and the purposes of the Ordinance shall be observed.

Although the existing residence is conforming to the dimensional requirements of the Ordinance, there are a number of unique site and neighborhood conditions that cause difficulty in making improvements to the site. The following justifications are reasons our office is recommending approval, as indicated in the Staff Analysis:

- Along this stretch of Road N, several properties have detached garages that are located very close to the road creating a pattern of development where improvements closer to the road than the required setback is commonplace. The proposed attached garage would be located more than 40 ft. from Road N which is set back further than many of the nearby improvements that encroach upon the typical road setback.
- The proposed garage is smaller than the existing garage and the owners are seeking relief for 101 square feet to encroach into the required road setback area.
- This portion of Road N is a dead end and serves three (3) residences. Historically, it was utilized as a driveway. Although it is a public road, it serves more as a private road, which would require a 20 ft. setback, rather than 50 ft.
- The existing lower level attached garage presents a drainage challenge to the existing residence. Drainage from the road goes onto the subject property to the side yard or down the driveway where there is a small French drain that requires maintenance to prevent flooding during heavy rains.
- The house is not oriented parallel to the road, but rather to the lake, which presents a challenge for a direct lateral expansion that is parallel to the house to conform to the required road setback.
- Constructing a one car detached garage near the home could cause conflicts with the location of the existing holding tank.

2. The granting of the variance will not adversely affect the general public interest/welfare or be detrimental to nearby properties/improvements or the natural resources in the area. Lack of local opposition does not mean a variance will not harm the public interest.

As conditioned, the addition will not adversely affect the public interest and welfare or be detrimental to nearby properties or natural resources. Many properties on this stretch of Road N have improvements very close to Road N, therefore, the proposal is not expected to have an adverse aesthetic impact.

Respectfully submitted,

K. Slott fig

Reviewed and approved by:

Jason Fruth

**Kassie Slotty** 

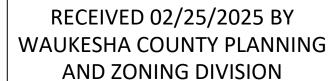
Land Use Specialist Phone: 262-896-8300

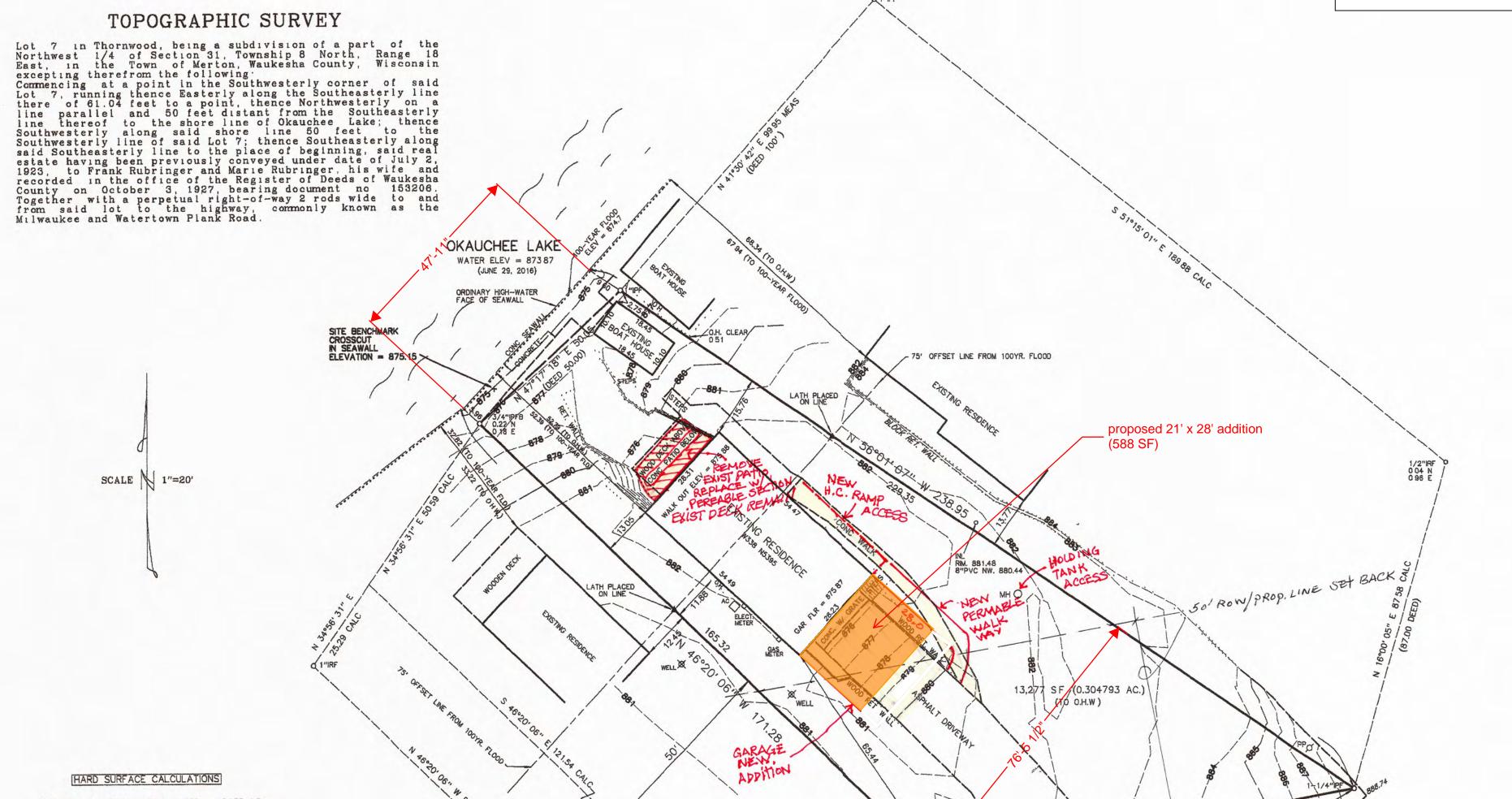
Exhibits: Exhibits A-C

Jason Fruth

Planning and Zoning Manager

 $N:\PRKANDLU\Planning\ And\ Zoning\Board\ Of\ Adjustment\PROJECT\ FILES\Towns\Merton\BA208\ Albert\Staff\ Report\ \&\ Exhibits\_Decision\ Sheet\BA208\ Staff\ Report\Doc$ 





LOT AREA TO ORDINARY HIGH-WATER = 13,277 SF.

RESIDENCE: 1,540 S.F + 784 = 2324

BOAT HOUSE. 186 S.F

CONC SEAWALL & LANDING: 314 S.F.

CONC PATIO 182 S.F

DRIVEWAY & WALKS. 1,804 S.F

TOTAL 4,026 SF

4026/13277 = 0.303231

[COVERAGE = 30.323%]
[GREENSPACE = 69.677%]

SURVEYED BY
MICHAEL W BUECHL, INC.
233 OAKTON AVE.

233 OAKTON AVE. PEWAUKEE, WISCONSIN 53072

> PHONE 1-262-691-4444

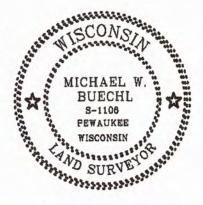
I have surveyed the above described property, and the above map is a true representation thereof and shows the size and location of the property, its exterior boundaries, the location and dimensions of all visible structures thereon, fences, apparent easements, roadways and visible encroachments.

N 79-31' 35" E 171 03 MEAS/

61.67

This survey is made for the exclusive use of the present owners of the property, also those who purchase, mortgage or guarantee the title thereto, within one year from date hereof, and to them I warrant the accuracy of said survey and map.

Michael W Buschl
PROFESSIONAL LAND SURVEYOR NO S-1106

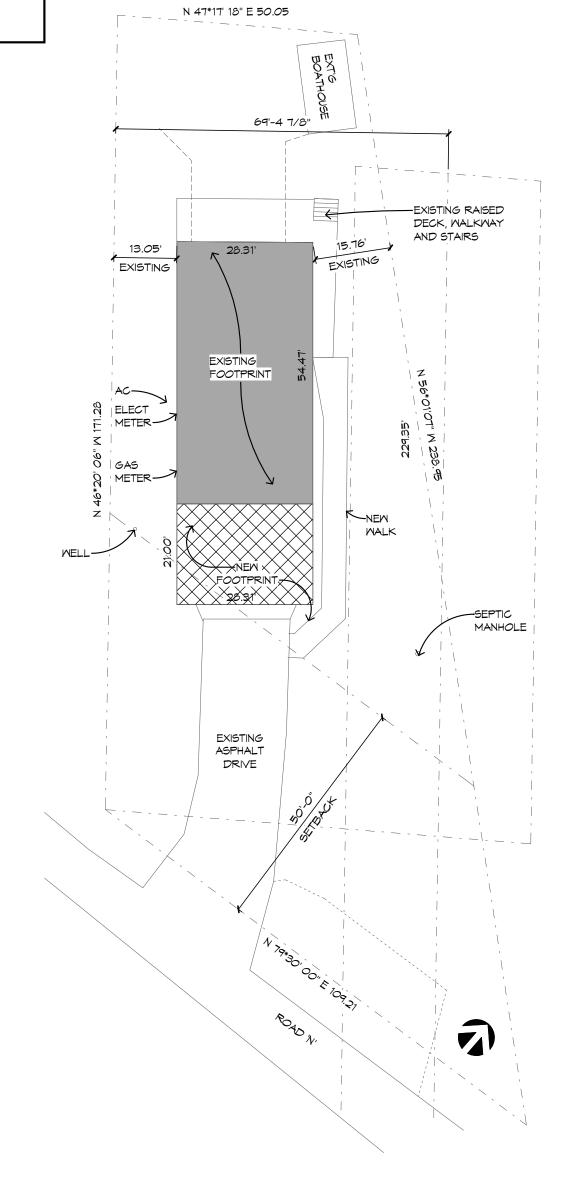


\* DEMO, RELIOVAL IN YELLOW

# Exhibit B

# RECEIVED 03/09/2025 BY WAUKESHA COUNTY PLANNING AND ZONING DIVISION





SITE PLAN

1" = 20'-0"

STATISTICS

CONSTRUCTION TYPE

APPLICABLE CODES

1. LOWER LEVEL 2. MAIN LEVEL 3. UPPER LEVEL

4. OVERALL 5. GARAGE

OCCUPANCY

# O Koks with ee L black e O Koks with ee L black e

LOCATION MAP

Construction of the Constr

SITE COVERAGE = LOT = 13,277 SF / FOOTPRINT = 2318 SF = 17.4%
BUILDING HEIGHT= 34'-11" (MAX ALLOWED - 35'-0")

OMNER:
MICHAEL & ARUNA ALBERT
M388N5395 ROAD 'N'

NASHOTAH, WISCONSIN 53058

LOCATION - TOWN OF MERTON

SINGLE FAMILY RESIDENTIAL

MISCONSIN UNIFORM DWELLING CODE

844 SF 647 SF 1,510 SF 1,510 SF ---- 1,510 SF ---- 1,859 SF 1,859 SF 2,354 SF 2,506 SF 4,879 SF 647 SF 554 SF

WAUKESHA SHORELAND PROTECTION ORDINANCE

TYPE B - WOOD FRAME

SPS 320 - SPS

VICINITY MAP

**PERMIT SET**03/09/2025 2:14:15 PM

As indicated COVER SHEET AND STATS

1. REMOVE WALL, PORTION OR WALL, AS SHOWN ON PLAN.

2 REMOVE DOOR, FRAME AND RELATED HARDWARE
3 REMOVE WINDOW AND FRAME, SALVAGE FOR REUSE.

4 REMOVE KITCHEN APPLIANCES, VERIFY WITH OWNER AS TO SALVAGE.

[4] REMOVE KITCHEN APPLIANCES, VERIFY WITH OWNER AS TO SALVAGE
[5] REMOVE KITCHEN CABINETS AND TOPS, VERIFY WITH OWNER AS TO SALVAGE.

6 REMOVE PLUMBING FIXTURES. TERMINATE EXISTING OR PREP FOR NEW CONNECTION BASED ON NEW DESIGN.

7. REMOVE EXTERIOR SIDING, PREP AREA TO RECEIVE NEW CONSTRUCTION.

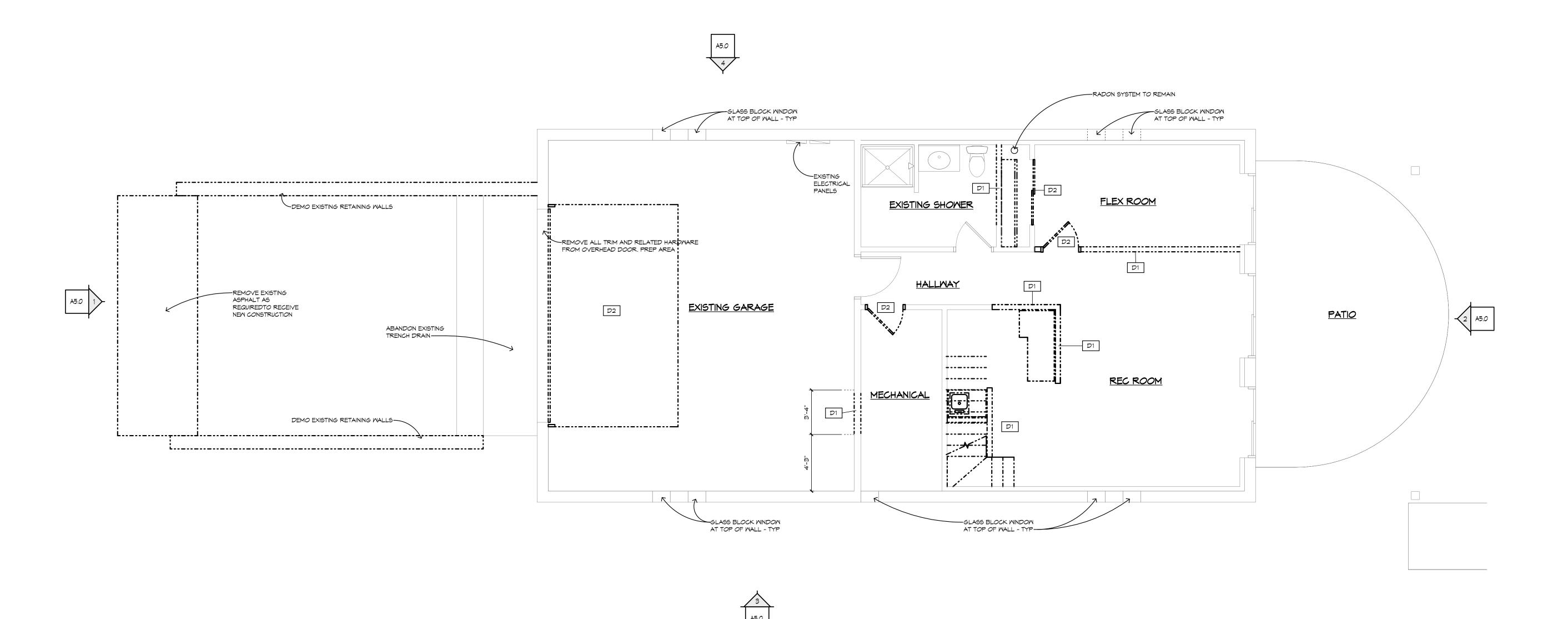
8 REMOVE FLOORING FINISHES AS NEEDED TO RECEIVE NEW CONSTRUCTION.

