

**Project Level Legend -- Components that denote the project level.**

Level 1 -- Less than \$20,000 and 200 hours of effort

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Level 3 -- More than \$100,000 and 1,001 hours of effort (Capital project)

Project Number	Project Name	Category	Funding Source	Project Budget	Spent/ Encumbered	Remaining	Planned Start Date	Planned Completion Date	Original Due Date	Actual Completion Date	Department	Project Sponsors	County Strategic Initiative
<b>In Progress (22)</b>													
200910	Enterprise Content Management (ECM)	Level 3	Capital	\$1,390,000	\$844,537	\$545,463	01/01/2006	01/01/2018	08/31/2018		CountyWide	Biagioli, Mike; Thelke, Andrew	Customer Service
201117	Register of Deeds Scanning Conversion Project	Level 3	Operational	\$1,350,000	\$1,270,025	\$79,975	06/01/2015	02/19/2016	12/30/2016		Register of Deeds	Behrend, James	Customer Service
180027	PLU: Golf Course Software System	Level 2	Operational	\$73,400	\$37,820	\$35,580	01/01/2014	01/01/2018	01/02/2017		Parks and Land Use	Grimm, Duane	Customer Service
200109	DHHS Enterprise Core Systems	Level 3	Capital	\$3,750,000	\$3,487,336	\$262,664	01/01/2009	06/30/2017	12/31/2014		Health & Human Services	Hoffmann, Donn; Robertson, Antwayne; Kleber, Laura	Health & Safety
201310	Election System Upgrade	Level 3	Capital	\$2,318,000	\$1,627,329	\$690,671	10/01/2013	04/25/2016	02/19/2016		County Clerk	Novack, Kathleen	Customer Service
20150312	Intergraph 9.4 System Upgrade	Level 3	EUTF	\$227,013	\$0	\$227,013	12/01/2017	03/30/2018	10/01/2015		Information Technology Division; Communication Center; Radio Services; Emergency Management	Bell, Gary A	Health & Safety
201619	County Boardroom Upgrade	Level 3	Capital	\$115,000	\$76,670	\$38,330	02/22/2016	07/31/2016	04/08/2016		County Board; County Clerk	Decker, Paul; Novack, Kathleen	Customer Service
20151115	EpiServer Upgrade - Internet	Level 1	Operational	\$100,000	\$55,365	\$44,635	05/06/2016	12/22/2017	12/22/2017		Information Technology Division	Kragenbrink, Dave	Team
20151201	Enterprise Search	Level 1	Operational		\$0		05/13/2016	06/02/2017	06/02/2017		Information Technology Division	Kragenbrink, Dave	Team
20151112	Medical Examiner Office Case Management Solution - Phase I	Level 2	Operational	\$136,309	\$48,367	\$87,942	11/12/2015	02/23/2018	02/23/2018		Medical Examiner	Biedrzycki, Lynda	Customer Service

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## **Waukesha County Project Portfolio**

### **Executive Project View - Project Status as of Aug 18, 2017**

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200808	Waukesha County Communication Expansion	Level 3	Capital	\$3,731,000	\$2,490,832	\$1,240,168	03/15/2017	11/17/2017	11/17/2017		Communication Center; Emergency Management; Radio Services; Information Technology Division; Facility Management	Bell, Gary A	Health & Safety
20160818	LEAN-CI SharePoint Portal Re-Engineering	Level 1	Operational	\$5,000	\$0	\$5,000	08/19/2016	11/30/2017	11/30/2017		CountyWide	Hoffmann, Donn	Quality
201617-2	HRIS Payroll/HR System Implementation	Level 3	General				08/10/2016	11/23/2018	11/23/2018		Administration	Richter, Jim	Customer Service
20170111	HHS: Cloud Data Warehouse Migration	Level 1	DOA-IT Division	\$10,900	\$0	\$10,900	01/03/2017	03/31/2017	03/31/2017		Information Technology Division; Administrative & Fiscal	Kleber, Laura	Customer Service
20170217	Property Tax (PTA Archiving)	Level 1	Operational	\$5,200	\$0	\$5,200	03/01/2017	04/28/2017	04/28/2017		Tax Listing; Information Technology Division	Dahl, Larry	Customer Service
20170301	Sheriff's Office: Intime/VDI Gap Analysis of Application	Level 1	Operational	\$5,200	\$4,680	\$520	01/26/2017	03/17/2017	03/17/2017		Information Technology Division; Jail	Compton, Larry	Customer Service
1740	Remote Connectivity (RFP)	Level 2	Operational				04/03/2017	11/01/2017	08/31/2017		Information Technology Division	Shaver, Dale	Customer Service
20170312	Spillman Preplanning Flex Software Upgrade	Level 1	Operational	\$2,925	\$0	\$2,925	10/02/2017	10/31/2017	10/31/2017		Information Technology Division; Sheriff	Hoffmann, Donn; Gumm, James; Misko, Torin	Health & Safety
20170317	City of New Berlin PD - ProPhoenix to Spillman Law Records	Level 2	Inter-governmental	\$23,400	\$0	\$23,400	04/03/2017	11/17/2017	11/17/2017		Information Technology Division	Hoffmann, Donn	Team
20170318	Insightly Connection to Outlook	Level 1	Operational	\$1,000	\$650	\$350	04/03/2017	05/31/2017	08/25/2017		Information Technology Division; Parks and Land Use	Shaver, Dale; Biagioli, Mike	Customer Service

