# Thomas Farm Neighborhood Visioning Workgroup



# Thomas Farm Visioning Workgroup

- Neighborhood residents (4)
- Development professionals (3)
- Ownership group members (3)
- ► County and town staff (4)
- ▶ Six committee meetings from June-November

# Project Objective

Solicit input from a varied group of stakeholders regarding future use of Thomas Farm, surrounding neighborhood.

Consider neighborhood, owner, municipal, developer interests to balance neighborhood compatibility, economic development and natural resource considerations.

### Project Considerations

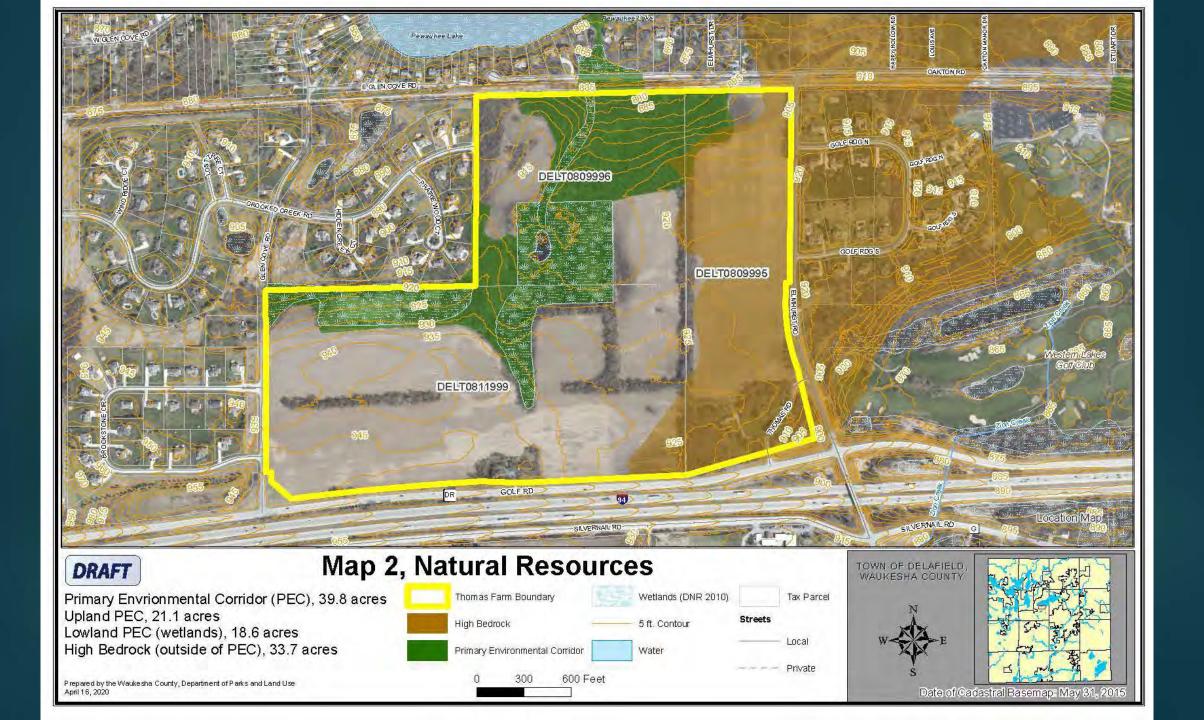
- Identify compatible land uses- surrounding neighborhoods
- 2. Consider town, county plan objectives
- 3. Market and major transportation corridor trends
- 4. Development scale, open space
- 5. Resource for future code and plan amendments

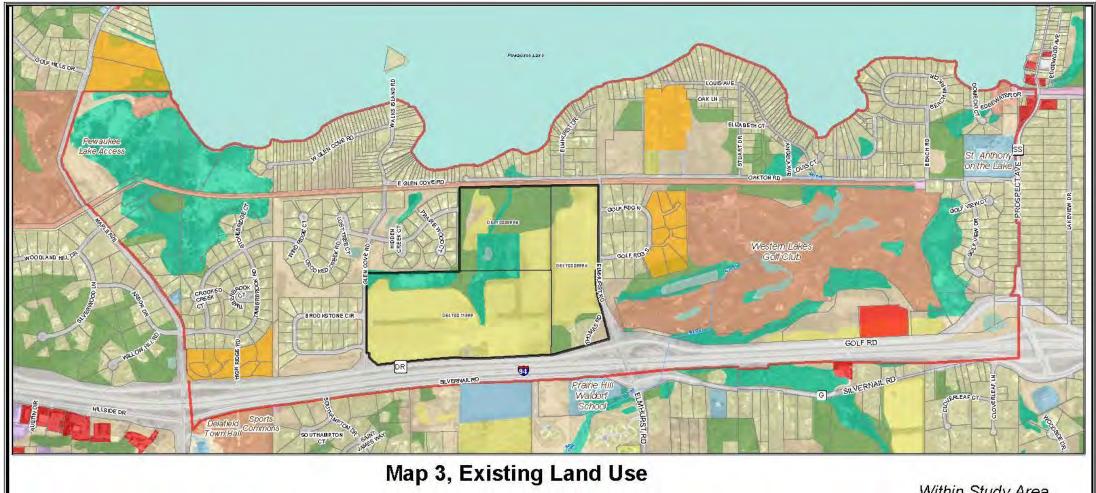
# Priority Topics

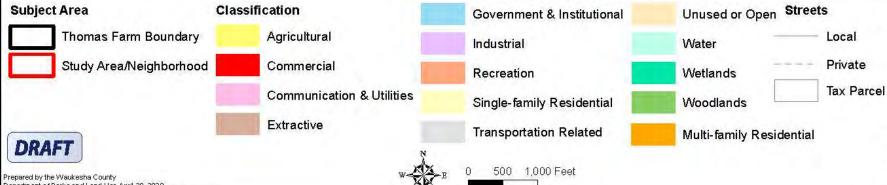
- ▶ Topics
  - ► Land Use
  - ▶ Density
  - ▶ Open Space
  - ▶ Building Height
- ▶ Other Considerations
  - ▶ Infrastructure/Transportation
  - ▶ Market Trends
  - ► Tax Base/Land Values