9. REMOVE ROOF SHINGLES, GUTTER, SOFFIT, PREP EXISTING ROOF STRUCTURE TO RECEIVE NEW CONSTRUCTION AND MAINTAIN EXISTING CEILING HEIGHT.

REMOVE ALL SIDING ON EXISTING EXTERIOR WALLS THAT REMAIN. PREP WALLS TO RECEIVE NEW WEATHER BARRIER AND EXTERIOR FINISHES TO MATCH NEW CONSTRUCTION.

DIMENSIONS SHOWN AS ROUGH OPENINGS
FOR SPECIFIC PRODUCTS BASED ON
CURRENT INFORMATION AVAILABLE AT TIME
OF DRAWING PREPARATION. CONTRACTOR
TO VERIFY AS APPROPRIATE.

6'-6" \*\*
PLUS OR MINUS - FOR REFERENCE ONLY.



PERMIT SET
03/09/2025 2:14:51 PM

As indicated A1.0 - 1/4" LOWER LEVEL DEMO PLAN

09 MAR 2025

SHO HAUS Design
459 wood Street Oconomowoc, WI 53066

414.315.1612

## DEMOLITION NOTES

1. REMOVE WALL, PORTION OR WALL, AS SHOWN ON PLAN.

2. REMOVE DOOR, FRAME AND RELATED HARDWARE

3. REMOVE WINDOW AND FRAME, SALVAGE FOR REUSE.

4. REMOVE KITCHEN APPLIANCES, VERIFY WITH OWNER AS TO SALVAGE.

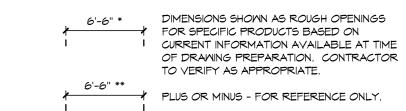
5 REMOVE KITCHEN CABINETS AND TOPS, VERIFY WITH OWNER AS TO SALVAGE.

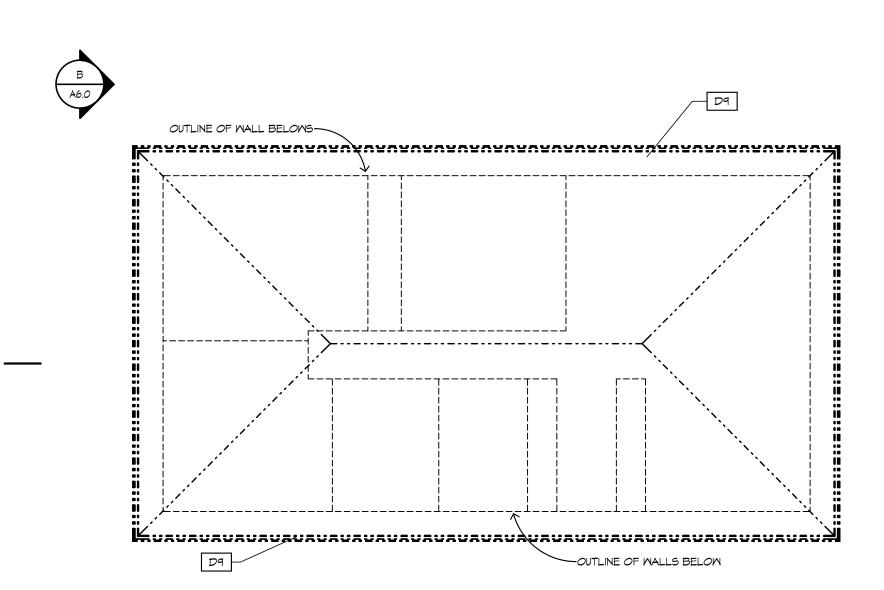
6 REMOVE PLUMBING FIXTURES. TERMINATE EXISTING OR PREP FOR NEW CONNECTION BASED ON NEW DESIGN.

7. REMOVE EXTERIOR SIDING, PREP AREA TO RECEIVE NEW CONSTRUCTION. 8 REMOVE FLOORING FINISHES AS NEEDED TO RECEIVE NEW CONSTRUCTION.

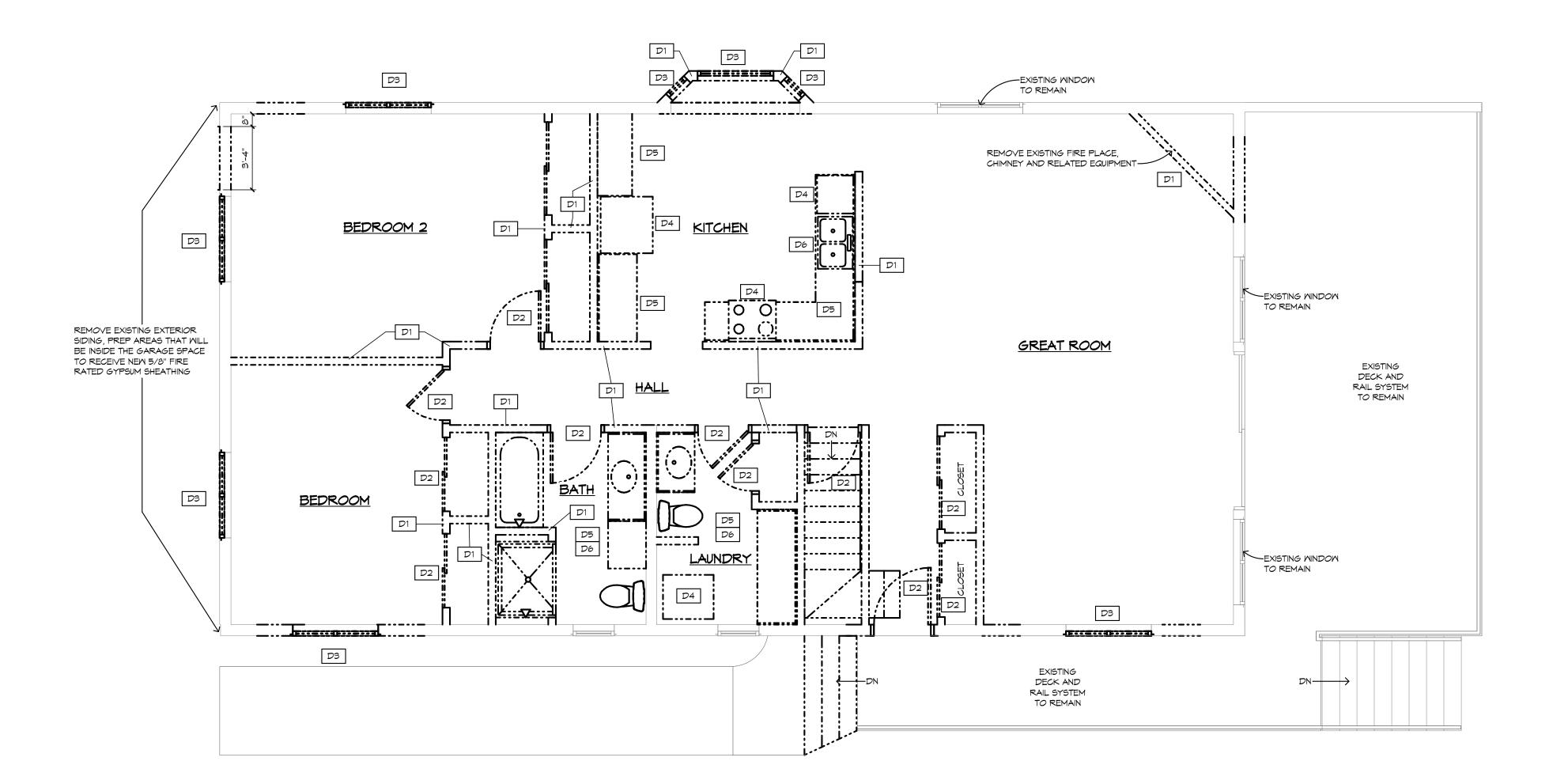
9. REMOVE ROOF SHINGLES, GUTTER, SOFFIT, PREP EXISTING ROOF STRUCTURE TO RECEIVE NEW CONSTRUCTION AND MAINTAIN EXISTING CEILING HEIGHT.

REMOVE ALL SIDING ON EXISTING EXTERIOR WALLS THAT REMAIN. PREP WALLS TO RECEIVE NEW WEATHER BARRIER AND EXTERIOR FINISHES TO MATCH NEW CONSTRUCTION.









MAIN FLOOR DEMO PLAN

PERMIT SET 03/09/2025 2:14:55 PM

As indicated A1.1 - 1/4" MAIN FLOOR AND 1/8" ROOF DEMO **PLANS** 09 MAR 2025

## ROOF PLAN GENERAL NOTES:

GUTTERS AND DOWNSPOUTS TO BE PREFINISHED ALUMINUM.

R.V. -RIDGE VENT D.S. - DOWNSPOUT

PROVIDE CONCRETE SPLASH BLOCKS AT ALL DOWNSPOUTS AT GRADE.

INDICATES ICE AND WATER SHIELD.

PROVIDE RIDGE VENT AT ALL RIDGES.

PROVIDE GUTTERS AND DOWNSPOUTS AT ALL FASCIAS.

PROVIDE ICE AND WATER SHEILD AT ALL EAVES AND VALLEYS.

## FLOOR PLAN GENERAL NOTES:

DIMENSIONS AT EXTERIOR WALLS ARE TO FACE OF BRICK OR SHEATHING.
 ALIGN WITH FOUNDATION WALL BELOW.

2. ALL OTHER DIMENSIONS ARE TO FACE OF STUD.

3. VERIFY ALL ROUGH AND MASONRY OPENINGS (M.O.) WITH APPROVED SHOP

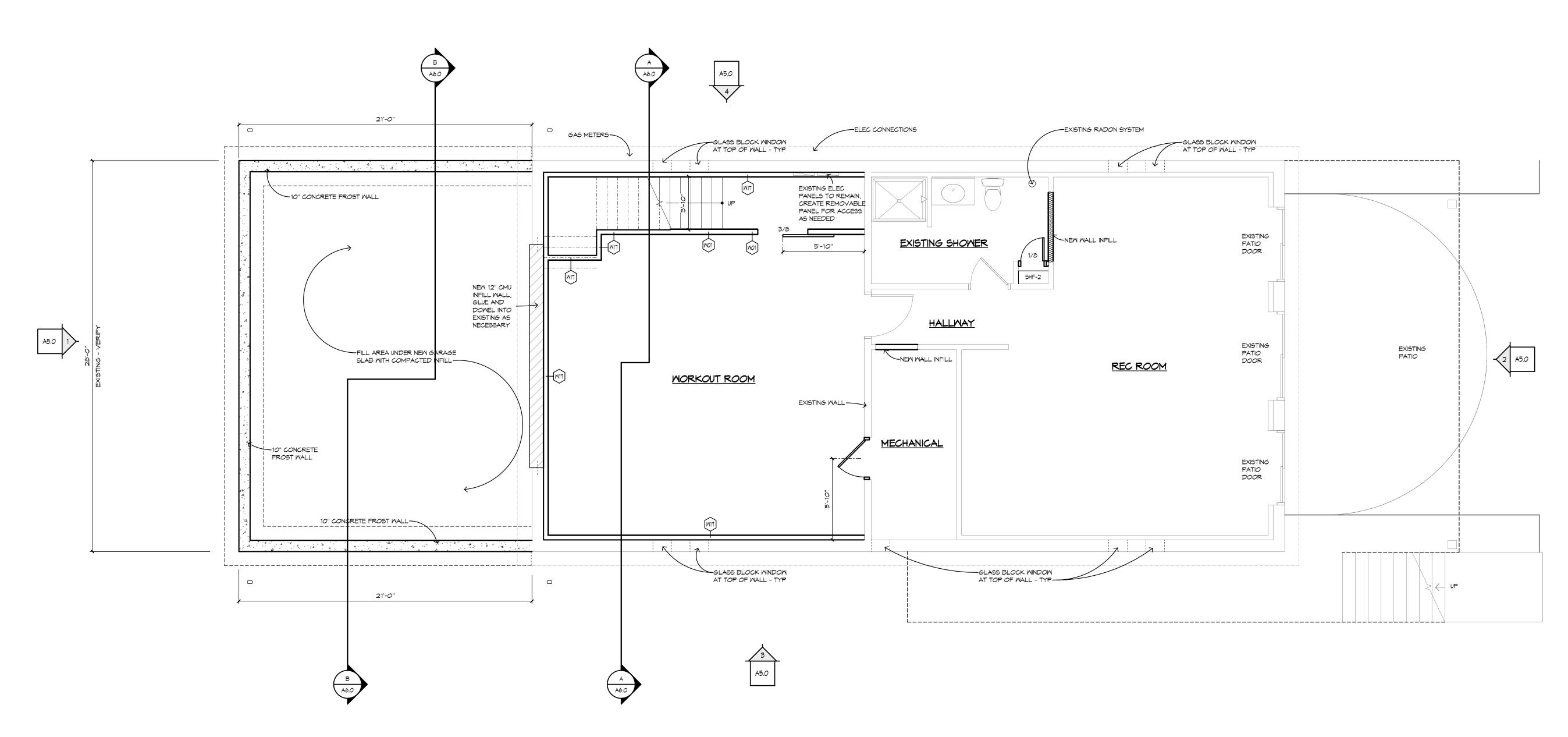
4. FIELD VERIFY ALL TOPS, MIRRORS AND CABINETRY DIMENSIONS.