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20170321	Intergraph Servers and Workstations – Replacements	Level 2	Operational	\$23,400	\$0	\$23,400	06/01/2017	12/29/2017	12/15/2017		Information Technology Division; Communication Center	Bell, Gary A	Team
20170323	TRACS/ARBITRATOR Server (OS and SQL) Upgrade/Migration	Level 1	Operational	\$3,900	\$0	\$3,900	04/14/2017	09/06/2017	08/31/2017		Information Technology Division; Sheriff; Patrol Division	Misko, Torin; Fyfe, Robert	Health & Safety
<b>On Hold (19)</b>													
20170101	Courts: Attorneys by Appointment	Level 1	Operational	\$15,000	\$780	\$14,220	03/01/2017	06/30/2017	05/01/2017		CountyWide	Hoffmann, Donn	Customer Service
20170210	Countywide Cashiering RFP	Level 3	Capital				04/03/2017	12/31/2018	12/31/2018		Information Technology Division	Thelke, Andrew	Customer Service
20170213	Election System. Business Continuity/Disaster Recovery Plan	Level 1	DOA-IT Division	\$15,600	\$0	\$15,600	03/06/2017	05/31/2017	05/31/2017		County Clerk; Information Technology Division	Novack, Kathleen	Customer Service
20170215	EpiServer (CMS upgrade) Transition to Intranet	Level 1	Operational	\$13,000	\$0	\$13,000	10/02/2017	12/29/2017	12/29/2017		Information Technology Division	Kragenbrink, Dave	Customer Service
20170220	Wisconsin Incident Based Reporting System (WIBRS)	Level 2	Inter-governmental	\$70,800	\$0	\$70,800	04/06/2017	10/31/2017	10/31/2017		Sheriff; Information Technology Division	Gumm, James; Misko, Torin	Health & Safety
20170221	Courts: Family Court Services - Customer Mgmt. System Access Database Conversion	Level 1	Operational	\$39,000	\$0	\$39,000	10/09/2017	10/01/2018	10/01/2018		Information Technology Division; Circuit Court	Madden, Kathy	Customer Service
20170222	ECM / SharePoint 2013 to 2016 Upgrade	Level 2	Operational	\$40,000	\$0	\$40,000	11/01/2017	12/31/2018	12/31/2018		Information Technology Division	Biagioli, Mike	Customer Service
20170227	Election System. Results web application updates	Level 1	Operational	\$5,200	\$0	\$5,200	10/02/2017	12/22/2017	12/22/2017		Information Technology Division; County Clerk	Novack, Kathleen	Team
20170228	Election System. Web app to track election results data transmissions	Level 1	Operational	\$5,200	\$0	\$5,200	10/02/2017	12/22/2017	12/22/2017		Information Technology Division; County Clerk	Novack, Kathleen	Team

