

**** HEALTH AND HUMAN SERVICES ****

Functional Area Summary by Agency

	2007 Actual	2008 Adopted Budget	2008 Estimate	2009 Budget	Change from 2008 Adopted Budget	
					\$	%
* TOTAL HEALTH AND HUMAN SERVICES *						
Revenues	\$73,052,393	\$69,530,682	\$67,333,426	\$47,347,443	\$(22,183,239)	-31.9%
County Tax Levy	\$21,870,606	\$22,449,060	\$22,449,060	\$23,266,670	\$817,610	3.6%
Expenditures	\$94,661,237	\$91,979,742	\$88,508,965	\$70,614,113	\$(21,365,629)	-23.2%
Rev. Over (Under) Exp.	\$261,762	-	\$1,273,521	-	-	NA
BREAKDOWN BY AGENCY						
COMMUNITY DEVELOPMENT						
Revenues	\$3,437,532	\$4,138,568	\$3,802,741	\$3,768,985	\$(369,583)	-8.9%
County Tax Levy	-	-	-	-	-	NA
Expenditures	\$3,896,409	\$4,138,568	\$3,972,741	\$3,768,985	\$(369,583)	-8.9%
Rev. Over (Under) Exp.	\$(458,877)	-	\$(170,000)	-	-	NA
CORPORATION COUNSEL - CHILD SUPPORT						
Revenues (a)	\$2,198,305	\$2,010,170	\$1,968,830	\$2,090,426	\$80,256	4.0%
County Tax Levy	\$265,152	\$300,041	\$300,041	\$307,992	\$7,951	2.6%
Expenditures	\$2,242,581	\$2,310,211	\$2,348,398	\$2,398,418	\$88,207	3.8%
Rev. Over (Under) Exp.	\$220,876	-	\$(79,527)	-	-	NA
AGING & DISABILITY RESOURCE CENTER						
Revenues (a)	\$2,254,928	\$3,762,245	\$3,667,739	\$5,610,193	\$1,847,948	49.1%
County Tax Levy	\$1,477,958	\$1,373,847	\$1,373,847	\$1,379,847	\$6,000	0.4%
Expenditures	\$3,314,861	\$5,136,092	\$4,921,748	\$6,990,040	\$1,853,948	36.1%
Rev. Over (Under) Exp.	\$418,025	-	\$119,838	-	-	NA
HEALTH & HUMAN SERVICES						
Revenues (a)	\$65,148,628	\$59,606,699	\$57,881,116	\$35,864,839	\$(23,741,860)	-39.8%
County Tax Levy	\$19,875,241	\$20,514,790	\$20,514,790	\$21,310,664	\$795,874	3.9%
Expenditures	\$84,946,625	\$80,121,489	\$76,995,766	\$57,175,503	\$(22,945,986)	-28.6%
Rev. Over (Under) Exp.	\$77,244	-	\$1,400,140	-	-	NA
VETERAN'S SERVICES						
Revenues	\$13,000	\$13,000	\$13,000	\$13,000	-	0.0%
County Tax Levy	\$252,255	\$260,382	\$260,382	\$268,167	\$7,785	3.0%
Expenditures	\$260,761	\$273,382	\$270,312	\$281,167	\$7,785	2.8%
Rev. Over (Under) Exp.	\$4,494	-	\$3,070	-	-	NA