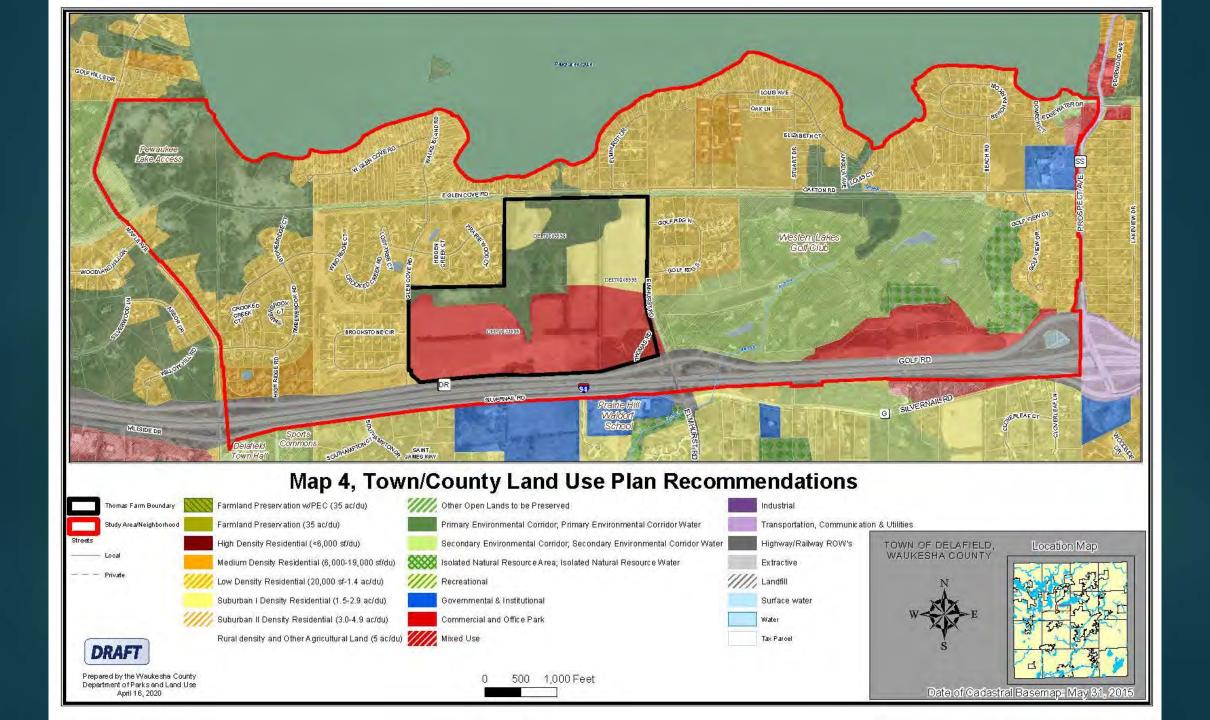




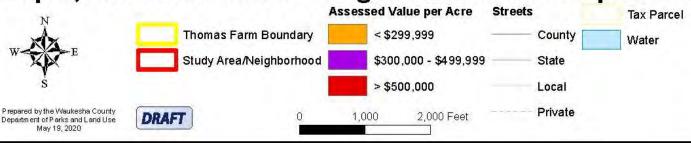
#### Within Study Area

LU Category	Acres
Wetlands	147.5
EC	62.3
Agriculture	111.4
Recreational	152.8
Unused or Open	120.4
Single-family Residential	307.4
Multi-family Residential	41
Commercial	8.2
Communications/utilities	1
Govt./Institutional	10.2
ROW	210

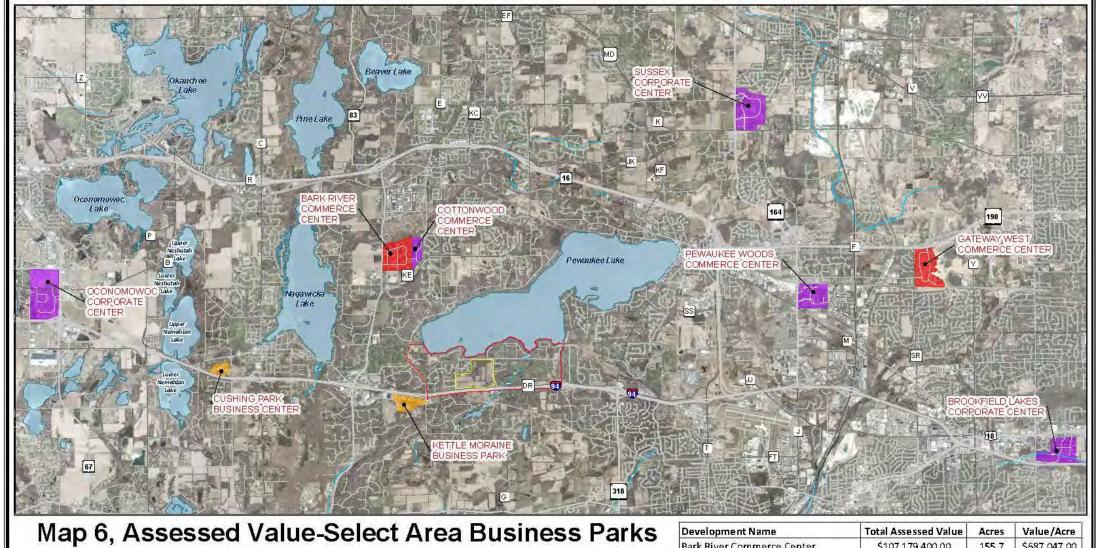
Department of Parks and Land Use April 30, 2020 Data Source: Some data is from SEWRP C 2015 Land Use Inventory