5. VERIFY WALL CONSTRUCTION WITH WALL TYPES.

DIMENSIONS SHOWN AS ROUGH OPENINGS
FOR SPECIFIC PRODUCTS BASED ON
CURRENT INFORMATION AVAILABLE AT TIME
OF DRAWING PREPARATION. CONTRACTOR
TO VERIFY AS APPROPRIATE.

6'-6" \*\*

PLUS OR MINUS - FOR REFERENCE ONLY.



## PERMIT SET 03/09/2025 2:14:59 PM

As indicated A2.0 - 1/4" LOWER LEVEL FLOOR PLAN

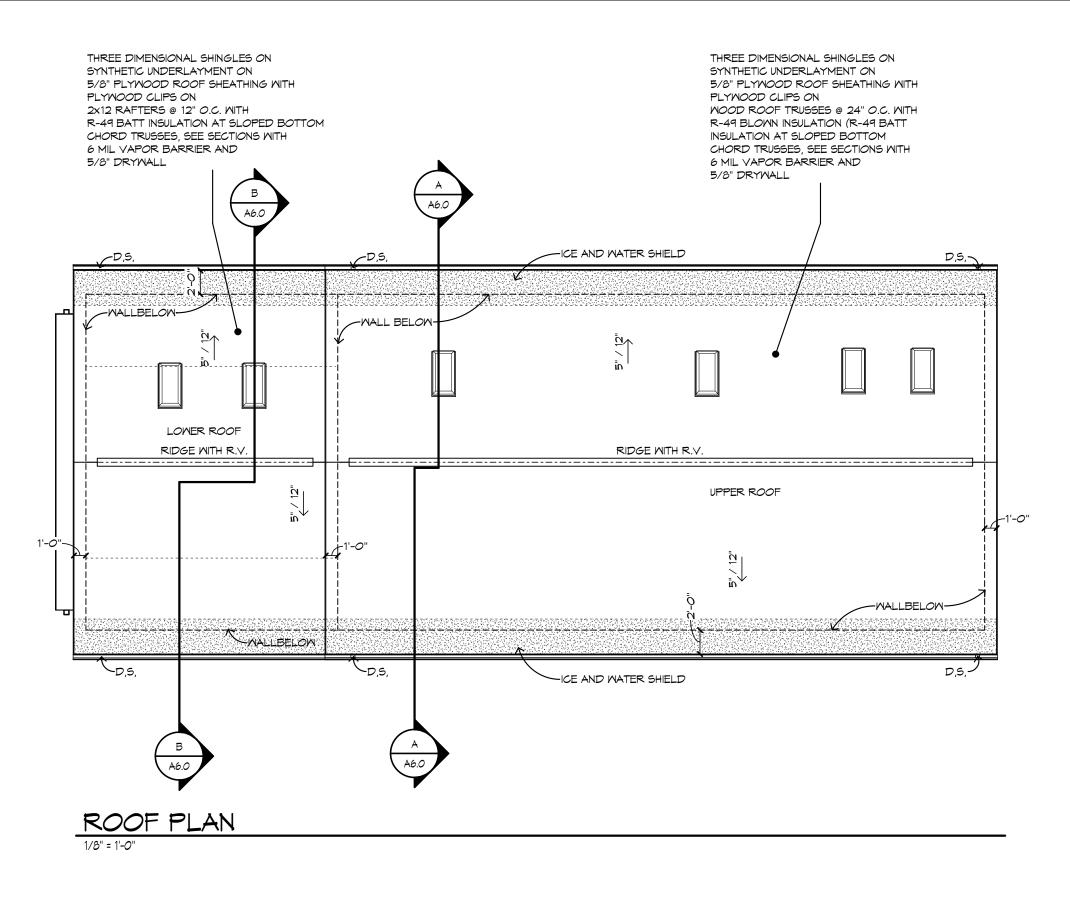
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09 MAR 2025 SHO HAUS Design 459 wood Street Oconomowoc, WI 53066

414.315.1612

LOWER LEVEL/FOUNDATION PLAN

1/4" = 1'-0"





GUTTERS AND DOWNSPOUTS TO BE PREFINISHED ALUMINUM.

R.V. -RIDGE VENT

D.S. - DOWNSPOUT

PROVIDE CONCRETE SPLASH BLOCKS AT ALL DOWNSPOUTS AT GRADE.

INDICATES ICE AND WATER SHIELD.

PROVIDE RIDGE VENT AT ALL RIDGES.

PROVIDE GUTTERS AND DOWNSPOUTS AT ALL FASCIAS.

PROVIDE ICE AND WATER SHEILD AT ALL EAVES AND VALLEYS.

## FLOOR PLAN GENERAL NOTES:

1. DIMENSIONS AT EXTERIOR WALLS ARE TO FACE OF BRICK OR SHEATHING. ALIGN WITH FOUNDATION WALL BELOW.

2. ALL OTHER DIMENSIONS ARE TO FACE OF STUD.

3. VERIFY ALL ROUGH AND MASONRY OPENINGS (M.O.) WITH APPROVED SHOP

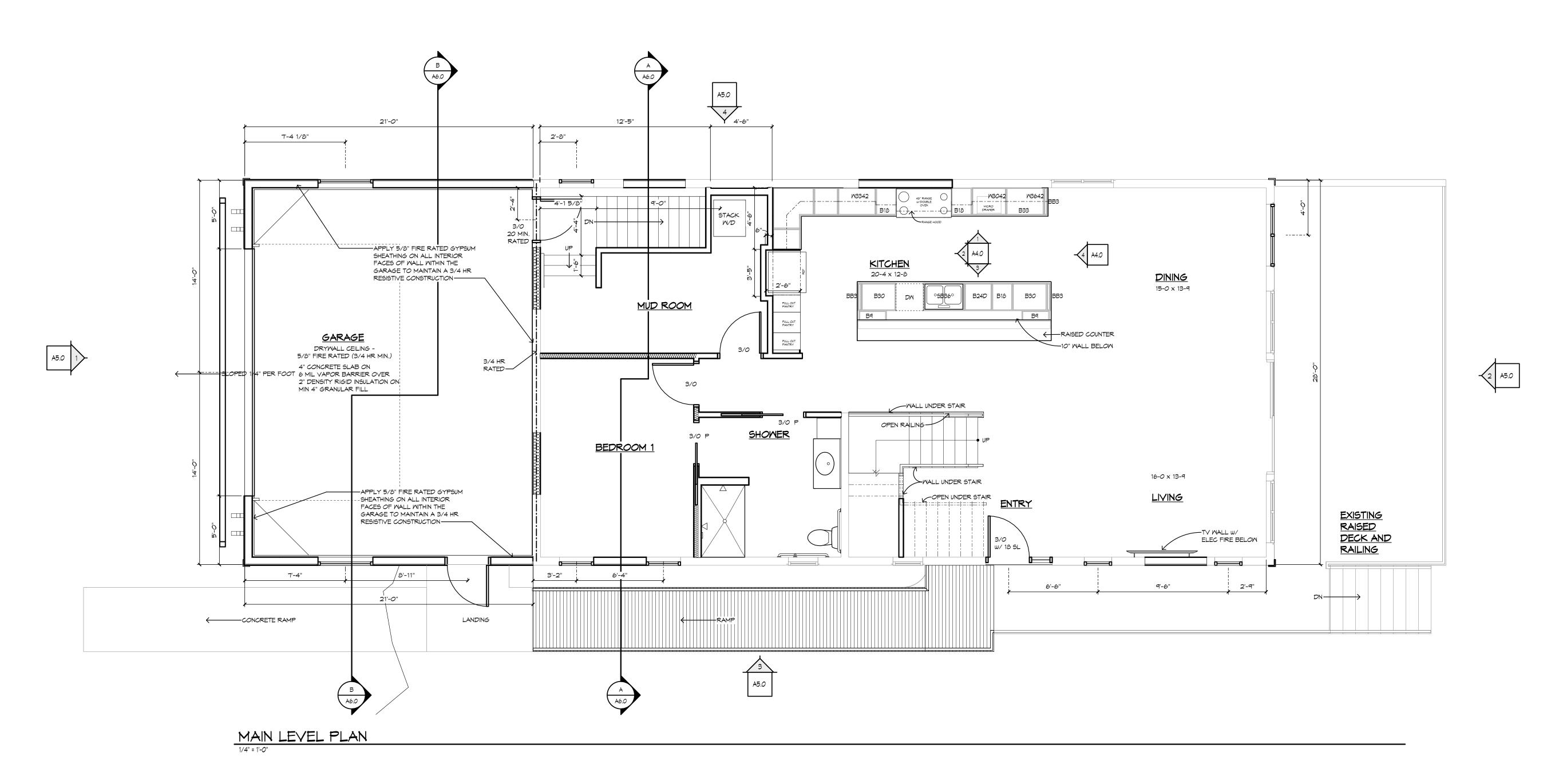
4. FIELD VERIFY ALL TOPS, MIRRORS AND CABINETRY DIMENSIONS.

5. VERIFY WALL CONSTRUCTION WITH WALL TYPES.

DIMENSIONS SHOWN AS ROUGH OPENINGS
FOR SPECIFIC PRODUCTS BASED ON
CURRENT INFORMATION AVAILABLE AT TIME
OF DRAWING PREPARATION. CONTRACTOR
TO VERIFY AS APPROPRIATE.

6'-6" \*\*

PLUS OR MINUS - FOR REFERENCE ONLY.



## **PERMIT SET**

03/09/2025 2:15:02 PM

As indicated A2.1 - 1/4" MAIN LEVEL FLOOR PLAN

## ROOF PLAN GENERAL NOTES:

GUTTERS AND DOWNSPOUTS TO BE PREFINISHED ALUMINUM.

R.V. -RIDGE VENT

D.S. - DOWNSPOUT

PROVIDE CONCRETE SPLASH BLOCKS AT ALL DOWNSPOUTS AT GRADE.

INDICATES ICE AND WATER SHIELD.

PROVIDE RIDGE VENT AT ALL RIDGES.

PROVIDE GUTTERS AND DOWNSPOUTS AT ALL FASCIAS.

PROVIDE ICE AND WATER SHEILD AT ALL EAVES AND VALLEYS.

## FLOOR PLAN GENERAL NOTES:

 DIMENSIONS AT EXTERIOR WALLS ARE TO FACE OF BRICK OR SHEATHING. ALIGN WITH FOUNDATION WALL BELOW.

2. ALL OTHER DIMENSIONS ARE TO FACE OF STUD.

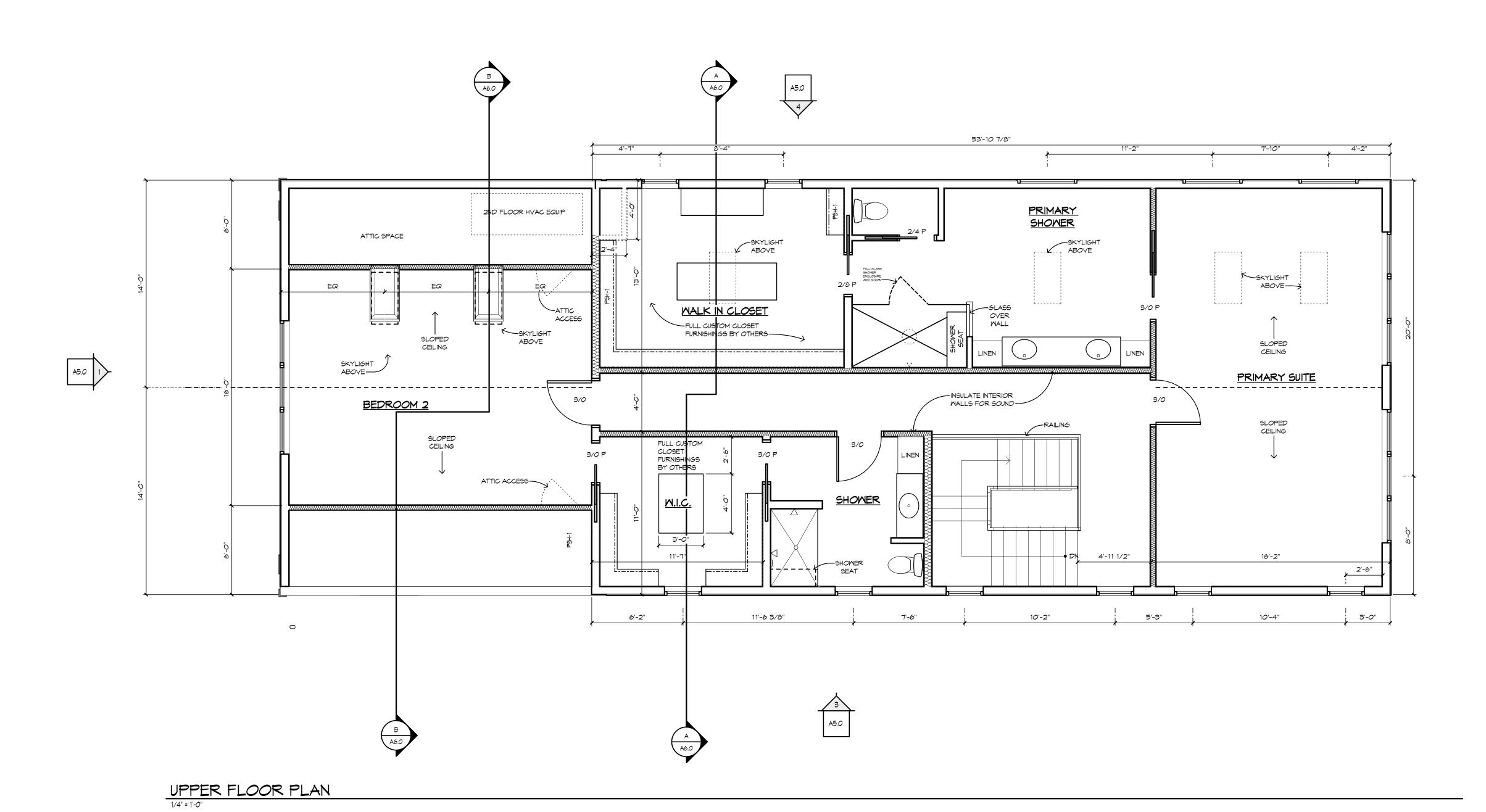
3. VERIFY ALL ROUGH AND MASONRY OPENINGS (M.O.) WITH APPROVED SHOP DRAWINGS.