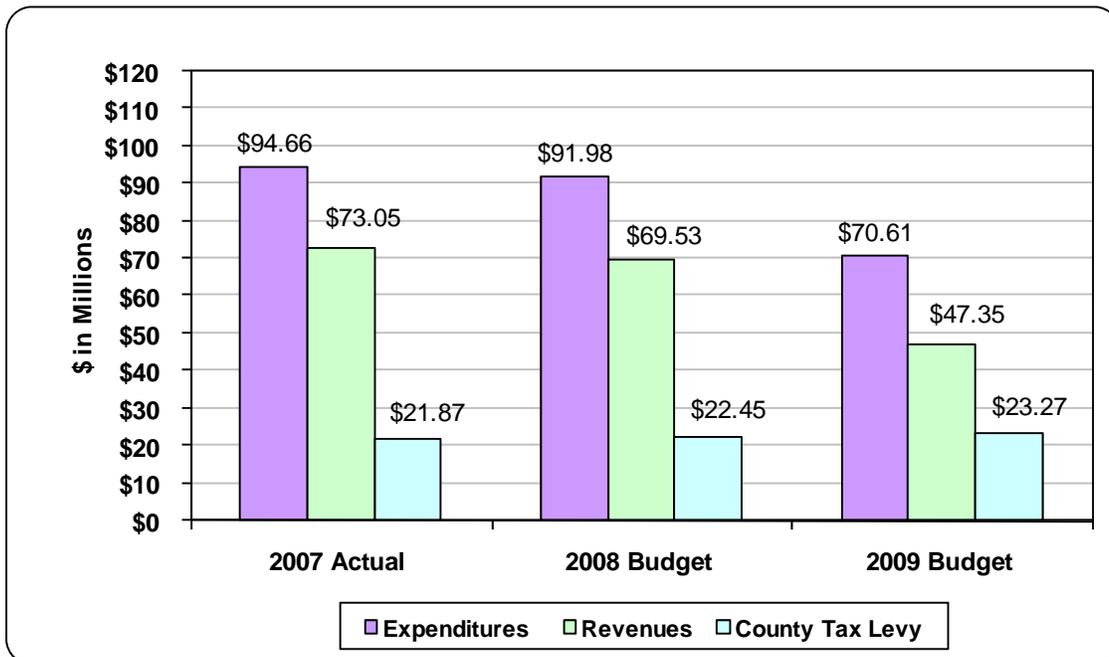
- (a) The 2009 Budget includes a total of \$967,515 of fund balance appropriations which include: Child Support \$80,500, Senior Services Nutrition \$24,800 and Health and Human Services \$862,215. The 2008 Budget includes a total of \$500,356 of fund balance appropriations which include: Child Support \$100,500, Senior Services Nutrition \$6,856 and Health and Human Services \$393,000.

HEALTH AND HUMAN SERVICES

Functional Area Budget Highlights

The budgets within this functional area provide programs to children and their families, the elderly, veterans, unemployed, and individuals who are mentally ill, physically or developmentally disabled, or chemically dependent. **Community Development** programs promote the development of viable urban communities through the expansion of housing, creation of jobs and community services for low and moderate-income households. **Department of Health and Human Services (HHS)** programs include prevention, intervention, protection, counseling, and an array of residential and community programs for children, juveniles, adults and at risk citizens. Services also include Alzheimer's Families Caregiver Support Program. **Economic Support** includes determining eligibility for Medical Assistance, Badger Care, and childcare payments. **Public Health** services are also provided in this area including assessments, consultation, education, preparedness and referral services to promote health and prevent disease. **The HHS – Long Term Care Developmental Disabilities and the Community Integration / Options Services programs** are phased out in 2009 under the State's Long Term Care Reform initiative. **The Adult Protective Services program will remain in the HHS - Long Term Care fund** in 2009 to provide cost effective service intervention for vulnerable adults. **Child Support**, under the Corporation Counsel's office, provides activities to obtain and enforce child support orders, establish paternity and certify tax refund interception on delinquent accounts. **The Aging and Disability Resource Center (ADRC) (formerly Senior Services)** programs include purchased specialized transportation, adult day care programs, senior dining and home delivered meals and a variety of contracted community supportive services to allow older adults to remain in their homes. Also, the **ADRC** will provide information, referral, assistance, long term care financial and functional eligibility, long-term care options counseling, short-term case management, elderly and disability benefits counseling, prevention, early intervention, health promotion, outreach/marketing, advocacy, and resource referrals for older adults and to individuals with disabilities age 18 and above, and their families. The **Veterans' Service Department** provides assistance to County veterans in applying for available State and County Levy benefits.

Not included in this functional area are the Health and Human Services related capital projects (see Capital Projects) and purchases of vehicles and major equipment replacements (see Vehicle/Equipment Replacement Fund in Public Works Functional Area, and End User Technology Fund in General Administration Functional Area).



The 2009 expenditure budget for this functional area totals \$70,614,113, a decrease of \$21.4 million or 23.2% from the 2008 budget. Budgeted revenues including \$967,515 of fund balance appropriations, total \$47,347,443 a decrease of \$22,183,239 or about 32% from the previous year's budget. The tax levy necessary to fund this functional area totals \$23,266,670, an increase of \$817,610 or 3.6% from the 2008 budget.