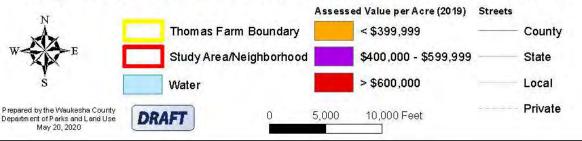






Development Name	Assessed Value	Acreage	Value Per Acre
High Ridge	\$21,227,000.00	56	\$379,946.00
High Point Estates	\$9,758,000.00	25.9	\$376,756.00
High Ridge East	\$11,255,000.00	38.5	\$292,337.00
High Ridge East Addn. No. 1	\$8,962,000.00	27.2	\$329,485.00
High Ridge Condominiums	\$11,433,000.00	12.5	\$914,640.00
Golf Ridge Sub. and Condominiums	\$13,566,000.00	46	\$294,913.00
Oakton Beach and Tennis Club Apartments	\$5,934,000.00	35	\$169,542.00
Orthopaedic Associates	\$5,844,000.00	7.1	\$823,098.00
Kettle Moraine Business Park	\$28,829,000.00	60.7	\$472,607.00



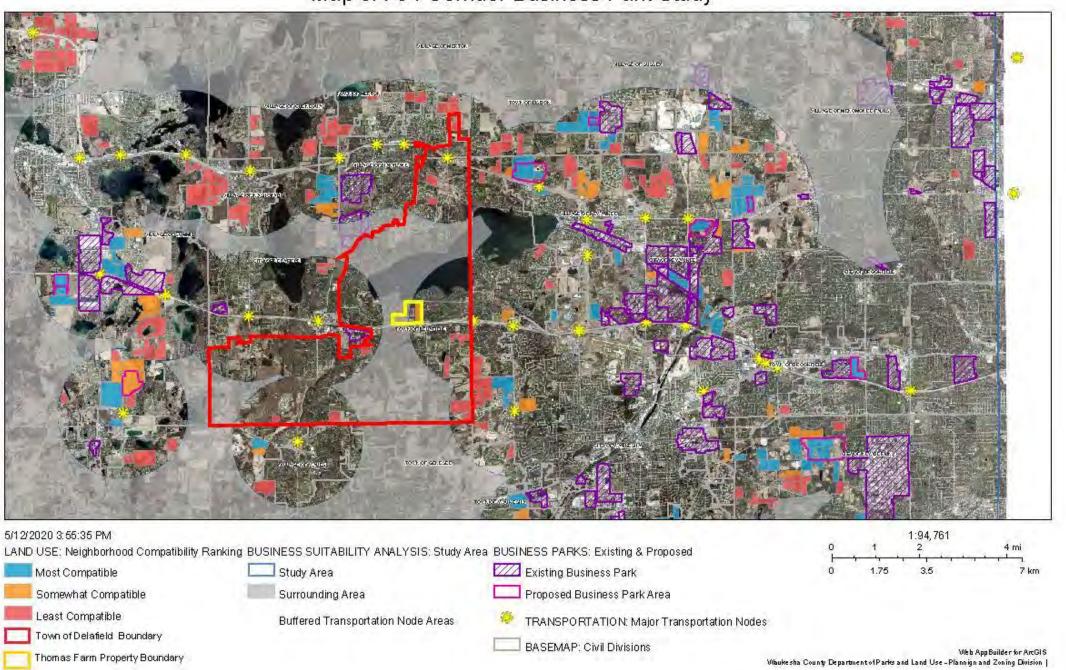


Development Name	Total Assessed Value	Acres	Value/Acre
Bark River Commerce Center	\$107,179,400.00	155.7	\$687,047.00
Brookfield Lakes Corporate Center	\$95,003,000.00	137.8	\$688,428.00
Cottonwood Commerce Center	\$21,508,699.00	48.2	\$448,097.00
Cushing Park Business Center	\$11,849,600.00	33	\$359,078.00
Gateway West Commerce Center	\$89,574,000.00	145.5	\$613,520.00
Kettle Moraine Business Park	\$28,829,000.00	63.5	\$472,607.00
Oconomowoc Corporate Center	\$125,086,200.00	254.9	\$490,534.00
Pewaukee Woods Commerce Center	\$51,352,800.00	124.98	\$410,822.00
Sussex Corporate Center	\$73,201,500.00	182.6	\$400,008.00

### Senior, Assisted Living & Skilled Nursing

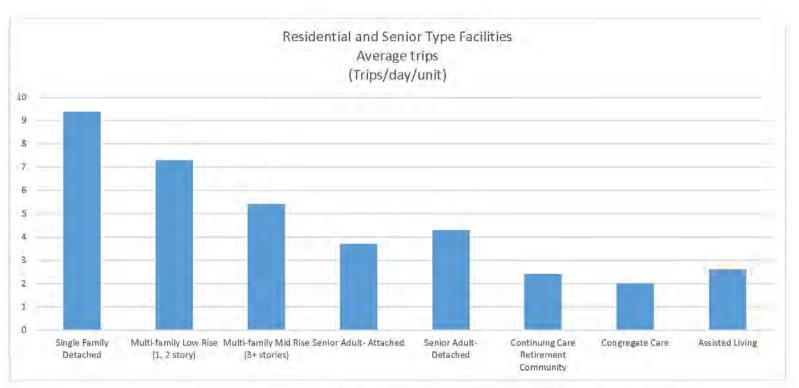
Development	Municipality	Use Type	Acreage	Value	Value/Acre
The Berkshire	C/Oconomowoc	Independent senior apartments	1.3	\$4,716,700	\$3,628,231
Cecilia Place	V/Pewaukee	Assisted living	2.6	\$5,861,900	\$2,254,576
Quail Pointe	V/Pewaukee	50+ independent apartments	5.3	\$13,435,300	\$2,534,962
Delafield Senior Housing	C/Delafield	Senior apartments	3.9	\$2,367,400	\$607,025
Kirkland Crossings	V/Pewaukee	Senior living, assisted living, memory care	11.8	Tax exempt	Tax exempt
Lake Country Landing	Summit	Skilled nursing/assisted living	14	\$15,158,200	\$1,082,729
The Silvernail	Waukesha	Senior apartments	3.6	\$4,719,900	\$1,311,083
The View at Pine Ridge	C/Oconomowoc	Assisted Living	3.5	\$7,838,300	\$2,239,514
Ave. seven non-exempt			4.9	\$7,728,243	\$1,951,160

