

ENROLLED ORDINANCE 163-97

PROVIDING FOR THE SALE OF \$15,700,000 GENERAL
OBLIGATION PROMISSORY NOTES, SERIES 2009

WHEREAS the County Board of Supervisors of Waukesha County, Wisconsin (the "County") has adopted ordinances authorizing the issuance of general obligation promissory notes in an amount not to exceed \$8,000,000 for the public purpose of paying the cost of capital projects included in the County's 2009 Capital Projects Expenditure Plan (the "New Money Notes") and in an amount not to exceed \$7,700,000 for the public purpose of refunding obligations of the County, including interest on them (the "Refunding Notes").

THE COUNTY BOARD OF SUPERVISORS OF THE COUNTY OF WAUKESHA ORDAINS that the New Money Notes and Refunding Notes referred to in the preamble hereof shall be combined into one issue of notes designated "General Obligation Promissory Notes, Series 2009" (the "Notes"), and Waukesha County (the "County") shall issue the Notes in an amount not to exceed \$15,700,000 for the purposes above specified; provided that the New Money Notes may be sold as a separate issue of Notes if the refunding to be undertaken through the issuance of the Refunding Notes is not economically beneficial to the County at the time the Notes are to be sold.

BE IT FURTHER ORDAINED that the County Board of Supervisors hereby authorizes and directs that the Notes be offered for public sale and that at a subsequent meeting, the County Board of Supervisors shall consider such bids for the Notes as may have been received and take action thereon.

BE IT FURTHER ORDAINED that the County Clerk is directed to cause notice of the sale of the Notes to be disseminated in such manner and at such times as the County Clerk may determine and to cause copies of a complete, official Notice of Note Sale and other pertinent data to be forwarded to interested bidders as the County Clerk may determine.

BE IT FURTHER ORDAINED that the County Clerk shall cause an Official Statement concerning this issue to be prepared by the County's financial advisor, Robert W. Baird & Co. Incorporated; appropriate County officials shall determine when the Official Statement is final for purposes of Securities and Exchange Commission Rule 15c2-12 and shall certify said Statement, such certification to constitute full authorization of such Statement under this ordinance.

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Approved by:
Finance Committee

Patricia A. Haukohl
Patricia A. Haukohl, Chair

James A. Heinrich
James A. Heinrich

Robert Hutton
Robert Hutton

Pamela Meyer
Pamela Meyer

Jean Tortomasi
Jean Tortomasi

Steven C. Wimmer
Steven C. Wimmer

William J. Zaborowski
William J. Zaborowski

The foregoing legislation adopted by the County Board of Supervisors of Waukesha County, Wisconsin, was presented to the County Executive on:

Date: 2/27/09, Kathy Nickolaus
Kathy Nickolaus, County Clerk

The foregoing legislation adopted by the County Board of Supervisors of Waukesha County, Wisconsin, is hereby:

Approved: X
Vetoed: _____

Date: 3-2-09, Daniel P. Vrakas
Daniel P. Vrakas, County Executive

WAUKESHA COUNTY BOARD OF SUPERVISORS

V

DATE-02/24/09

(ORD) NUMBER-1630097

1 D. FALSTAD.....AYE
 3 R. HUTTON.....AYE
 5 J. JESKEWITZ.....AYE
 7 P. HAUKOHL.....AYE
 9 J. HEINRICH.....AYE
 11 F. RUF.....AYE
 13 P. DECKER.....AYE
 15 P. MEYERS.....AYE
 17 J. TORTOMASI.....AYE
 19 S. WIMMER.....AYE
 21 W. ZABOROWSKI.....AYE
 23 J. PLEDL.....AYE
 25 G. YERKE.....AYE

2 T. ROLFS.....AYE
 4 J. DWYER.....AYE
 6 J. BRANDTJEN.....AYE
 8 T. SCHELLINGER....AYE
 10 D. SWAN.....AYE
 12 P. WOLFF.....AYE
 14 B. MORRIS.....AYE
 16 D. PAULSON.....AYE
 18 K. CUMMINGS.....AYE
 20 P. JASKE.....AYE
 22 P. GUNDRUM.....AYE
 24 W. KOLB.....AYE

TOTAL AYES-25

TOTAL NAYS-00

CARRIED X

DEFEATED _____

UNANIMOUS X

TOTAL VOTES-25