HEALTH AND HUMAN SERVICES

Functional Area Budget Highlights

- **Federal Community Development** funding will continue the development of viable urban communities within Waukesha County through the provision of grants and technical assistance to cities, villages, towns and non-profit agencies participating in Waukesha County's Urban Community Development Programs. Funding is provided to low and moderate-income households and to Neighborhood Revitalization Strategy Areas (NRSA) within the County for public services, homeownership, housing rehabilitation, rental opportunities, public facility improvements, planning, economic development and other County needs primarily through subgrantee agreements with non profit agencies. The 2009 Budget includes \$2,800,000 of estimated funding from federal HUD which represents a \$78,324 decrease in CDBG funding and a \$141,543 estimated decrease in the HOME funding from the 2008 budget. Also, revolving loans / program income is estimated to decrease in the 2009 budget by \$100,000 from \$800,000 to \$700,000 for the CDBG program and decrease by \$50,000 from \$300,000 to \$250,000 for the HOME program.
- **Corporation Counsel-Child Support** revenue increases \$80,256 to \$2,009,926 mainly due to the Child Support Division conservatively budgeting State General Purpose Revenue in 2008 since the state budget had not been approved prior to County budget development. In 2009, the County is estimating to receive \$154,751 in additional State GPR funds which is matchable under federal child support administration (IV-D) funding resulting in \$95,964 of additional federal revenue reimbursement. This revenue increase is partially offset by reducing Child Support Fund Balance use by \$20,000 to \$80,500. These revenue increases address cost to continue for 28.87 FTE staff and to restore \$34,000 in contract attorney costs which was removed in the 2008 Adopted budget.
- The **Aging and Disability Resource Center of Waukesha County (ADRC)** which began April 1, 2008 continues for the first full year in 2009. The ADRC was created as part of the State of Wisconsin's Family Care-Long Term Care reform initiative. It provides grant funding for information, referrals, long-term care financial and functional eligibility determination, long-term care options counseling, short-term case management, elderly and disability benefits counseling, referral to the State contracted Managed Care Organizations (MCO's) and other services and assistance to older adults and individuals with disabilities age 18 and above.
- **The Aging and Disability Resource Center General Fund Transportation Services** includes Rideline, shuttles and shared-fare taxi services. State Specialized Transportation (s. 85.21) funding is expected to increase \$23,780. The Department plans to reduce the budgeted Rideline 2,660 one-way trips due to lower ridership based on prior year historical trends. Also, the Rideline service on Friday evenings and Saturday mornings is discontinued based on low usage during the 2007 and 2008 pilot years. Also, the 2009 budget continues to include funding of \$78,000 to assist with cost effective shared-fare taxi start up costs and grants to local communities to facilitate cost effective shuttle and local taxi services. In addition, the budget includes funding for vendor price increases mainly due to higher vehicle fuel costs.
- Tax levy in the **Aging and Disability Resource Center General fund** is reduced \$35,099 to \$876,405 which reflects a shift of \$28,978 to the Nutrition fund to assist with anticipated increases in the Home Delivered Meals program and \$6,121 is shifted to the ADRC fund for the Case Management, Information and Assistance and Benefit Specialist Programs.
- The new **ADRC Special Revenue Fund** includes the **Benefit Specialist, Information and Assistance and Case Management Programs**, which were included in the **Senior Services General Fund** in prior years. The ADRC fund expenditures increase \$1,768,900 to \$3,730,694 for the first full year of the Aging and Disability Resource Center. In addition, staffing from the **Developmental Disabilities Services and the Community Integration and Community Options Services programs** which are being discontinued in the **Human Services Long Term Care Fund** for 2009 are transitioned to the ADRC throughout 2008 as clients are assessed and determined to be eligible for enrollment into the Managed Care Organizations (MCO). The MCO's are contracting directly with the State Department of Health and Family Services.