Map 8: I-94 Corridor Business Park Study

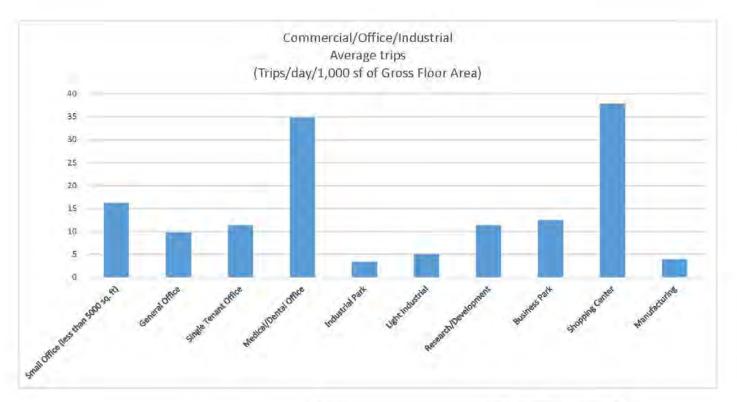


### TOWN OF DELAFIELD QUICK FACTS - US CENSUS BUREAU

	Delafield	Waukesha County
Population (2019 Estimate)	8,834	404,198
Population Change (2010 - 2019 estimate)	5.00%	3.70%
Population (2010 Census)	8,400	389,891
Persons 65 years and over, percent (2000 Census)	10,85%	12.04%
Persons 65 years and over, percent (2010 Census)	13.03%	14.28%
Persons 65 years and over, percent (2019 Estimate)	18.70%	18.70%
Persons 65 years and over, percent (2040 Projection)		25.9%*
Owner-occupied housing unit rate, 2014-2018	93.50%	76.40%
Median value of owner-occupied housing units, 2014-2018	\$400,800 - Wisconsin Department	\$272,100



Use Type	Average trips (Trips/day/unit)
Single Family Detached	9.4
Multi-family Low Rise (1, 2 story)	7.3
Multi-family Mid Rise (3+ stories)	5.4
Senior Adult- Attached	3.7
Senior Adult- Detached	4.3
Continuing Care Retirement Community	2.4
Congregate Care	2
Assisted Living	2.6



	Average trips (Trips/day/1,000 sf of Gross Floor Area)
Small Office (less than 5000 sq. ft)	16.2
General Office	9.7
Single Tenant Office	11.3
Medical/Dental Office	34.8
Industrial Park	3.4
Light Industrial	5
Research/Development	11.3
Business Park	12.4
Shopping Center	37.8
Manufacturing	3.9

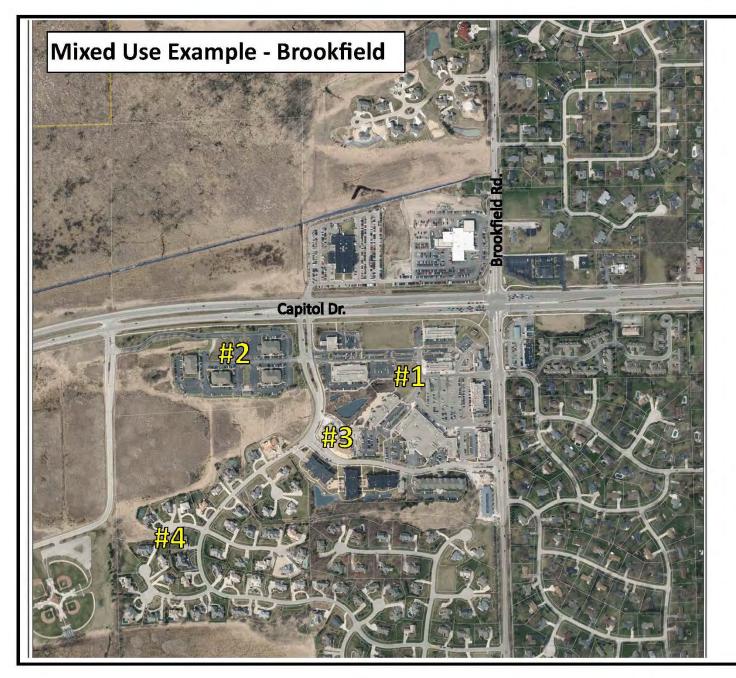


\$279,654/ac

\$810,209/ac

\$2,239,514/ac

\$599,632/ac











#### **Residential Density & Building Height Area Examples**

**Multi-Family Development - Lower Density Examples** 

Bay Pointe Condos, T. Oconomowoc

2.5 units per acre

32.5' Overall Height

24' Roadside Height





Scuppernong Springs, T. Delafield

2.2 units per acre



35' Overall Height 24' Roadside Height







Golf Ridge Condominiums, T. Delafield

1.4 units per acre



24' Overall Height 20' Roadside Height





The Crossing at Pabst Farms

20 Total Units 4 Total Acres 5 DU/AC

### Provided Open Space – Multi-Family Examples High Ridge Condominiums – T. of Delafield



Development Size: 12.46 Acres Density: 2.9 Units per Acre Units: 36 Units Green Space: 8.06 Acres Green Space: 64% Green Space per Unit: 5,310 SF

The Glen of Seven Stones of Sussex – V. of Sussex



Development Size: 13.04 Acres Density: 4.3 Units per Acre Units: 56 Units

Green Space: 4.5 Acres Green Space: 34.5% Green Space per Unit: 3,500 SF

\*Additional Open Space to the South is Not Included

Hunter's Ridge – C. of Pewaukee



Development Size: 20.8 Acres Density: 9.9 Units per Acre Units: 206 Units Green Space: 10.4 Acres Green Space: 50% Green Space per Unit: 2,205 SF

