



## DOWN PAYMENT ASSISTANCE FORGIVABLE LOAN PROGRAM

### INCOME SUMMARY SHEET

Borrower: \_\_\_\_\_

Lender: \_\_\_\_\_

Please email this completed form to Waukesha County along with the Reservation Form, Income Calculation Worksheet and the following applicable income verification documents. Documentation must be provided for all persons over age 18 residing in the households, including non-related individuals.

#### Income

- \_\_\_ VOE or 2 months, consecutively dated paystubs
- \_\_\_ SS or SSI current year verification documents
- \_\_\_ Pension current year verification documents
- \_\_\_ Child Support current year verification documents
- \_\_\_ Other

#### Assets

- \_\_\_ Checking Accounts
  - 6 months of statements
- \_\_\_ Savings Accounts
  - Current statement only
- \_\_\_ Retirement Accounts
  - Current monthly or quarterly statement
  - Potential amount of penalty incurred for early withdrawal
- \_\_\_ Other