HEALTH AND HUMAN SERVICES

Functional Area Budget Highlights

- The **Department of Health and Human Services Long-Term Care Fund** expenditures decrease \$24 million overall in 2009 mostly related to the phasing out of the Community Integration Program (CIP) and the Community Option Program (COP) Federal/State waiver funded services as the eligible Long Term Care Developmental Disabilities and CIP & COP clients are transitioned in 2008 to the Managed Care organizations under the State's Family Care Long Term Care Reform initiative. Also, 11.52 FTE staff from the Long Term Care Division are transitioned to the Aging Disability Resource Center of Waukesha County throughout 2008.
- The **Department of Health and Human Services Long-Term Care Fund Adult Protective Services/Community Care program** which remains the responsibility of Health and Human Services in 2009 includes an increase of \$560,275 for the department's share of Intermediate Care Facility – Mental Retardation placement costs for County residents at Dodge County's Clearview Intermediate Care Facility for the Mentally Retarded (ICFMR) housed at an out of county facility and are not expected to be eligible for the State's Family care program with the MCO's. Currently the County has 25 clients in placement at the Clearview facility estimated to cost \$456,000 or approximately \$50 per day which represents the estimated cost per day not reimbursed by Medical Assistance. In addition, there is one court ordered high cost client with costs over \$285 per day for a total estimated County cost of \$104,275 that is not eligible for the Family Care benefit and are not eligible for Medical Assistance funding.
- **Department of Health and Human Services** primary source of Intergovernmental revenue, **Community Aids-Basic County Allocation (BCA)** from the State DH&FS shows an increase of \$1.6 million in the 2009 Budget. The 2008 Long Term Care Fund budget reflected \$1.5 million less BCA in anticipation of the County's Family Care contribution amount which was expected to be paid to the State in 2008. This payment is not being required until 2009. For 2009, the amount required to be paid to the State Department of Health and Family Services is \$3,445,415. The budgeted amount also reflects a slight increase of \$78,304 in the BCA relates directly to a statewide Foster Care rate increase which is passed through directly to Foster Care Parents.
- In addition, the state earmarked an increase of \$227,693 in the HHS – Long Term Care fund - Adult Protective Services program to assist in funding services to vulnerable adults that may not be eligible for the State Family Care Benefits provided by the Managed Care Organization. The State funding is available to Counties where the Family Care benefits are offered.
- The **Department of Health and Human Services Juvenile Services Units** includes a \$596,635 increase in both revenues and expenditures for state youth correctional charges to provide better documentation and first time inclusion in the County budget and Financial system. Previously, the amounts were not included since no cash payments were made. The State recorded the State correctional costs charged to the County through its accounting and reporting system.
- **HHS Human Services Fund - Mental Health Outpatient services** program operating expenditures increase \$310,985 mostly due to the former Long Term Care Fund COP clients who are not eligible for the MCO services are shifted into this program area which increases \$223,100 (related revenues were also shifted). Also, the **Comprehensive Community Services (CCS)** program, which provides a funding source for those clients who require more than outpatient services but less than the wraparound Community Support Program (CSP) services which Counties have traditionally funded increases by \$46,773 to \$1.28 million related to an increase in the number of days of service planned to be provided. The County's license allows the County to receive the federal share which is approximately 60% of the cost for residential/ rehabilitative and vocational services.
- **HHS – Criminal Justice Collaborating Council (CJCC)** works to enhance public safety and promote the effective and efficient administration of the criminal justice system through community collaboration by ensuring offender accountability and providing rehabilitation services, while recognizing the rights and needs of the victims. The 2009 General Government revenues are reduced \$191,948 mostly related to the Alcohol Treatment Court grant funding being reduced \$143,948 from the Department of Justice, Bureau of Justice Assistance as the three year grant ends in 2008. Also, there is a \$48,000 reduction in state funding due to the elimination of the Homeless Grant. \$145,266 of tax levy is added to continue the Alcohol Treatment Court and replace \$25,000 of the homeless grant in order to continue the jail transition program and other operating expenditures related to the CJCC program.

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Functional Area Budget Highlights

The CJCC also provides Community Transition Program to those individuals with alcohol and other abuse, mental health, or other disabilities with a high rate of recidivism and provides aftercare services such as housing; complying with probation rules; assistance in getting to court, etc. which reduces their chances of re-entering the jail and provides Day Reporting, Pretrial Screening, Pretrial Supervision, and Operating After Revocation (OAR) program services; pretrial program for the Intoxicated Drivers; Community Service Program (CSP); Adult Basic Education Services and Alcohol and Other Drug Abuse (AODA) Services in the jail.