4. FIELD VERIFY ALL TOPS, MIRRORS AND CABINETRY DIMENSIONS.5. VERIFY WALL CONSTRUCTION WITH WALL TYPES.

DIMENSIONS SHOWN AS ROUGH OPENINGS
FOR SPECIFIC PRODUCTS BASED ON
CURRENT INFORMATION AVAILABLE AT TIME
OF DRAWING PREPARATION. CONTRACTOR
TO VERIFY AS APPROPRIATE.

6'-6" \*\*

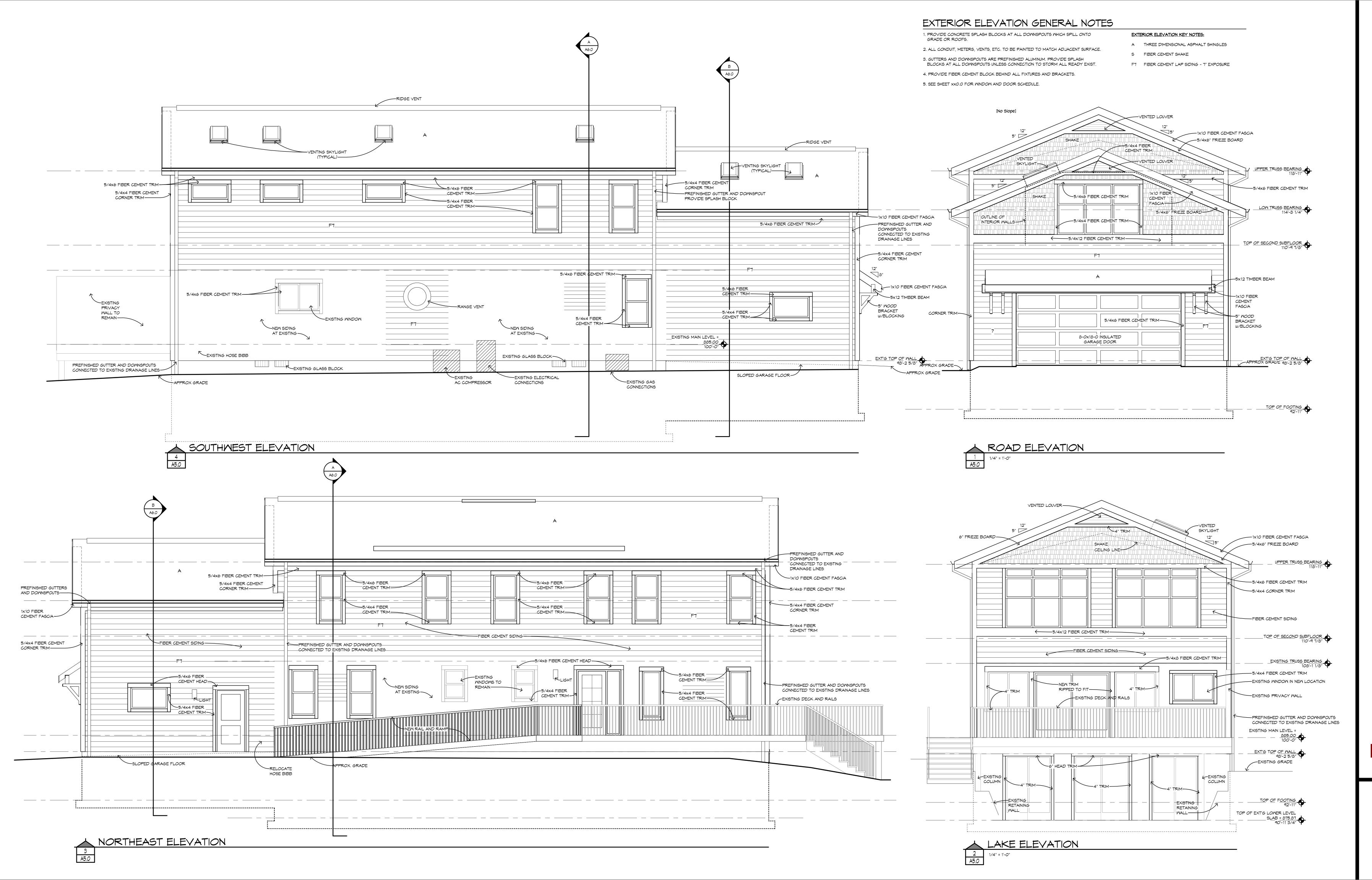
PLUS OR MINUS - FOR REFERENCE ONLY.





**PERMIT SET**03/09/2025 2:15:06 PM

As indicated A2.2 - 1/4" UPPER LEVEL FLOOR PLAN



# RESIDENCE ADDITION

 $\infty$ 

 $\infty$ 

On

PERMIT SET
03/09/2025 2:15:12 PM

As indicated A5.0 - EXTERIOR ELEVATIONS

## **EXHIBIT C**

Complete this Section for AREA VARIANCE requests only.

An <u>Area Variance</u> is a modification to a dimensional, physical, or locational requirement such as the setback, frontage, height, bulk, or density restriction for a structure. The request must be justified by the applicant using <u>ALL</u> of the following criteria in accordance with Section 59.694, Wis. Stats., and the Waukesha County Shoreland & Floodland Protection Ordinance/Zoning Code. The applicant is responsible for justifying each variance type requested (i.e. offset and shore setback). Attach additional sheets if necessary.

1. Compliance with the ordinance would cause the owner to experience an unnecessary hardship. Unnecessary hardship is proven by demonstrating that strict compliance with a zoning ordinance would unreasonably prevent the property owner from using the property owner's property for a permitted purpose or would render conformity with the zoning ordinance unnecessarily burdensome. A property owner bears the burden of proving that the unnecessary hardship is based on special conditions unique to the property, rather than considerations personal to the property owner, and that the unnecessary hardship was not created by the property owner. Hardships should not be financial or economic in nature. Variances are intended to provide only the minimum amount of relief necessary, and the purposes of the Ordinance shall be observed.

Currently my mothers health conditions make the access not feasible. The current garage is underneath the 1st floor with a very steep approach into the garage. Making certain vehicles unable to access. And followed by walking up stairs from lower basement level to 1st floor from that level. The steepness of the garage driveway makes access sometimes unavailable due to winter weather. The construction of the residence was done by previous owners.

The purpose is to make accessibility for my mother, and handicap accessibility. Since having to sell her former property 2 doors away for her care and being unable to access as well, besides needing 24 hr care and monitering.

2. The granting of the variance will not adversely affect the general public interest/welfare or be detrimental to nearby properties/improvements or the natural resources in the area. Lack of local opposition does not mean a variance will not harm the public interest.

Granting the variance would not adversely affect anyone. The adjacent property across the road is left natural by the Nashotah Park Commision. Our neighbors have been, all of my life some 40+ years are elderly as well and have expressed no objections, nor concerns as it does not affect them.

Complete this Section for USE VARIANCE requests only.

An <u>Use Variance</u> is the authorization for the use of land for a purpose that is otherwise not allowed or is prohibited by the applicable zoning ordinance. The request must be justified by the applicant using <u>ALL</u> of the following criteria in accordance with <u>Section 59.694</u>, <u>Wis. Stats.</u>, and the Waukesha County Shoreland & Floodland Protection Ordinance/Zoning Code. <u>Attach additional sheets if necessary</u>.

1. Compliance with the ordinance would cause the owner to experience an unnecessary hardship. Unnecessary hardship is proven by demonstrating that strict compliance with the zoning ordinance would leave the property owner with no reasonable use of the property in the absence of a Variance. A property owner bears the burden of proving that the unnecessary hardship is based on conditions unique to the property, rather than considerations personal to the property owner, and that the unnecessary hardship was not created by the property owner.

By the lack of going thru the improvements as is the property is not feasibly accessable to my mother. The idea was for her to be with us and remodel/adjust the residence for her failing health and live her final years with myself and wife her only son. Without the changes proposed the house does not have suitable access nor functionality on the 1st floor for her to live. Along with the changes to accomidate to having a live-in health care worker to assist her from time to time. The garage access and lack of a handicap entry to the main door make it impossible for her at this time to live and access.

## WAUKESHA COUNTY DEPARTMENT OF PARKS AND LAND USE APPEAL FOR VARIANCE STAFF REPORT

**DATE:** April 9, 2025

FILE NO.: BA209

**OWNERS:** Ronald and Sandra Dries

W289 N3132 West Lakeside Drive

Pewaukee, WI 53072

**TAX KEY NO.:** DELT 0767.041.001

## **LOCATION:**

The subject property is described as part of Lot 27, Lakeside, part of Sections 12 and 13, T7N, R18E, Town of Delafield. More specifically, the property is located at the West Lakeside Drive address cited above.

## **REQUEST:**

Variance from Section 3(h)2, Shore Setback provisions of the Waukesha County Shoreland Protection Ordinance to allow the construction of a detached garage and retaining walls.

**ZONING CLASSIFICATION:** R-3 Residential, PEC, and DOD Delafield Shoreland Overlay Districts.

**LOT CONFIGURATION:** The existing and required average lot width, average lot depth and lot size, riparian frontage and road frontage are shown in the following table.

	Average Lot	Average Lot	Lot Size*	Road	Riparian
	Width	Depth	(sq. ft.)	Frontage	Frontage
				(Lakeside	(Unnamed
				Drive)	Intermittent
					Stream)
Existing	160 ft. +/-	313 ft. +/-	50,483	140.12 ft.	178.29 ft.
Required	120 ft. min.	n/a	14,000 (sewered)	30 ft. min	100 ft. min.

<sup>\*</sup>Excluding the established 30 ft. wide road right-of-way of Lakeside Drive.

## <u>PREVIOUS BOARD OF ADJUSTMENT ACTION ON THE SUBJECT PROPERTY:</u> None.

## **PENDING ACTIONS:**

The applicant is currently pursuing a certified survey map to remove an internal lot line.

## **PROPOSAL AND STAFF ANALYSIS:**

The subject property is in an area of wooded rolling hills north of the central portion of Pewaukee Lake in the Town of Delafield. Lakeside Drive, the public right-of-way the subject property is on, runs perpendicular to Pewaukee Lake and landowners on this street enjoy full to partial lake views in a natural aesthetic. The subject property is heavily wooded, part of a Primary Environmental Corridor, and is at the bottom of a steep hill. The Southeastern Wisconsin Regional Planning Commission (SEWRPC) has determined the area including the subject property to be an environmental corridor since at least 1985.

A channel splits the subject property in two, requiring a bridge to access the dwelling with an automobile from the road. The channel, host to an intermittent stream, was deemed a Navigable Waterway in 1993. The owner attests that since the development of the Lost Creek Subdivision whose plat was recorded on September 18, 1996, the channel carries little water even on rainier days. The Planning and Zoning Division staff confirmed the channel to be a navigable waterway as defined in Wisconsin Statutes in December 2024.

The dwelling with an attached garage was constructed between 1990 and 1995 according to historic aerial imagery. The dwelling could not be built today at its current location without a variance due to its proximity to the intermittent stream. The owner proposes to build a 978 square foot detached garage for personal storage 22 ft. north of the existing dwelling. Due to the topography, a retaining wall six to eight feet tall is necessary. The owner would pave the area at the foot of the new retaining wall, south of the proposed construction site. To make way for the improvements, five trees within the environmental corridor must be removed, including three oak priority trees. At issue is construction of the proposed detached garage within the 75-foot shore setback of the navigable waterway on the property.

The table below summarizes the existing and proposed improvements. A site and grading plan showing existing and proposed improvements is attached as Exhibit A. Building plans showing the proposed improvements are attached as Exhibit B.

	1 <sup>st</sup> Floor	2 <sup>nd</sup> Floor	Att. Garage	Accessory	Beds	Baths
	(sq. ft.)	(sq. ft.)	(sq. ft.)	Bldgs. (sq. ft.)		
Existing	958	1,762	n/a	0	3	3
Duonosad	No	No	No abanca	097	No	No
Proposed	change	change	No change	987	change	change

The proposed detached garage requires variances from the shore setback provisions of the Waukesha County Shoreland Protection Ordinance as summarized in the following table.