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20170302	LEAN - Electronic Signature	Level 2	Operational	\$50,000	\$0	\$50,000	09/01/2017	06/29/2018	06/29/2018		Information Technology Division	Biagioli, Mike	Quality
20170303	LEAN - Streamline Workstation Procurement/Replacement Effort (Infrastructure)	Level 1	Operational	\$10,500	\$0	\$10,500	08/01/2017	02/28/2018	02/28/2018		Information Technology Division	Mundt, Allen	Quality
20170306	PLU / PZD Database Enhancements	Level 1	Operational	\$5,200	\$0	\$5,200	10/02/2017	12/29/2017	12/29/2017		Planning and Zoning; Information Technology Division	Scherer, Sandra	Customer Service
20170307	PMO – New graphical front page to IT Dashboard	Level 1	Operational	\$5,200	\$0	\$5,200	05/08/2017	05/31/2017	05/31/2017		Information Technology Division	Hoffmann, Donn	Customer Service
20170308	PMO – Resource Allocation to IT Dashboard	Level 1	Operational	\$5,200	\$0	\$5,200	07/10/2017	08/31/2017	08/31/2017		Information Technology Division	Hoffmann, Donn	Customer Service
20170309	PMO – Workflow Intake Process; automate template processes	Level 1	Operational	\$5,200	\$0	\$5,200	06/05/2017	12/29/2017	12/29/2017		Information Technology Division	Hoffmann, Donn	Customer Service
20170315	Café Servers	Level 2	Operational	\$20,000	\$0	\$20,000	10/02/2017	12/22/2017	12/22/2017		Information Technology Division; Federated Library	Biagioli, Mike; ; Meyer, Connie	Customer Service
20170322	Spillman Jail Cron Reports	Level 1	Operational	\$5,850	\$0	\$5,850	04/03/2017	05/12/2017	05/12/2017		Information Technology Division; Jail	Giese, Michael	Customer Service
20170403	A2 Tract Index Software Upgrade	Level 1	Operational	\$2,600	\$0	\$2,600	04/03/2017	04/28/2017	04/21/2017		Register of Deeds; Information Technology Division	Behrend, James	Customer Service
20161024	Environmental Education Web Portal	Level 1	DOA-IT Division	\$20,000	\$0	\$20,000	01/16/2017	08/01/2018	08/01/2018		Land Resources	Lindquist, Perry	Customer Service
<b>Completed (11)</b>													
20140101	PeopleLink Data Conversion	Level 2	DOA-IT Division	\$65,000	\$0	\$65,000	01/06/2014	03/31/2017	01/06/2015	03/31/2017	Information Technology Division; Health & Human Services	Robertson, Antwayne	zEmployee Efficiency and Ongoing Operations

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20140401	Project Auxilium	Level 1	Operational	\$10,000	\$0	\$10,000	05/07/2016	05/27/2016	05/27/2016	11/25/2016	Information Technology Division	Kragenbrink, Dave	zEmployee Efficiency and Ongoing Operations
20170110	POWTS Migration	Level 1	Operational	\$2,600	\$0	\$2,600	01/03/2017	03/31/2017	02/28/2017	05/26/2017	Information Technology Division; Environmental Health	Ward, Sarah; Radomski, Michael	zEmployee Efficiency and Ongoing Operations
20170112	Tax Roll XML State Reporting to DOR (Hamer)	Level 1	Operational	\$3,570	\$0	\$3,570	01/03/2017	03/31/2017	03/31/2017	03/31/2017	Tax Listing	Dahl, Larry	zCitizen Programs; Services and State; Federal Mandates
20170131	City of New Berlin PD - Spillman View Access to Law Records	Level 1	Operational	\$150	\$0	\$150	01/03/2017	02/03/2017	01/31/2017	01/31/2017	Sheriff	Hoffmann, Donn	zCitizen Safety
20170206	Lisbon Police Dept. (MDC)	Level 1	Operational	\$3,500	\$0	\$3,500	01/03/2017	02/28/2017	02/28/2017	02/16/2017	Sheriff	Misko, Torin	zCitizen Safety
20170208	NetMotion Software Upgrade	Level 1	Operational	\$650	\$0	\$650	01/03/2017	03/31/2017	02/28/2017	05/01/2017	Sheriff; Information Technology Division	Hoffmann, Donn	Health & Safety
20170209	LEAN - Streamline Tax Billing Process	Level 1	DOA-IT Division	\$25,520	\$0	\$25,520	02/08/2017	12/29/2017	12/29/2017	07/10/2017	Information Technology Division; Tax Listing	Dahl, Larry	zEmployee Efficiency and Ongoing Operations
20170223	Village of Menomonee Falls PD - Spillman View Access to Law Records	Level 1	Inter-governmental	\$780	\$0	\$780	02/01/2017	03/31/2017	02/28/2017	08/01/2017	Information Technology Division	Hoffmann, Donn; Gumm, James	Health & Safety
20170320	Fire Feasibility Study (Intergraph Reporting)	Level 1	Operational	\$2,600	\$0	\$2,600	05/01/2017	05/31/2017	05/31/2017	06/12/2017	Information Technology Division; Communication Center	Hoffmann, Donn; Bell, Gary A	Health & Safety
20170103	Village of Menomonee Falls PD - ProPhoenix/Intergraph Interface	Level 1	Inter-governmental	\$23,230	\$0	\$23,230	01/03/2017	03/31/2017	03/31/2017	06/01/2017	Information Technology Division	Hoffmann, Donn	Health & Safety
<b>Cancelled (10)</b>													
117560	MEO Case Management Solution	Level 2	General				05/01/2015	01/01/2016	12/31/2017	02/02/2015	Medical Examiner	Biedrzycki, Lynda	zEmployee Efficiency and Ongoing Operations
20141113	SpiceWorks implementation	Level 1	Operational				11/07/2014	02/28/2015	02/28/2015	03/02/2015	Information Technology Division	Mundt, Allen	zEmployee Efficiency and Ongoing Operations