#### Multi-Family Developments - Area Examples

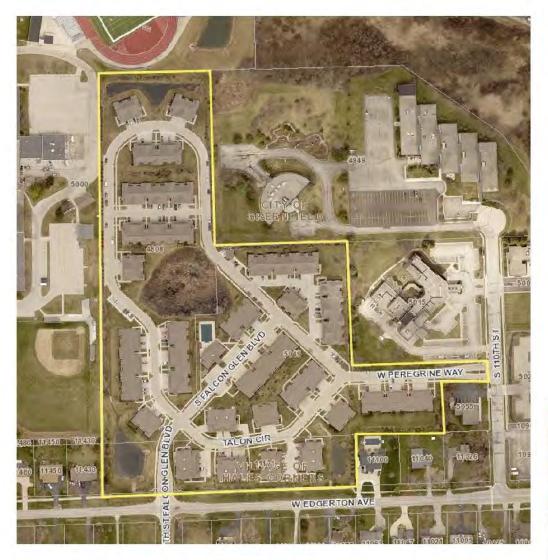
Mixed building sizes- smaller mixed building types (4, 6, 8, 10 units/building) 170 units (8.3 units/acre)

Tamarack Springs, Menomonee Falls



#### <u>Developments – Area Examples</u> <u>Smaller mixed building types (4, 6, 8 units) 164 units (9.1 units/acre)</u>

Falcon Glen (Note: two types of arch. treatments with two color schemes employed for each building treatment, photos courtesy Wimmer Communities)









#### Multi-Family Developments – Area Examples

Mid-Size Buildings on smaller parcels (20 & 36 units)



#### PrairieWalk at Town Center—City of Brookfield







- \*56 luxury apartments in one 2story and one 3-story buildings
- \*Square footages range from 1,245 SF to 2,464 SF
- \*Underground heated parking
- \*Select amenities include 9-foot ceilings, private patios and balconies, walk-in closets, large, open-concept floor plans, granite countertops, breakfast bar, stainless steel appliances







#### Senior Developments - Area Examples

Mixed Building Types

New Castle Place







#### <u>Senior Developments – Area Examples</u> Large Building

Large Dulluling

Lake Country Landing





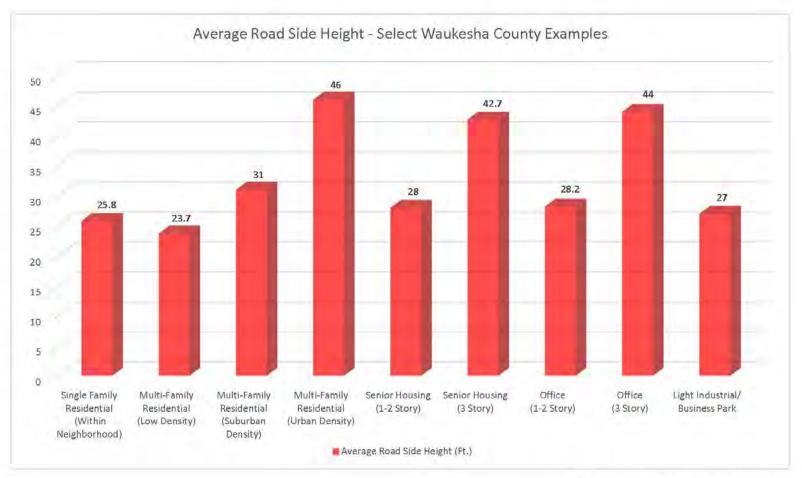
160 Total Units 100 Units – Skilled Nursing 60 Units – Assisted Living

11.3 Units per Acre

### Building size, impervious & open space- office and light industrial uses

Development	Site Size (acres)	Туре	Community	Building Footprint	Building Footprint %	Other Hard Surface	Open Space % (on-site)
Ace Precision	8.7	Light Industrial	Oconomowoc	84,190	22.2	88,120	55
Bruno	9	Light Industrial	Oconomowoc	103,500	26.4	89,941	51
Commerce Center	4.3	Light Industrial	Oconomowoc	31,600	16.9	73,206	44
Harken	28.5	Light Industrial	Pewaukee	152,087	12.2*	214,692	71*
Sentry Equipment	5	Light Industrial	Oconomowoc	62,674	28.8	72,013	38
Raley LLC	3.2	Light Industrial	C/Delafield	48,828	35	50,380	29
Naturescape	1.3	Light Industrial	C/Delafield	9837	17.4	15,419	55
Average of Light Industrial	8.6				24.5 (excluding*)		45.3 (excluding *)
Davies Orthodontics building	1.4	Office	Summit	8000	13.4	16,966	42
Brookfield Lakes-Corporate 186	7	Office	Brookfield	39,000	12.8	143,900	40
Equitable Bank	5.1	Office	T/Delafield	6256	2.8*	26,077	85*
Purity Real Estate building	4.8	Office	C/Delafield	12,391	12.4	41,234	47
Stroneridge	4	Office	Pewaukee	20,526	11.7	85,635	39
Ruekert & Mielke	6.9	Office	Pewaukee	32,480	10.8	147,520	40
Sunset Investment/Gateway	2.2	Office	Brookfield	23,781	24.8	40,417	33
Orbis	13	Office	Oconomowoc	29,500	5.2*	127,120	72*
Orthopaedic Associates	7.1	Office	T/Delafield	70,750	22.9	124,076	37
American Family Ins.	14.2	Office	C/Pewaukee	30,130	7.7*	119,522	62*
Williamstowne/Pro-Health	2.4	Office	C/Delafield	13,731	13.7	38,107	48
Average of Office	6.2				15.3 (excluding *)		40.8 (excluding *)