PROVISION	SPO	EXISTING	NON- CONFORMING? 3(o)	PROPOSED	REQUIRED	VARIANCE/ SPECIAL EXCEPTION?
ROAD SETBACK	3 (h) (1) (C)	157.57' (House)	N	145.42' (Garage) No change (House)	35 ft. (sewered)	N
OFFSET (N)	3 (h) (3) (A)	82.12' (House)	N	20.29' (Garage) No change (House)	14 ft. (sewered)	N
OFFSET (S)	3 (h) (3) (A)	16.52' (House)	N	94.99 (Garage) No change (House)	14 ft. (sewered)	N
OFFSET (E)	3 (h) (3) (A)	184.94' (House)	N	43.79' (Garage) 14 ft. No change (sewered) (House)		N
OFFSET - BUILDING SEPARATION	3 (h) (3) (A)	N/A	N/A	22'	10 ft.	N
TOTAL BUILDING FOOTPRINT	3 (j) (5) (B)	1,768 sq. ft.	N	2,749 sq. ft.	8,834 sq. ft. (17.5%)	N
ACCESSORY FOOTPRINT	3 (j) 4	0	N/A	987 sq. ft. (1.9%) (Detached Garage)	1,009 sq. ft. (2%)	N
BLDG HEIGHT	3 (i)	N/A	N/A	17.81' (Garage) No change (House)	Primary Structure: 42' Acc. Structure: 18'	N
SHORE SETBACK	3 (h) (2)	48.22' (House)	Y	42' (Garage) No change (House)	75'	Y
IMPERVIOUS SURFACE	3 (t)	5,674 sq. ft. (11.24%)	N	7,434 sq. ft. (14.73%)	15,144 sq. ft. (30%)	N

## **PETITIONERS' COMMENTS:**

The petitioners' comments are attached as Exhibit C.

## **STAFF RECOMMENDATION:**

The Planning and Zoning Division staff recommends **approval** of the request for a variance from the shore setback requirements of the Waukesha County Shoreland Protection Ordinance to allow the construction of a detached garage and retaining walls. This recommendation is based upon the analysis of the below tests for a variance, as described below. We recommend that this approval be subject to the following conditions:

## **CONDITIONS:**

- 1. The petitioner shall plant a minimum of three ironwood trees (*Ostrya virginiana*) to replace the three oak priority trees to be removed for the detached garage. The trees must have a minimum of 2" diameter at breast height and must be planted no later than May 31, 2026. A deed restriction shall be recorded with the Register of Deeds regarding the tree cutting plan to clarify that the trees must be maintained over time and shall be recorded prior to issuance of any permits.
- 2. The petitioner shall record a deed restriction with the Register of Deeds noting the disturbance envelope of the Primary Environmental Corridor as defined and regulated in the Shoreland Protection Ordinance. The disturbance area deed restriction may be recorded concurrently with the tree cutting plan.
- 3. The petitioner shall remove the existing polystructure from the premises prior to issuance of any permits.
- 4. The petitioner shall finish the certified survey map process to remove an internal lot line prior to issuance of any permits.

## AREA VARIANCE TEST CRITERIA ANALYSIS

State law, case law, and County ordinances require that the petitioner demonstrate that their request meet the following tests for a variance. The below Staff analysis assesses the merits of the subject application relative to the tests:

1. Compliance with the ordinance would cause the owner to experience an unnecessary hardship. Unnecessary hardship is proven by demonstrating that strict compliance with a zoning ordinance would unreasonably prevent the property owner from using the property owner's property for a permitted purpose or would render conformity with the zoning ordinance unnecessarily burdensome. A property owner bears the burden of proving that the unnecessary hardship is based on special conditions unique to the property, rather than considerations personal to the property owner, and that the unnecessary hardship was not created by the property owner. Hardships should not be financial or economic in nature. Variances are intended to provide only the minimum amount of relief necessary, and the purposes of the Ordinance shall be observed.

The steep topography on most of the parcel renders it impractical to build further away from the intermittent stream. Siting the detached garage closer to the road would require a variance from 75-foot shore and 35-foot road setback requirements and would generally be out of character for the neighborhood; it would further require felling of more trees within the environmental corridor than what the applicant currently proposes.

2. The granting of the variance will not adversely affect the general public interest/welfare or be detrimental to nearby properties/improvements or the natural resources in the area. Lack of local opposition does not mean a variance will not harm the public interest.

The proposed location limits the disturbance of the existing topography and natural area and minimizes further disturbance of the Primary Environmental Corridor than would otherwise occur under a strict reading of the Shoreland Protection Ordinance. Further, as stormwater management from development of the circa 1996 Lost Creek Subdivision to the north

appears to have rendered the intermittent stream defined as a navigable waterway more intermittent, a modest addition of impervious surface near the channel is unlikely to affect natural habitat in the vicinity or water quality downstream in Pewaukee Lake. Therefore, approval of the request to construct an accessory structure would not adversely affect the natural resources as conditioned with compensatory plantings. The natural aesthetic of the area should not be altered significantly nor should neighboring properties be affected.

Respectfully submitted,

Reviewed and approved by:

. Jason Fruth

Ken Smith

Ken Smith Senior Land Use Specialist Phone: 262-896-8300 Jason Fruth Planning and Zoning Manager

Exhibits: Exhibits A – Site & Grading Plan

B – Building Plan

C – Petitioner Comments

\\\Wcg.Waukeshacounty.Gov\Files\Depts\PRKANDLU\Planning And Zoning\Board Of Adjustment\PROJECT FILES\Towns\Delafield\BA209 Dries\Staff Report & Exhibits\_Decision Sheet\BA209 Dries Staff Report.Doc

## Exhibit A

PLAT OF SURVEY

Ron Dries

Received by Waukesha County Dept. of Parks & Land Use 03/26/2025

S 14°25'25" E

959.71

948.39

Existing

Dwelling

C/L of

Navigable

LOCATION: W289 N3132 West Lakeside Drive, Pewaukee, Wisconsin

**LEGAL DESCRIPTION:** All that part of Lot 27, in LAKESIDE, a subdivision being a part of the Southwest 1/4 of Section 12, Township 7 North, Range 18 east, in the town of Delafield, Waukesha County, Wisconsin, bounded and described as follows:

Commencing at the Southwest corner of the said 1/4 section; thence South 89° 19' 30" East, along the South line of the said 1/4 section, 420.00 feet; thence North 02° 28' East, 140.10 feet to the place of beginning of the land to be described; thence North 02° 28' East, 15.53 feet; thence North 09° 45' 30" East, 45.04 feet; thence South 89° 19' 30" East, 264.91 feet; thence South 08° 40' 30" West, 60.00 feet; thence North 89° 19' 30" West, 272.51 feet to the point of beginning.

All that part of Lot 27 in LAKESIDE, a subdivision in the Southwest 1/4 of Section 12, Township 7 North, Range 18 East, in the Town of Delafield, Waukesha County, Wisconsin, bounded and described as follows:

Commencing at a point in the South line of the said 1/4 section; said point being South 89° 19' 30" East and 953.33 feet from the Southwest corner of the 1/4 section; thence South 89° 19' 30" East along the said South line of the 1/4 section, 77.33 feet; thence North 13° 08' West, 214.07 feet; thence South 70° 52' West 175.10 feet; thence South 13° 08' East, 26.93 feet; thence North 89° 19' 30" West, 391.57 feet; thence South 2° 28' West 95.08 feet; thence South 89° 19' 30" East, 520.87 feet; thence South 13° 08' East 46.33 feet to the place of beginning.

Excepting therefrom so much thereof as was conveyed to Gertrude Schmidt by Deed Recorded as Document Number 603481, described as follows:

That part of the Southwest 1/4 of Section 12, Township 7 North, Range 18 East, Bounded and described as follows to wit: Commencing at a point in the South line of the 1/4 section, said point being South 89° 19' 30" East 953.33 feet from the Southwest corner of the 1/4 section; thence South 89° 19' 30 East along the South line of the 1/4 section 77.33 feet; thence North 13' 08' West 214.07 feet; thence South 76° 52; West, 175.10 feet; thence South 13° 08' East; 124.70 feet; thence South 89° 19' 30" East, 102.98 feet; thence South 13° 08' East, 46.33 feet to the place of beginning, all in Lot 27 "LAKESIDE" a subdivision in said 1/4 section, Town of Delafield, Waukesha County, Wisconsin.

October 1, 2024

February 13, 2025 Revised Proposed Garage (Not Staked) March 25, 2025 Added Proposed Grading Plan

March 26, 2025 Revised Proposed Retaining Wall

Denotes Existing Contour Denotes Proposed Contour

METROPOLITAN SURVEY SERVICE, INC

## PROFESSIONAL LAND SURVEYORS

8482 South 76th Street Franklin, Wisconsin 53132 PH. (414) 529-5380 survey@metropolitansurvey.com www.metropolitansurvey.com

— Denotes Iron Pipe Found

O — Denotes Iron Pipe Set

Prop. Gar. Slab 897.1

*Note:* 

GRAPHIC SCALE

( IN FEET )

1 inch = 50 ft.

Proposed garage slab grade shown on this drawing is a suggested grade and should be verified by the owner and/or the builder.

> I HEREBY CERTIFY THAT I HAVE SURVEYED THE ABOVE DESCRIBED PROPERTY AND THAT THE ABOVE MAP IS A TRUE REPRESENTATION THEREOF AND SHOWS THE SIZE AND LOCATION OF THE PROPERTY. ITS EXTERIOR BOUNDARIES. THE LOCATION OF ALL VISIBLE STRUCTURES AND DIMENSIONS OF ALL PRINCIPAL BUILDINGS THEREON, BOUNDARY FENCES, APPARENT EASEMENTS AND ROADWAYS AND VISIBLE ENCROACHMENT. IF ANY.

Survey No. 115302

SCONS

DENNIS C

**SAUER** 

S-2421

Franklin,

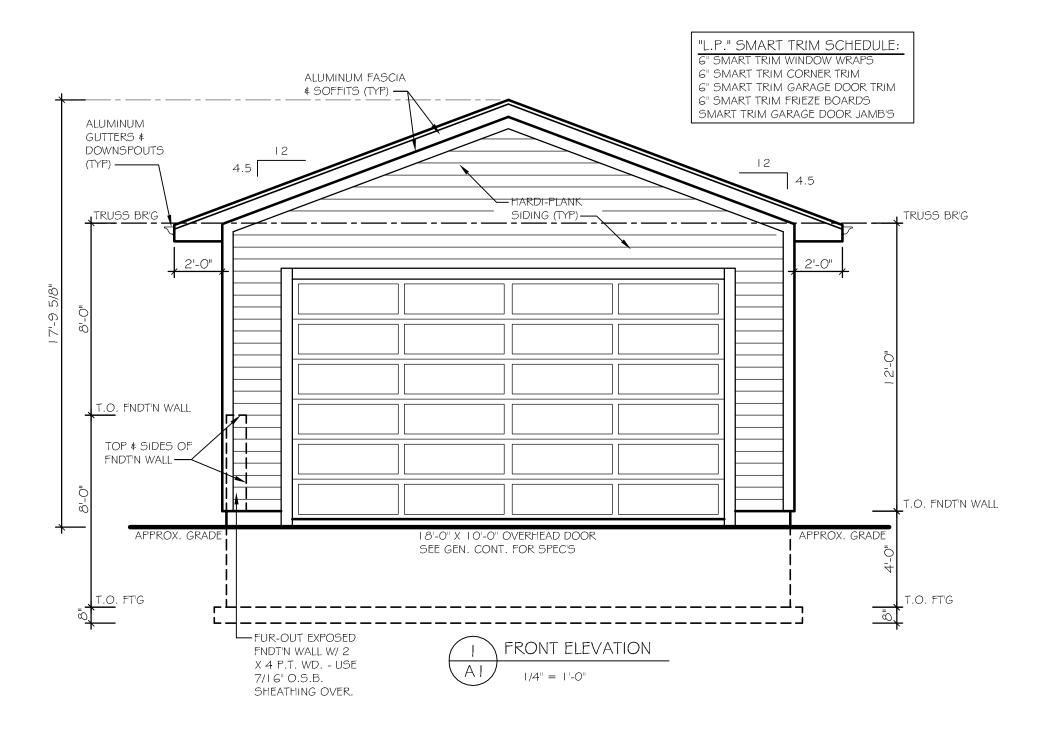
THIS SURVEY IS MADE FOR THE EXCLUSIVE USE OF THE PRESENT OWNERS OF THE PROPERTY, AND ALSO THOSE WHO PURCHASE, MORTGAGE, OR GUARANTEE THE TITLE THERETO WITHIN ONE (1) YEAR FROM THE DATE HEREOF