- The Public Health Division's General Government revenues decline by \$109,822 or nearly 11% to \$908,915, mostly due to the elimination of the state/federal Pandemic Influenza grant, budgeted at \$100,236 in 2008; a reduction in the state/federal Public Health Preparedness grant by \$22,923 to \$178,337; and a reduction in the state/federal City Readiness Initiative grant by \$9,969 to \$37,259. These decreases in General Government revenue are partially offset by an increase in the state/federal Women, Infant and Children (WIC) grant by \$23,989 to \$400,000. This increase in the WIC grant is being used to partially fund a part time Registered Dietetic Technician position. This position is estimated to cost \$34,845 in 2009. This new position is intended to help the Division meet state-required levels of service to mothers, infants and children. It replaces temporary extra help staff, which experienced frequent employment turnover and vacancy. This regular part-time position is anticipated to provide greater stability and helps meet state standards.
- The **Mental Health (Inpatient Hospital) Center Fund** includes Client Service Charges revenues which increase by \$150,000 to \$2,333,639, reflecting the current year estimate and a historical trend of growth in this revenue source. Further, the full implementation of a new Prospective Payment System (PPS) for billing clients is expected to allow the Mental Health Center to receive higher Medicare compensation for various additional factors (e.g., patient age, length of stays) that were not addressed under the previous cost-based Medicare reimbursement system.

**BUDGETED POSITIONS 2007-2009
SUMMARY BY AGENCY AND FUND**

HEALTH AND HUMAN SERVICES						
Agency	Fund	2007 Year End	2008 Adopted Budget	2008 Modified Budget	2009 Budget	08-09 Change
COUNTY EXECUTIVE	Community Development	2.50	2.50	2.50	2.50	-
CORPORATION COUNSEL	Child Support	27.60	27.60	27.60	27.60	-
HEALTH & HUMAN SERVICES	Public Health	35.94	35.94	35.94	36.44	0.50
	Human Services	265.79	263.89	263.89	260.58	(3.31)
	Mental Health Center	41.75	43.25	43.25	43.15	(0.10)
	Long Term Care	31.50	20.52	20.52	10.00	(10.52)
	<u>H&HS Subtotal</u>	<u>374.98</u>	<u>363.60</u>	<u>363.60</u>	<u>350.17</u>	<u>(13.43)</u>
AGING & DISABILITY RESOURCE CENTER	Aging and Disability Resource Center (ADRC)	6.10	14.91	14.91	27.15	12.24
	General	6.20	6.42	6.42	6.25	(0.17)
	Elderly Nutrition	7.61	7.56	7.56	7.51	(0.05)
	<u>ADRC. Subtotal</u>	<u>19.91</u>	<u>28.89</u>	<u>28.89</u>	<u>40.91</u>	<u>12.02</u>
VETERANS SERVICES	General	3.70	3.70	3.70	3.70	-
	TOTAL REGULAR POSITIONS	428.69	426.29	426.29	424.88	(1.41)
	TOTAL EXTRA HELP	19.48	18.81	18.81	17.97	(0.84)
	TOTAL OVERTIME	2.42	2.36	2.36	2.23	(0.13)
	<u>TOTAL BUDGETED POSITIONS</u>	<u>450.59</u>	<u>447.46</u>	<u>447.46</u>	<u>445.08</u>	<u>(2.38)</u>

2009 BUDGET ACTIONS

CORPORATION COUNCIL Child Support Fund
Decrease: 0.06 FTE Extra Help

HEALTH AND HUMAN SERVICES

Public Health--General Fund
Create 0.50 FTE Registered Dietetic Technician
Decrease: 0.12 FTE Temporary Extra Help

Human Services Fund
Create: 2.0 FTE Economic Support Specialist
Abolish 1.0 FTE Fraud Investigator
Abolish 1.0 Human Services Support Specialist
Unfund: 0.31 FTE Account Clerk I
Unfund: 1.0 FTE Human Services Support Specialist
Unfund: 1.0 FTE Clinical Psychologist
Decrease: 0.10 FTE Registered Nurse
Transfer: 1.0 FTE Administrative Assistant I from Human Services Fund 310
Transfer: 1.0 FTE Clinical Therapist to Human Services Fund 310
Transfer: 1.0 FTE Senior DD Counselor to Human Services Fund 310
Transfer: 1.0 FTE Senior DD Counselor from Child & Family Services to Children With Special Needs Unit
Transfer: 1.0 FTE Senior DD Counselor from Child and Family Services to Long Term Care Fund
Transfer: 1.0 FTE Social Worker from Juvenile Services Units to Children with Special Needs Unit
Transfer: 0.10 FTE Psychiatrist from Human Services Fund 350
Decrease: 0.81 FTE Temporary Extra Help