<sup>\*</sup>Significant woodland, wetland, or rugged terrain



Use Туре	Max. Height (Roadside)	No. of Examples
Single Family Residential (Within Neighborhood)	25.8 ft.	8
Multi-Family Residential (Low Density)	23.7 ft.	7
Multi-Family Residential (Suburban Density)	31 ft.	5
Multi-Family Residential (Urban Density)	46 ft.	5
Senior Housing (1-2 Story)	28 ft.	3
Senior Housing (3 Story)	42.7 ft.	3
Office (1-2 Story)	28.2 ft.	5
Office (3 Story)	44 ft.	6
Light Industrial/Business Park	27 ft.	11

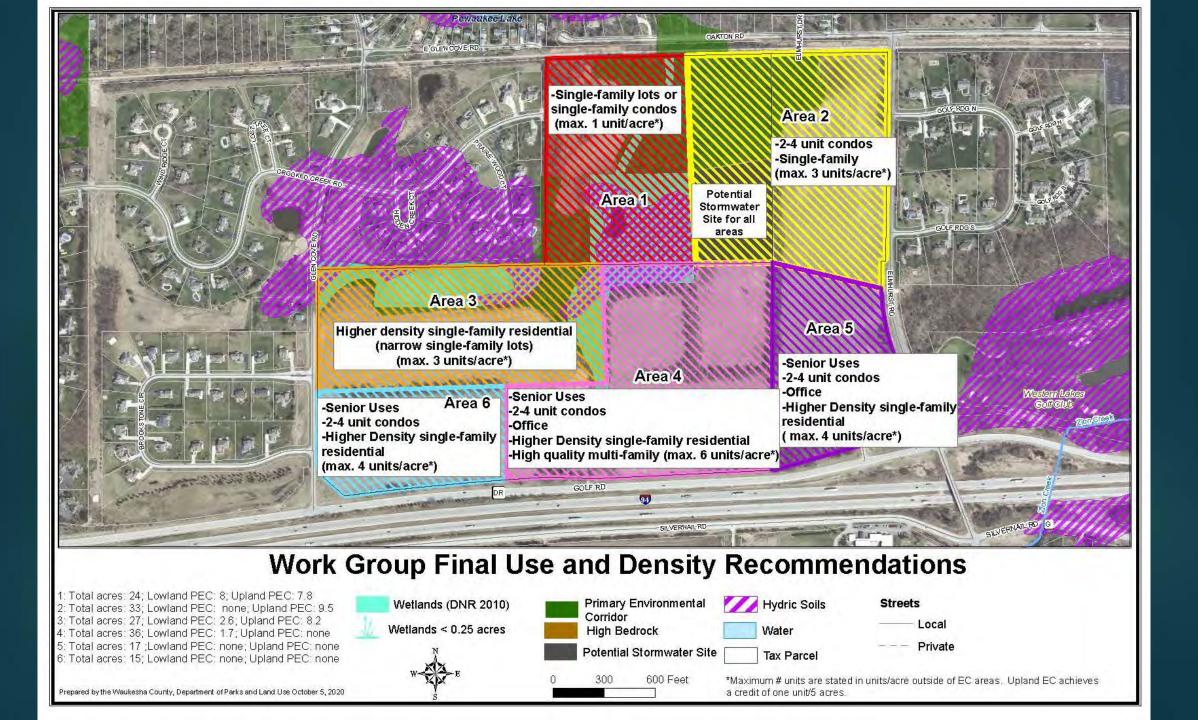


	Exhibit A- Maximum Recommended Densities								
Zone	Developable Acres (non-EC)	Use Type	Density Options	Density Available w/o EC	Upland EC Credits	Total Units Permitted			
1	8.2	Single family lots	one unit/acre	8 units	1.6 units	9			
2	23.5	2-4 unit condos or SF	three units/acre	70 units	1.9 units	72			
			70 20	AU 10					
3	16.2	SF- narrow lots	three units/acre	48 units	0.5 units	49			
4	34.3	2-4 unit condos or SF	four units/acre						
		Multi-family	six units/acre	205 units	0.3 units	206			
	/ u)	Senior	Not applicable						
		Office	Not applicable						
			.070						
5	17	2-4 unit condos or SF	four units/acre	68 units	0	68			
J	3 3	Senior	Not applicable						
		Office	Not applicable						
6	15	2-4 unit condos or SF	four units/acre	60 units	0	60			
	4.5	Senior	Not applicable						
	90 10	Office	Not applicable						

Total 114.2 464

Note: Maximum available densities would be pro-rated on a per acre basis if office or senior uses developed within part of area.

#### **Area Senior Developments**

Development	Development Size	Total No. of Units	Units per Acre	Type of Care Offered	Building Footprint	Green Space	Impervious Surface	No. of Stories	No. of Buildings
	8.25 Ac			Assisted Living -68	19.6%	63.41%	36.6%		4
Azura of Brookfield	359,288 SF	108	13.1	Memory Care - 40	70,400 SF	227,813 SF	131,475 SF	1 story	(not including barn)
Evin - Oconomowoc				61- Independent Units, 19- Memory	Care				
Grace Commons	39.2 ac	228 1	14.5 (excludes 6.1 acre	121- Independent, 48 assisted, 27 m	emory care, 32 c	asetta		1-3 (partial 4th)	9 (6 more casettas planned)
Kirkland Crossing	11.8 Ac 514,008 SF	142	12	Independent Living - 82 (Sen Apts & Village Homes) Assisted Living - 40 Memory Care - 20	22.4% 115,562 SF +/-	54% 277,378 SF +/-	46% 236,630 SF +/-	3 stories 1 story townhomes	1
Lake Country Landing	14.09 Ac 613,760 SF	160	11.3	Skilled Nursing -100 Assisted Living -60	16% 97,914 SF	66% 405,081 SF	34% 208,381 SF	1-2 stories	
Parkwood Highlands (Senior Only)**	11.8 Acres 514,008 SF	126	10.7	Independent Living - 126	16.9% 86,780 +/-	69.8% 358,777 +/-	30.2% 155,356 SF +/-	3 stories	3 Senior
Regency New Berlin	31.12 Ac 1,355,587 SF	413	13.3	Assisted Living - 105 Senior Living/Supportive Care - 308	21% 273,977 SF	53% 713,398 SF	47% 639,722 SF	3 stories	
The Spire at Lake Country	15.4 Ac +/-	F 77		-					
(Concept Plan)	670,824	160	10.4						
The View at Pine Ridge	3.52 Ac 153,331 SF				32.7% 50,200 +/-	42%	58% 96,082 SF	1 story	
Cecelia Place	2.59 Ac +/- 112,820 SF				35.3% 36,311 +/-	46.2% 52,091 +/-	53.8% 60,729+/-	2 story	
CECEIIA FIACE	1.92 Ac +/-	+			38.3%	40.5%	59.5%	12-Story	
Matthews of Pewaukee	83,635 SF				32,058 +/-	33,842 +/-	49,793 +/-	1 story	
Quail Pointe	5.24 Ac +/- 228,254 SF	136			29.9% 68,192 +/-	39.6% 90,378 +/-	60.4% 137,876 +/-	3 Stories	
Average of above		168	12.2		25.8	52.7			