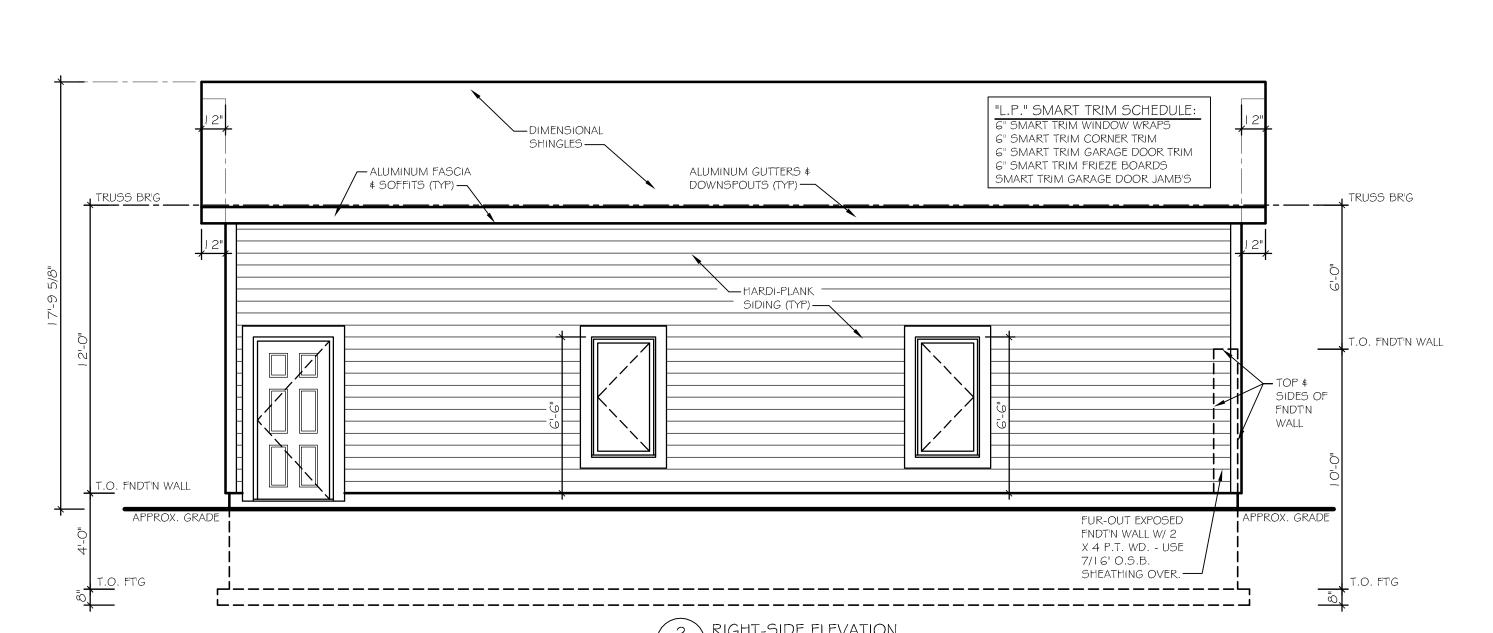
Dennis C. Sauer **Professional Land Surveyor S-2421** 

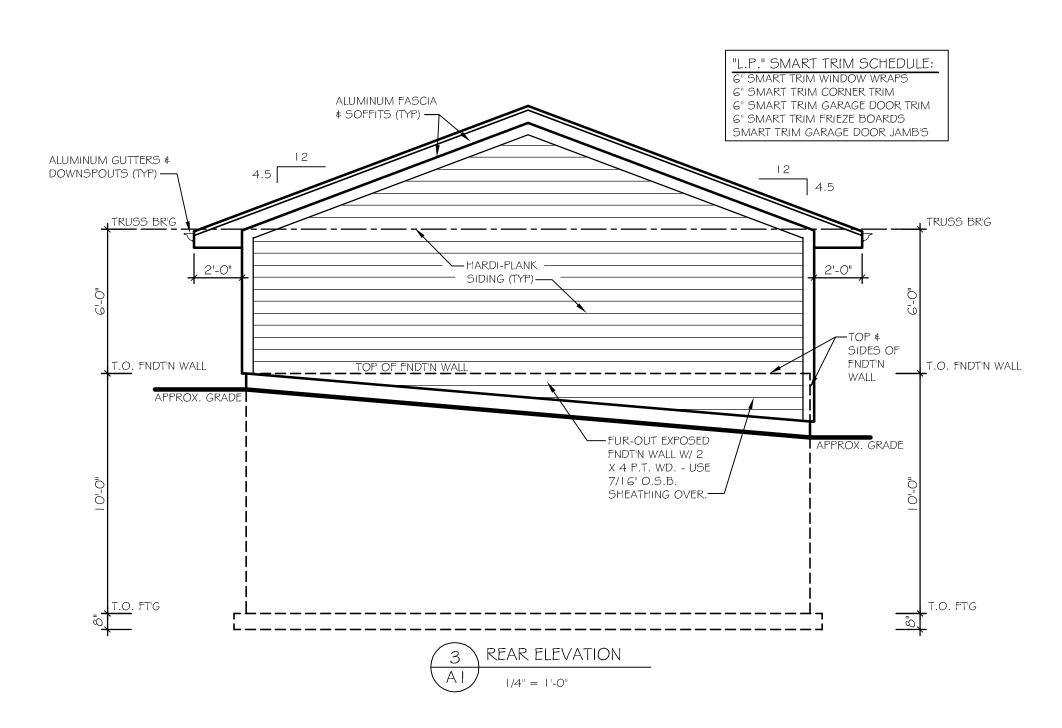
89°35'18" 417.88 S 00°24'56" E 60.00 Proposed Retaining 911.34 913.07 EL FI Retaining Conc. Walk 16.52 Exist. $16.69^{\circ}$ 893.13 NAIL 264.91 19.09 19°35'18 15.69 Wood & Steel Top of S 896.05 IPF Edge of Asphalt N 01-22'52 B Trans N 08°40'22" E 46.48 109.19 15' Dedicated for Right-of-way N 01°22'48" E Purposes 45.04 110.61 West Lakeside Drive

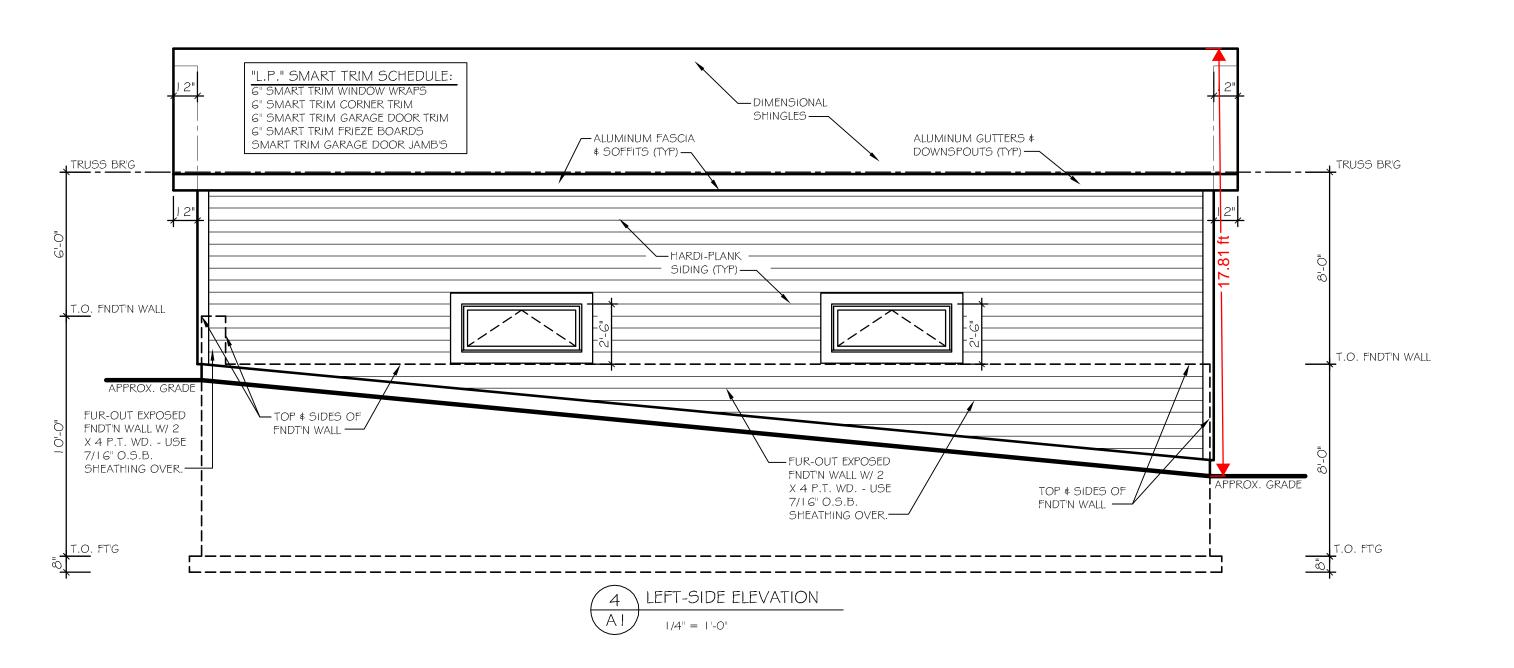
(30' R.O.W.)

## Exhibit B









REVISIONS BY

O1-20-2025 JML

OWNERS APPROVAL:

Received by Waukesha County

Dept. of Parks & Land Use 02/10/2025

\_\_\_\_

DATE:

RON DRIES W289 N3132 WEST LAKESIDE DRIVE PEWAUKEE, WISCONSIN

DRAWN BY: JML
PLAN DATE: 07-02-24

STRUCTURAL REVIEW
DATE: JML
BY: 07-02-24

SHEET:

JOB NO.

A1

## **Exhibit C**

Complete this Section for AREA VARIANCE requests only.

## Received by Waukesha County Dept. of Parks & Land Use 02/14/2025

An <u>Area Variance</u> is a modification to a dimensional, physical, or locational requirement such as the setback, frontage, height, bulk, or density restriction for a structure. The request must be justified by the applicant using <u>ALL</u> of the following criteria in accordance with Section 59.694, Wis. Stats., and the Waukesha County Shoreland & Floodland Protection Ordinance/Zoning Code. The applicant is responsible for justifying each variance type requested (i.e. offset and shore setback). Attach additional sheets if necessary.

1. Compliance with the ordinance would cause the owner to experience an unnecessary hardship. Unnecessary hardship is proven by demonstrating that strict compliance with a zoning ordinance would unreasonably prevent the property owner from using the property owner's property for a permitted purpose or would render conformity with the zoning ordinance unnecessarily burdensome. A property owner bears the burden of proving that the unnecessary hardship is based on special conditions unique to the property, rather than considerations personal to the property owner, and that the unnecessary hardship was not created by the property owner. Hardships should not be financial or economic in nature. Variances are intended to provide only the minimum amount of relief necessary, and the purposes of the Ordinance shall be observed.

Would like a variance on the placement of the new garage due to the unique terrain of the lot. The grade increases significantly not allowing the garage to move further back on the lot. This should also decrease the amount of tree's needed to be removed. (Note: There has not been any significant water (less than a couple of inches) in the drainage ditch (Navigable Water Way) since the holding ponds where created in the new subdivision at the top of the hill, which was built between 1996 and 1998.)

2. The granting of the variance will not adversely affect the general public interest/welfare or be detrimental to nearby properties/improvements or the natural resources in the area. Lack of local opposition does not mean a variance will not harm the public interest.

I have had a vinyl garage for years. A permanent structure will greatly increase the appearance of the property.

Somplete this Section for USE VARIANCE requests only.

An <u>Use Variance</u> is the authorization for the use of land for a purpose that is otherwise not allowed or is prohibited by the applicable zoning ordinance. The request must be justified by the applicant using <u>ALL</u> of the following criteria in accordance with Section 59.694, Wis. Stats., and the Waukesha County Shoreland & Floodland Protection Ordinance/Zoning Code Attach additional sheets if necessary.

1. Compliance with the ordinance would cause the owner to experience an unnecessary hardship. Unnecessary hardship is proven by demonstrating that strict compliance with the zoning ordinance would leave the property owner with no reasonable use of the property in the absence of a Variance. A property owner bears the burden of proving that the unnecessary hardship is based on conditions unique to the property, rather than considerations personal to the property owner, and that the unnecessary hardship was not created by the property owner.

I purchased the additional property to my north in 2002 to build a storage garage so I would not have to leave my boat and trailer and other yard equipment outside creating a eye sore for my neighbors. This was prior to the land being designated as a Primary Environmental Corridor. I had full intent to build this garage at that time but could not fit it into the budget until now.

## WAUKESHA COUNTY DEPARTMENT OF PARKS AND LAND USE APPEAL FOR VARIANCE STAFF REPORT

**DATE:** April 9, 2025

FILE NO.: BA210

**OWNERS:** Thomas Gies and Korena Schneider

N62 W23346 Silver Spring Drive, Unit 112

Sussex, WI 53089-3845

**TAX KEY NO.:** DELT 0767.042

## **LOCATION:**

The subject property is described as part of Lot 27, Lakeside, part of Sections 12 and 13, T7N, R18E, Town of Delafield. More specifically, the property is located at N31 W28771 Lakewood Lane.

## **REQUEST:**

Variance from Section 3(h)(1)(C) Road Setback, provisions of the Waukesha County Shoreland Protection Ordinance to allow the construction of a new single-family residence with attached garage.

**ZONING CLASSIFICATION:** R-3 Residential and DSO Delafield Shoreland Overlay Districts.

**LOT CONFIGURATION:** The existing and required average lot width, average lot depth and lot size, riparian frontage and road frontage are shown in the following table.

	Average Lot	Average Lot	Lot Size*	Road	Riparian
	Width	Depth	(sq. ft.)	Frontage	Frontage
				(Lakewood	(Lake or
				Lane)	river name)
Existing	87 ft. +/-	139 ft. +/-	11,925	85 ft.	N/A
Required	84 ft. min. (sewered)	n/a	14,000 (sewered)	30 ft. min	N/A

<sup>\*</sup>Excluding the established 30 ft. wide road right-of-way of Lakewood Lane.

## PREVIOUS BOARD OF ADJUSTMENT ACTION ON THE SUBJECT PROPERTY:

None.

## **PENDING ACTIONS:**

None.

## **PROPOSAL AND STAFF ANALYSIS:**

The subject property is in an area of steep terrain, north of Pewaukee Lake in the Town of Delafield. The subject property and others on Lakewood Lane are atop a steep hill and enjoy partial to full distant views of Pewaukee Lake. Areas below the hill's summit are generally wooded. Lakewood Lane is relatively dense and has many nonconforming lots. The subject property is an irregularly shaped parcel and contains slopes exceeding 20%, making it more challenging to build on. A dwelling previously stood on the site which was constructed prior to 1941 based on historic aerial imagery. The dwelling was razed between 2000 and 2005, and the parcel has been vacant ever since.