Long Term Care Fund
Create: 1.0 FTE Social Worker
Abolish 1.0 FTE Senior DD Counselor
Transfer: 1.0 FTE Senior DD Counselor from Human Services Fund 150
Transfer: 1.0 FTE Clinical Therapist from Human Services Fund 150
Transfer: 0.25 FTE Human Services Manager to Human Services Fund 310 - ADRC
Transfer: 0.81 FTE Human Services Supervisor to Human Services Fund 310 - ADRC
Transfer: 5.4 FTE Senior DD Counselors to Human Services Fund 310 - ADRC
Transfer: 1.0 FTE Administrative Assistant I to Human Services Fund 150
Transfer: 0.64 FTE Human Services Supervisor to Human Services Fund 310 - ADRC
Transfer: 0.56 FTE Human Services Supervisor to Human Services Fund 310 - ADRC
Transfer: 0.25 FTE Public Health Nurse II to Human Services Fund 310 - ADRC
Transfer: 0.73 FTE Senior DD Counselors to Human Services Fund 310 - ADRC
Transfer: 2.88 FTE Social Workers to Human Services Fund 310 - ADRC

Mental Health Center Fund

Transfer: 0.10 FTE Psychiatrist from Mental Health Center to Human Services Fund 150
Increase: 0.23 FTE Temporary Extra Help

AGING & DISABILITY
RESOURCE CENTER

General Fund

Transfer: 0.14 FTE Director of ADRC from Admin Services (Fund 010) to ADRC (Fund 310)
Transfer: 0.03 FTE Program & projects Analyst from Admin Services (Fund 010) to ADRC (Fund 310)
Decrease: 0.12 FTE Temporary Extra Help
Decrease: 0.02 FTE Overtime

Nutrition Fund

Transfer: 0.05 FTE Senior Financial Analyst from Home Delivered Meals (Fund 050) to ADRC (Fund 310)
Increase: 0.04 FTE Temporary Extra Help

Aging and Disability Resource Center

Transfer: 0.01 FTE Account Clerk II to ADRC (Fund 310) from Information & Assistance (Fund 310).
Transfer: 0.04 FTE Clerk Typist II to ADRC (Fund 310) from Information & Assistance (Fund 310).
Transfer: 0.14 FTE Director of ADRC to ADRC (Fund 310) from Administrative Services (Fund 010).
Transfer: 0.25 FTE Human Services Manager to ADRC (Fund 310) from Department of HHS - Long Term Care (Fund 310).
Transfer: 2.01 FTE Human Services Supervisor to ADRC (Fund 310) from Department of HHS - Long Term Care (Fund 310).
Transfer: 0.03 FTE Programs and Projects Analyst to ADRC (Fund 310) from Administrative Services (Fund 010).
Transfer: 0.25 FTE Senior ADRC Specialist (Public Health Nurse II) to ADRC (Fund 310) from Department of HHS - Long Term Care (Fund 310).
Transfer: 6.13 FTE Senior ADRC Specialist (Senior DD Counselor) to ADRC (Fund 310) from Department of HHS - Long Term Care (Fund 310).
Transfer: 0.05 FTE Senior Financial Analyst to ADRC (Fund 310) from Home Delivered Meals (Fund 050).
Transfer: 2.88 FTE Senior ADRC Specialist (Social Worker) to ADRC (Fund 310) from Department of HHS - Long Term Care (Fund 310).
Transfer: 0.01 FTE Account Clerk II from Information & Assistance (Fund 310) to ADRC (Fund 310).
Transfer: 0.04 FTE Clerk Typist II from Information & Assistance (Fund 310) to ADRC (Fund 310).
Increase: Clerk Typist I by 0.25 FTE due to full Year.
Increase: Benefits Specialist by 0.25 FTE due to full-time position status.
Decrease: 0.11 FTE Overtime

For additional detail see the Budgeted Position Summary included within the Stats and Trends Section of the Budget Book.