#### **Senior Development Size Recommendation Options:**

Option #1- allow building footprint, height & open space to control project size

Option #2- Set maximum density, in addition to above measures- Consider 12 units/acre

Option #3- Set % expectation for mix of unit types (large buildings vs. villas/casettas)

## Senior unit Size- Azura (Brookfield) & Grace Commons (Menomonee Falls) Unit Size shown in square feet

	Suite	1 BR	2 BR
Azura Memory Care	215-455		
Grace Commons- Independent units		651-920	991-1572
Grace Commons- Assisted Living Units	Memory Care (250-300 estimate)	561-703	931-1011
Grace Commons Casetta			1650-1800

Grace Commons Unit Counts:

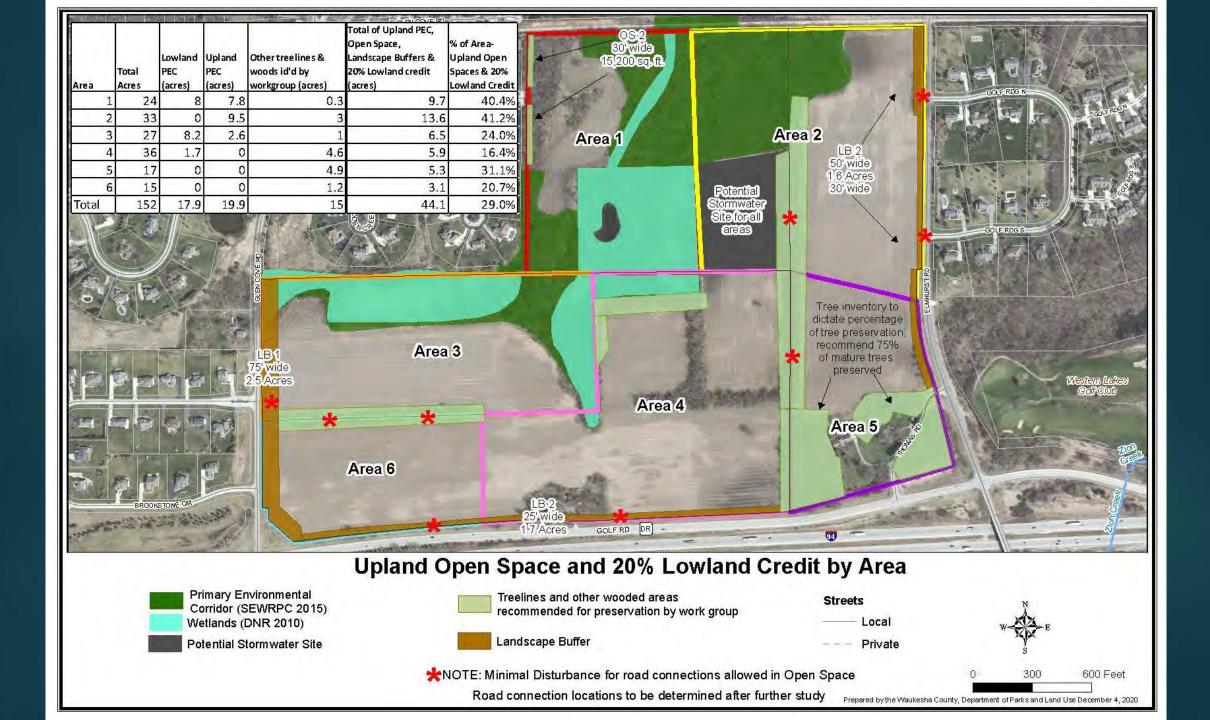
121 Independent 27 Memory Care

48 Assisted Living 32 Casettas



Prepared by the Waukesha County, Department of Parks and Land Use August 28, 2020

Height recommendations		
Building Type	Roadside height (to highest point of roof, exclude mechanicals)	
Single family	35' roadside, 43' exposure	
Multi-family ≤ 4 unit buildings	35' roadside, 43' exposure	
Multi-family> 4 unit buildings	47' (pitched roof), 35; flat roof	
Senior	47' (pitched roof), 35' flat roof	(35' in 2 story zones)
Office	47' (pitched roof), 35' flat roof	(35' in 2 story zones)
* Consider exceptions for exposed	garage doors accessing underground parking	