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20150528	Intergraph 9.3 SP12 Software Upgrade	Level 1	Operational	\$9,750	\$0	\$9,750	08/01/2016	09/30/2016	10/01/2015	09/30/2016	Information Technology Division; Communication Center	Bell, Gary A	zCitizen Safety
20150603	Intergraph Remote Content Management	Level 1	Operational	\$6,500	\$0	\$6,500	09/01/2016	09/09/2016	09/01/2015	09/07/2015	Information Technology Division; Communication Center	Bell, Gary A	zCitizen Safety
20151104	ePROTECT/eReferral	Level 2	Operational	\$60,650	\$0	\$60,650	01/05/2015	07/08/2016	01/06/2014	07/08/2016	Information Technology Division; District Attorney; Sheriff; Circuit Court	Severson, Eric; ; Madden, Kathy; ; Oppen, Sue	zCitizen Safety
201601	DPW Permit Processing	Level 1	Operational	\$6,000	\$2,756	\$3,244	01/19/2016	08/01/2016	08/01/2016	08/01/2016	Public Works	Evans, Gary	zCitizen Programs; Services and State; Federal Mandates
20160808	Dynamic Scheduling POC Project	Level 1	Operational	\$15,000	\$1,105	\$13,895	01/18/2017	06/30/2017	06/30/2017	01/05/2017	Health & Human Services; Circuit Court	Hoffmann, Donn; Masker, Sandra K; ; Madden, Kathy	zCounty Planning
20170216	Fleet Software Migration (Portals)	Level 1	Operational	\$5,200	\$0	\$5,200	03/01/2017	05/31/2017	05/31/2017		Fleet Maintenance	Rauchle, Bob	Customer Service
20170224	Election System. Common XML Data format (State Election Commission, ES&S)	Level 1	Operational	\$5,200	\$0	\$5,200	03/01/2017	05/31/2017	05/31/2017		Information Technology Division; County Clerk	Novack, Kathleen	zCitizen Programs; Services and State; Federal Mandates
999999	MEO Equipment Analysis Project	Level 1	Operational				04/29/2013	12/30/2013	12/30/2013	01/31/2014	Medical Examiner	Biedrzycki, Lynda	zEmployee Efficiency and Ongoing Operations
<b>Rejected (2)</b>													
20160201	Sheriff K9 Unit	Level 1	Operational		\$0		01/29/2016	09/30/2016	09/30/2016	04/04/2016	Sheriff	Niles, Chad	zEmployee Efficiency and Ongoing Operations
20170124	HHS Web Consortium - Moraine Lakes	Level 1	Inter-governmental	\$3,000	\$0	\$3,000	01/24/2017	04/28/2017	03/31/2017		Information Technology Division; Intake Shared Services	Mullooly, Kathy; ; Berg, Debra A	zEmployee Efficiency and Ongoing Operations

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<b>Requested (3)</b>													
179996	HR Professional Development Portal	Level 2	Operational				01/01/2015	12/31/2015	12/31/2015		Human Resources Division	Richter, Jim	Customer Service
20160801	Courts: Time Off Calendar Project	Level 1	Operational	\$15,000	\$2,080	\$12,920	08/05/2016	06/02/2017	06/02/2017		Circuit Court	Snow, Bob	Customer Service
20170324	Video Technologies Collaboration	Level 2	General	\$95,000	\$0	\$95,000	03/23/2017	06/01/2017	06/01/2017		Information Technology Division; Circuit Court; Communication Center; Health & Human Services; Sheriff; Public Works	Severson, Eric; ; Madden, Kathy; ; Bussler, Allison; ; Bell, Gary A; Biagioli, Mike; Robertson, Antwayne	Customer Service

- End of Report -