There have been at least two unsuccessful attempts to build on the site. In October 2017, the owners at the time applied for a Conditional Use, CU-1642, relating to land altering activities for the purpose of constructing a new single-family home with an attached garage. The new home would have been set back 18.5 feet from the right-of-way and would have moderated part of the slope behind the house. The owners withdrew their application prior to the joint public hearing and later sold.

Later in May 2021, the Park and Planning Commission approved Conditional Use CU55 for land altering activity for the property owners at the time. The owners would have built a new single-family home with an attached garage set back 30.88 feet from the right-of-way. Several retaining walls would have helped support the new structure and provided a small, terraced backyard immediately behind the new home. Conditions of the Conditional Use Permit included proper erosion and stormwater management, a grading plan, and creation of a rain garden to prevent adverse drainage to the property to the south. The homeowners never moved forward with the project.

Properties at the slope's summit on Lakewood Lane have required variances to enable development. A new home was built on the property to the east in 2013 after the Board of Adjustment approved a variance for relief from road setback provisions on July 10, 2013, in BA\_13\_010, which allowed for the new home to be set back 10 feet from the right-of-way. A previous home on that property may have been within the then 33-foot right-of-way. The Board of Adjustment granted a variance for construction of a new garage 11 feet from the right-of-way in BA74:94, approved on October 2, 1974.

Further to the west of the subject property, a new home was granted a variance from the offset provisions of the Shoreland Protection Ordinance due to the steep slope in BA\_02\_085, which the Board granted on September 11, 2002.

Returning to the subject parcel, the Town Planner/Engineer has reviewed the proposal and indicated general support for a variance from the road setback but believes a 10-foot setback is too close to the roadway for parked cars and would not allow sufficient space for snow storage in winter. The Town Planner/Engineer supports a variance allowing for a 15-foot setback from the right-of-way. The Town Planner/Engineer's comments are attached as Exhibit D.

The owners have communicated a willingness to allow snow storage on the street side of their property and oppose setting the dwelling further back for the subsequent engineering requirements and fill necessary to alter the landscape to make construction feasible. If the Board of Adjustment approves this variance, it must determine the setback distance appropriate for the parcel.

The table below summarizes the existing and proposed improvements. A site and grading plan showing existing and proposed improvements is attached as Exhibit A. Building plans showing the proposed improvements are attached as Exhibit B.

	1st Floor	2 <sup>nd</sup> Floor	Att. Garage	Accessory	Beds	Baths
	(sq. ft.)	(sq. ft.)	(sq. ft.)	Bldgs. (sq. ft.)		
Existing	N/A	N/A	N/A	N/A	N/A	N/A
Proposed	864	1,205	841	N/A	4	2.5

The proposed second story addition requires variances from the road setback provisions of the Waukesha County Shoreland Protection Ordinance as summarized in the following table.

PROVISION	SPO	EXISTING	NON- CONFORMING? 3(o)	PROPOSED	REQUIRED	VARIANCE/ SPECIAL EXCEPTION?
ROAD SETBACK	3 (h) (1) (C)	N/A	N/A	10'	35'	Y
OFFSET (E)	3 (h) (3) (A)	N/A	N/A	14.3'	14'	N
OFFSET (W)	3 (h) (3) (A)	N/A	N/A	14.3'	14'	N
OFFSET (S)	3 (h) (3) (A)	N/A	N/A	79.1'	14'	N
TOTAL BUILDING FOOTPRINT	3 (j) (5) (B)	N/A	N/A	1,743 sq. ft. (14.6%)	2,086 sq. ft. (17.5%)	N
MINIMUM FLOOR AREA	3 (j) (1)	N/A	N/A	2,948 sq. ft.	First Flr: 850 sq. ft. Total: 1,100 sq. ft.	N
BLDG HEIGHT	3 (i)	N/A	N/A	33.75'	42'	N

## **PETITIONERS' COMMENTS:**

The petitioners' comments are attached as Exhibit C.

## **STAFF RECOMMENDATION:**

The Planning and Zoning Division staff recommends **conditional approval** of the request for a variance from the road setback provisions of the Waukesha County Shoreland Protection Ordinance to allow the construction of a new single-family residence with attached garage. This recommendation is based upon the analysis of the below tests for a variance, as described below. We recommend that this approval be subject to the following conditions:

## **CONDITIONS:**

- 1. Subject to documentation being submitted to the Town Planner and Waukesha County Planning and Zoning Division Staff that a Stormwater Permit has been reviewed and approved by the Waukesha County Land Resources Division (LRD) prior to the issuance of a Conditional Use Permit. This shall include retaining a qualified professional to oversee the grading, erosion control, and sediment control components of the approved plan, prior to the issuance of a Conditional Use Permit. The LRD review may necessitate further design changes.
- 2. The home must be located a minimum of 15' from the road right of way.

## AREA VARIANCE TEST CRITERIA ANALYSIS

State law, case law, and County ordinances require that the petitioner demonstrate that their request meet the following tests for a variance. The below Staff analysis assesses the merits of the subject application relative to the tests:

1. Compliance with the ordinance would cause the owner to experience an unnecessary hardship. Unnecessary hardship is proven by demonstrating that strict compliance with a zoning ordinance would unreasonably prevent the property owner from using the property owner's property for a permitted purpose or would render conformity with the zoning ordinance unnecessarily burdensome. A property owner bears the burden of proving that the unnecessary hardship is based on special conditions unique to the property, rather than considerations personal to the property owner, and that the unnecessary hardship was not created by the property owner. Hardships should not be financial or economic in nature. Variances are intended to provide only the minimum amount of relief necessary, and the purposes of the Ordinance shall be observed.

The steep topography of the subject parcel renders it impractical to comply with road setback requirements. The terrain becomes more steep moving away from the road. Building closer to the right-of-way will minimize disruption of the slope and the amount of fill required to develop the parcel. The Town Engineer advised that a 10' setback would leave any parked vehicles very close to the road edge and recommended that a 15' setback be provided to not obstruct snow plowing and to minimize encroachment upon the roadway. A 15' setback would still provide considerable relief but would minimize home siting and grading difficulties while balancing road separation concerns.

2. The granting of the variance will not adversely affect the general public interest/welfare or be detrimental to nearby properties/improvements or the natural resources in the area. Lack of local opposition does not mean a variance will not harm the public interest.

A dwelling nearer to the right-of-way would be consistent with the overall development pattern and not be out of character for the neighborhood on Lakewood Drive. As previously stated, building closer to the right-of-way will minimize disruption of the slope and the amount of fill required to develop the parcel.

Respectfully submitted,

Reviewed and approved by:

Ken Smith

Jason Fruth

Ken Smith Senior Land Use Specialist Phone: 262-896-8300 Jason Fruth Planning and Zoning Manager

Exhibits: Exhibits A – Site and Grading Plan

B – Building Plan

C – Petitioner Comments D – Town Planner Comments

 $N:\PRKANDLU\Planning\ And\ Zoning\Board\ Of\ Adjustment\PROJECT\ FILES\Towns\Delafield\BA210\ Schneider\_Gies\Staff\ Report\ \&\ Exhibits\_Decision\ Sheet\BA210\ Schneider\_Gies\Staff\ Report.Doc$ 

## **Exhibit A**

## **Plat of Survey**

Property Description: Document No. 4777718

Existing Storm Sewer

Proposed Gas Line Proposed Electric Line Proposed Silt Fence

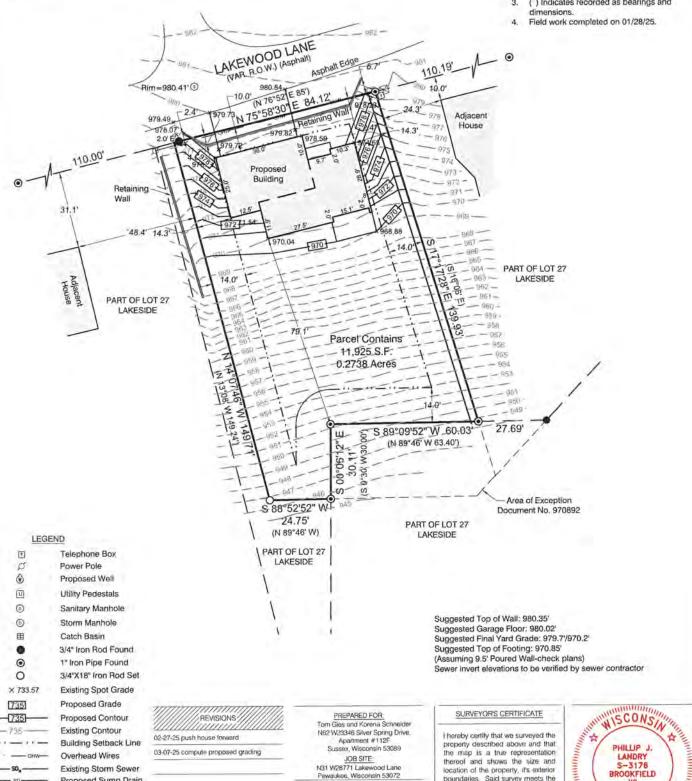
Proposed Sump Drain Proposed Water Line Proposed Sewer Line

ALL THAT PART OF LOT 27, IN LAKESIDE, BEING A SUBDIVISION OF PART OF THE SOUTHWEST 1/4 OF SECTION 12 AND THE NORTHWEST 1/4 OF SECTION 13, TOWNSHIP 7 NORTH, RANGE 18 EAST IN THE TOWN OF DELAFIELD, WAUKESHA. WISCONSIN, BOUNDED AND DESCRIBED AS FOLLOWS, TO WIT: COMMENCING AT A POINT IN THE SOUTH LINE OF SAID 1/4 SECTION, SAID POINT BEING SOUTH 89 DEGREES 19 MINUTES 30 SECONDS EAST 1133.64 FEET OF THE SOUTHWEST CORNER OF SAID 1/4 SECTION; THENCE NORTH 13 DEGREES 08 MINUTES WEST 91.76 FEET TO A POINT; THENCE SOUTH 89 DEGREES 46 MINUTES EAST 10.28 FEET TO A POINT, THIS POINT BEING THE PLACE OF BEGINNING OF THE PARCEL ABOUT TO BE DESCRIBED; THENCE NORTH 13 DEGREES 08 MINUTES WEST 149.24 FEET TO A POINT; THENCE NORTH 76 DEGREES 52 MINUTES EAST 85 FEET TO A POINT; THENCE SOUTH 16 DEGREES 06 MINUTES EAST 164.45 FEET TO A POINT: THENCE SOUTH 44 DEGREES 03 MINUTES WEST 11.10 FEET TO A POINT; THENCE NORTH 89 DEGREES 46 MINUTES WEST 85.50 FEET TO THE PLACE OF BEGINNING, EXCEPTING THEREFROM THAT PART THEREOF CONVEYED TO FRANCIS A. BOWERS AND DOROTHY BOWERS, HIS WIFE, IN WARRANTY DEED DATED OCTOBER 12, 1976 AND RECORDED OCTOBER 13,1976 IN REEL 204, IMAGE 728. AS DOCUMENT NO. 970892.

Received by Waukesha County Dept. of Parks & Land Use 03/21/2025



- A title commitment has not been provided and this parcel may be subject to, or benefit from, easements or agreements, written or otherwis not shown hereon.
- Outside diameter measured on all monuments. Set monuments are 1.50Lbs/Lineal Foot.
- 3. ( ) Indicates recorded as bearings and



Pewaukiee, Wisconsin 530/2
BEARINGS ARE REFERENCED TO
WI STATE PLANE COORD, SYS.
SOUTH ZONE NAD 83 (2011),
SOUTH LINE OF LAKEWOOD LANE
BEARS N 75°58'30" E (N 76°52" E)
Drawn By. JC Job# 25026
Sheet 01 of 01

Sheet 01 of 01

I hereby certify that we surveyed the properly described above and lhat the map is a true representation thereof and shows the size and location of the properly, it's exterior boundaries. Said survey meets the minimum standards for property surveys of the Wisconsin Administrative Code (A-E7) and the map hereon is correct to the best of my knowledge and belief. This Survey is solely for the use of the present owners of the property at the date below.