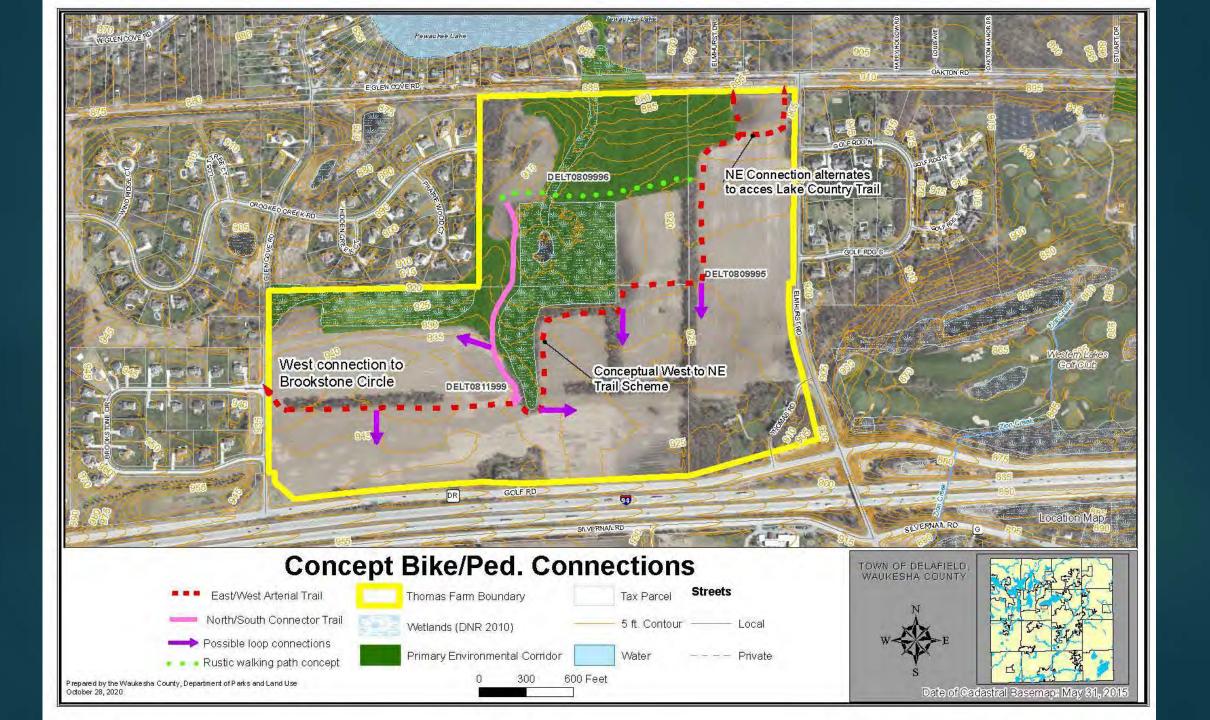


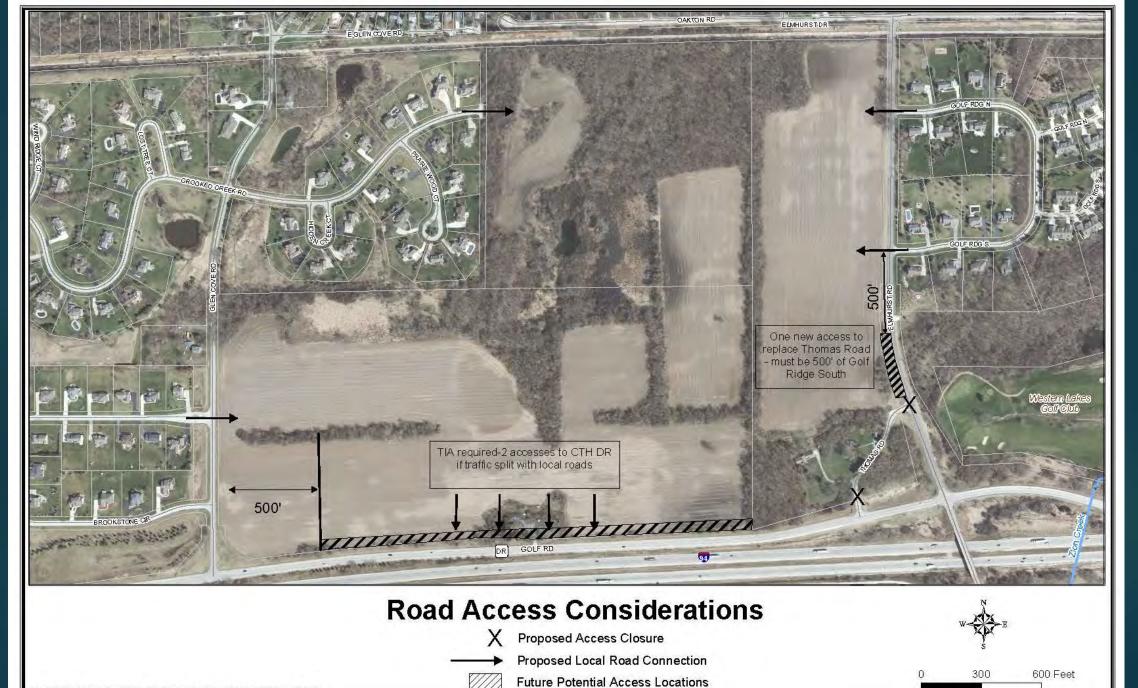
### **Exhibit B- Open Space Threshold Recommendations**

On-site Prelimina	ary Open Space Recommendations		
*Assumes all EC areas and other designated OS areas are preserved			
Single family	30%		
Office	35%		
Multi-family ≤ 4 units per acre	40%		
Senior	45%		
Multi-family > 4 but not exceeding 6 units per acre	45%		

<sup>\*</sup>Authorize transfer of open space credits from Area 2 to Area 3

Building Footprint- 17.5% for low density residential 25% for office, senior, higher residential densities





### Planned Development District Scheme

- Unique district created in text of ordinance.
- General Development Plan required prior to rezoning lands.
  - Development-wide requirements include traffic study, infrastructure planning.
- Specific Development Plan required for each phase.
  - Detailed site and building plans.

## Next Steps

- Staff completes draft ordinance for workgroup and town comment/consideration
- ▶ Public Hearing regarding draft ordinance
- Town/county consider ordinance adoption
- County acts upon land use plan amendment
- Questions- Jason Fruth or Jacob Heermans- (262) 548-7790 or contact Tim Barbeau or Dan Green with the Town.