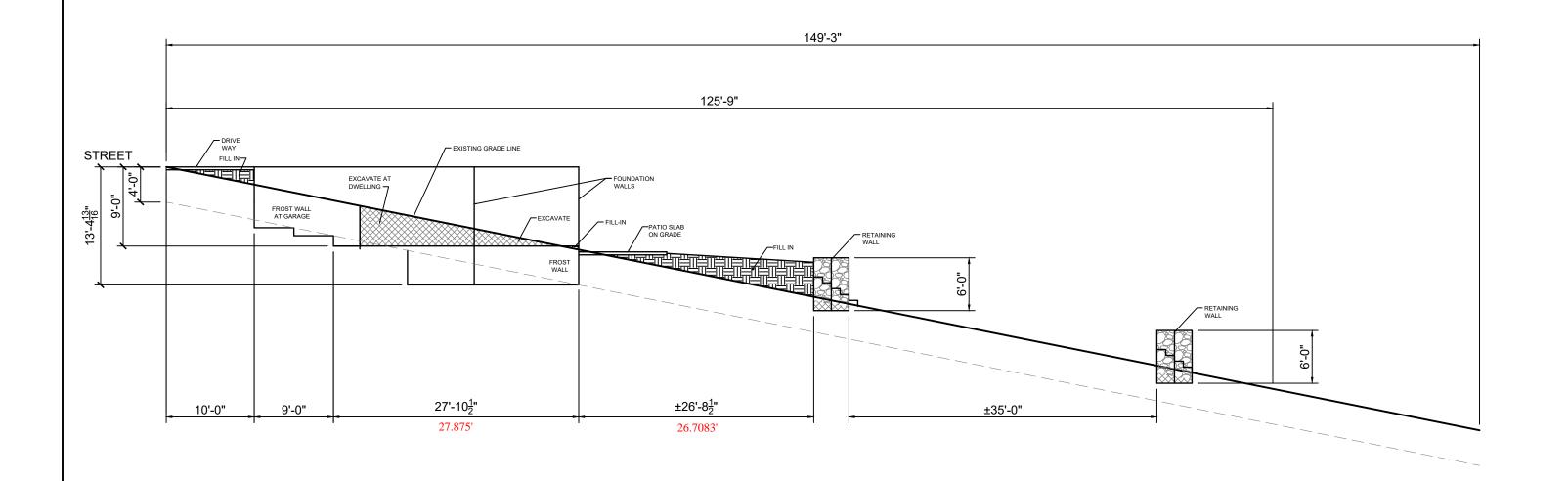
Phillip J. Landry S-3176

	SHEET LIST									
SHEET NO.	DESCRIPTION	SCALE								
CV	COVER SHEET — SCHEDULES AND SURVEY	VARIES								
A0	BASEMENT / FOUNDATION PLAN	1/4" =1'-0"								
A1	MAIN FLOOR PLAN	1/4" =1'-0"								
A2	SECOND FLOOR PLAN AND ROOF PLAN	1/4" =1'-0"								
A3	EXTERIOR ELEVATIONS	1/4" =1'-0"								
A4	CUT SHEETS AND DETAILS	1/2" =1'-0"								
E1	ELECTRICAL PLANS (ALL LEVELS)	1/4" =1'-0"								
I1	INTERIOR ELEVATIONS	1/2" =1'-0"								
12	INTERIOR ELEVATIONS	1/2" =1'-0"								

# Exhibit B

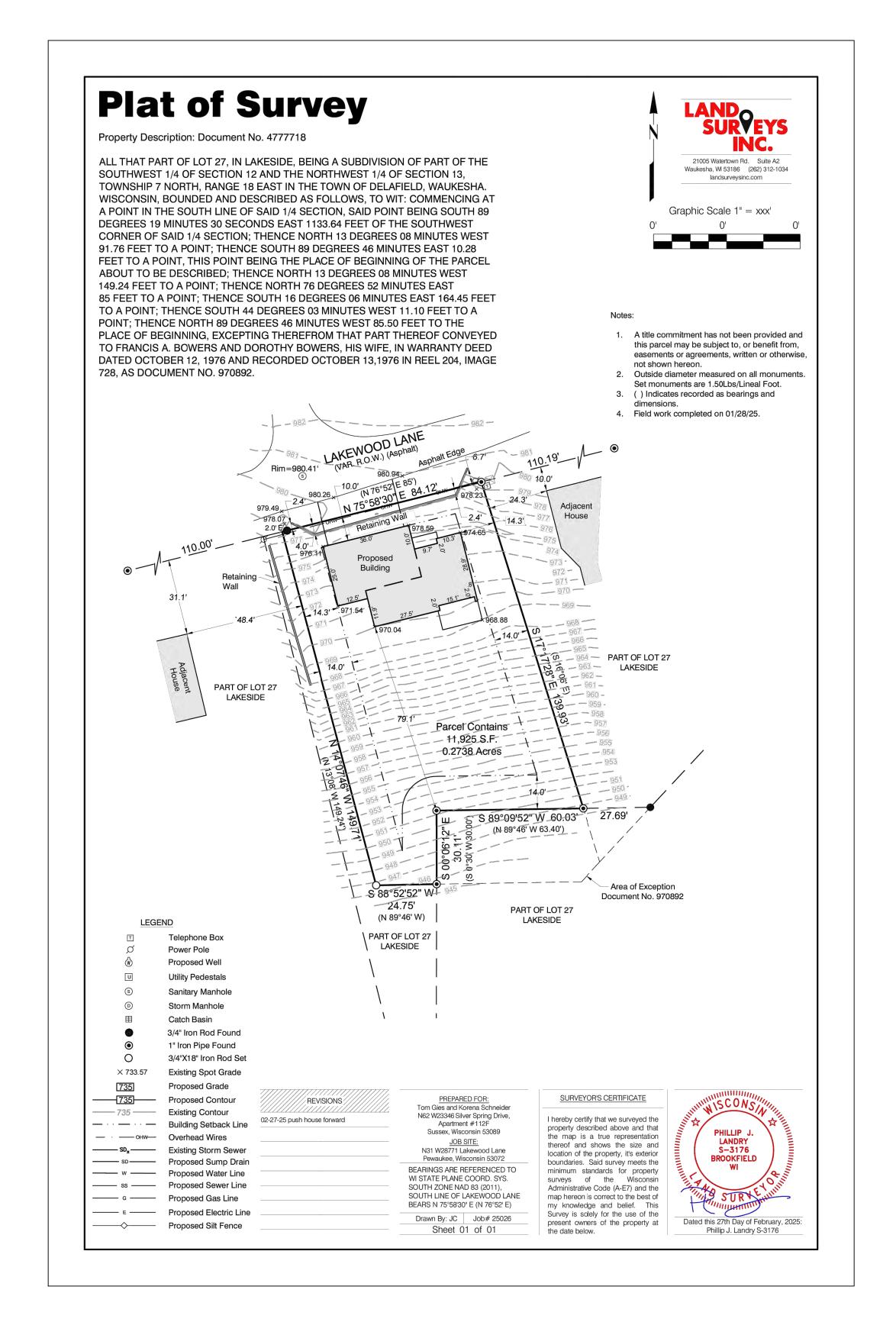
	DOOR SCHEDULE													
	DOOR							FRAME						
	SIZE				DETAIL		FIRE	ПА	RDWARE					
Quantity	MARK	Туре	Transom	WD	HGT	MATL	GLAZING	MATL	HEAD	JAMB	SILL	RATING LABEL	SET NO	KEYSIDE RM NO
LEVEL: BAS	SEMENT													
1	1	DOUBLE SLIDING PATIO—FULL LITE	YES	12'-0"	8'-0"									
1	2	SINGLE HINGED	NO	3'-0"	6'-8"									
LEVEL: MA	IN													
1	3	OVERHEAD SECTIONAL	NO	16'-0"	8'-0"									
1	4	OVERHEAD SECTIONAL	NO	8'-0"	8'-0"									
1	5	DOUBLE SLIDING PATIO-FULL LITE	YES	12'-0"	8'-0"									
1	6	SINGLE HINGED-FULL LITE	NO	3'-0"	6'-8"									
1	7	SINGLE HINGED	NO	3'-0"	6'-8"									
2	8	SINGLE HINGED	NO	2'-8"	6'-8"									
LEVEL: SE	COND			•										
1	9	DOUBLE SLIDING PATIO-FULL LITE	YES	12'-0"	8'-0"									
1	10	DOUBLE SLIDING DOOR	NO	6'-0"	6'-8"									
11	11	SINGLE HINGED	NO	2'-8"	6'-8"									
1	12	SINGLE HINGED	NO	2'-0"	6'-8"									

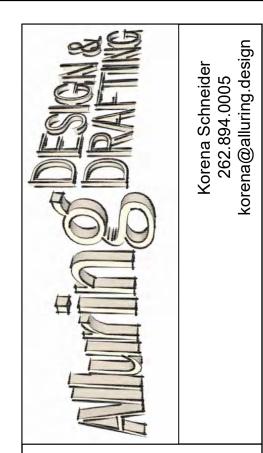
	WINDOW SCHEDULE									
Quantity	TAG	STYLE		ZE	MATERIAL	Remarks				
Quantity	IAG	SITLE	Width	Height	IVIATERIAL	Remarks				
5	Α	Casement — Double	5'-6"	4'-6"						
3	В	Casement	2'-8"	4'-6"						
3	С	Casement with Transom	2'-8"	4'-6"		<del>-</del> -				
2	D	Casement — Triple with Transoms	8'-4"	4'-6"						
1	E	Awning	3'-6"	2'-0"		-				
2	F	Awning — Double	6'-2"	2'-0"		<del></del>				
4	G	PICTURE (G)	1'-9"	6'-0"		<del>-</del>				
1	Н	PICTURE (H)	3'-0"	6'-0"						



LOT CROSS SECTION

RECEIVED 03/05/2025 BY
WAUKESHA COUNTY PLANNING
AND ZONING DIVISION





## -IMPORTANT NOTE-

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THESE DOCUMENTS ARE CREATED FOR OBTAINING PERMITS AND/OR REVIEW BOARD APPLICATIONS.

THESE DOCUMENTS ARE NOT FOR CONSTRUCTION, AND ALL DIMENSIONS ARE SUBJECT TO JOB-SITE VERIFICATION.

# J.:

S & SCHNEIDER
28771 LAKEWOOD LN
MALIKEE WI 53072

SINGLE

NEW

File Name:
N31W28771
LAKEWOOD
LN-03-04-25
Date: 3/4/2025
Drawn By: KORENA

SHEET 01 OF 09	SHEET
	PROPOSED
Scale: 1" = 30' Sheet size: 24x36	LOT LAYOUT



Complete this Section for AREA VARIANCE requests only.

## **Exhibit C**

An <u>Area Variance</u> is a modification to a dimensional, physical, or locational requirement such as the setback, frontage, height, bulk, or density restriction for a structure. The request must be justified by the applicant using <u>ALL</u> of the following criteria in accordance with *Section 59.694*, *Wis. Stats.*, and the Waukesha County Shoreland & Floodland Protection Ordinance/Zoning Code. The applicant is responsible for justifying each variance type requested (i.e. offset and shore setback). **Attach additional sheets if necessary**.

1. Compliance with the ordinance would cause the owner to experience an unnecessary hardship. Unnecessary hardship is proven by demonstrating that strict compliance with a zoning ordinance would unreasonably prevent the property owner from using the property owner's property for a permitted purpose or would render conformity with the zoning ordinance unnecessarily burdensome. A property owner bears the burden of proving that the unnecessary hardship is based on special conditions unique to the property, rather than considerations personal to the property owner, and that the unnecessary hardship was not created by the property owner. Hardships should not be financial or economic in nature. Variances are intended to provide only the minimum amount of relief necessary, and the purposes of the Ordinance shall be observed.

See attached surveyor's explanation of lot usage and reason for front setback encroachment.

Encroachment of front setback is necessary due to steep slope of lot. Front set back does not allow for driveway to be constructed without unsafe slope and improper water flow towards house and additional land disruption will be required.

Result of approved variance: house will sit on virgin soil and have a solid foundation without a great deal of land disturbance and driveway will avoid being constructed on drastic slope towards house.

2. The granting of the variance will not adversely affect the general public interest/welfare or be detrimental to nearby properties/improvements or the natural resources in the area. Lack of local opposition does not mean a variance will not harm the public interest.

No general public or common use structures will be affected due to requested 10'-0" setback. EPDM roof will be installed to achieve a low roof line for neighbors across the street in order to reduce obstruction of view.

Complete this Section for **USE VARIANCE** requests only.

An <u>Use Variance</u> is the authorization for the use of land for a purpose that is otherwise not allowed or is prohibited by the applicable zoning ordinance. The request must be justified by the applicant using <u>ALL</u> of the following criteria in accordance with *Section 59.694*, *Wis. Stats.*, and the Waukesha County Shoreland & Floodland Protection Ordinance/Zoning Code. **Attach additional sheets if necessary**.

1. Compliance with the ordinance would cause the owner to experience an unnecessary hardship. Unnecessary hardship is proven by demonstrating that strict compliance with the zoning ordinance would leave the property owner with no reasonable use of the property in the absence of a Variance. A property owner bears the burden of proving that the unnecessary hardship is based on conditions unique to the property, rather than considerations personal to the property owner, and that the unnecessary hardship was not created by the property owner.

Backyard will not be functional for a single family home if variance is not granted. The slope at the back of the lot is greater than the mid section where the house is proposed to sit. Also, the driveway in winter would be rendered dangerous or simply useless due to snow and ice on a steep slope.

## **Exhibit D**

## **Kenneth Smith**

From: Barbeau, Tim <Tim.Barbeau@raSmith.com>

**Sent:** Friday, March 21, 2025 12:58 PM

To: Kenneth Smith

**Subject:** RE: Delafield Vacant Lot

CAUTION: This email originated from an unverified external source. Verify the legitimacy of the email before clicking links or opening attachments. If you believe this email is malicious in nature, please report it by using the Phish Alert button in Outlook.

Hi Ken,

I was able to do a site visit and also look at the plans (they were very helpful). The aerial photos do not reflect the actual conditions on site. The survey shows the front lot line to be 8 to 10 feet from the pavement edge, whereas the aerial showed it at 5 to 6 feet from the pavement edge.

I still recommend that the setback be an additional 5 feet from the front lot line (total of 15 feet). That would result in the distance between the garage and the pavement to be approximately 24 feet. Since a full-size car is approximately 16 feet long, a car parked in the driveway will be close to being all within the property (depending on how close the car is to the garage door) and not extending substantially into the right-of-way. That also results in the space between a parked car and the pavement to be 6 feet which allows space for snow removal on the road. Without the extra 5 feet, cars parked in the driveway will end up close to the edge of the pavement, which is not ideal.

If the setback is moved 5 feet south, the house grade could lower a bit to reduce fill, but there may need to be a trench drain in front of the garage or a sloped swale in the concrete to address water coming off the road and driveway.

I would be open to consider other options if the County or owner has another idea.

Tim G. Barbeau, P.E., P.L.S., Associate

Town of Delafield Engineer





16745 West Bluemound Road, Brookfield, WI 53005-5938

direct: 262-317-3307 fax: 262-781-8466

From: Kenneth Smith <kasmith@waukeshacounty.gov>

Sent: Friday, March 21, 2025 10:38 AM

**To:** Barbeau, Tim <Tim.Barbeau@raSmith.com>

Subject: RE: Delafield Vacant Lot

Hi Tim,

It was nice speaking with you. Please see attached for the proposal on DELT0767042 on Lakewood Lane. The owners have applied for a variance from the road setback for 10'. Due to the narrowness of the road and ROW,